

CLOSING MEMORANDUM (Issuance Costs - Fox Cities Exhibition Center Project)

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|---|---------------------|
| Robert W. Baird - Underwriter Fee | \$477,975.00 |
| Foley & Lardner - Bond Counsel Fee | \$120,000.00 |
| Reinhart Boerner Van Deuren - Underwriter's Counsel Fee | \$50,000.00 |
| Standard & Poor's - Rating Agency Fee | \$26,000.00 |
| First American Title - Title Insurance | \$16,325.00 |
| Robert W. Baird - Underwriter Expenses | \$9,709.01 |
| Associated Trust Co - Trustee Fee | <u>\$2,500.00</u> |
| TOTAL | <u>\$702,509.01</u> |