

**From:** [SLundberg@foley.com](mailto:SLundberg@foley.com) [<mailto:SLundberg@foley.com>]

**Sent:** Wednesday, April 4, 2018 11:39 AM

**To:** Karen Harkness <[Karen.Harkness@Appleton.org](mailto:Karen.Harkness@Appleton.org)>

**Cc:** 'Mehan, John' <[JMehan@rwbaird.com](mailto:JMehan@rwbaird.com)>; Tony Saucerman <[Tony.Saucerman@Appleton.org](mailto:Tony.Saucerman@Appleton.org)>; Jim Walsh <[Jim.Walsh@Appleton.org](mailto:Jim.Walsh@Appleton.org)>; Mr. William F. Flynn <[wflynn@reinhardtllaw.com](mailto:wflynn@reinhardtllaw.com)>; [dryan@foley.com](mailto:dryan@foley.com); Brenda Broeske <[Brenda.Broeske@Appleton.org](mailto:Brenda.Broeske@Appleton.org)>; Brad Viegut ([bviegut@rwbaird.com](mailto:bviegut@rwbaird.com)) <[bviegut@rwbaird.com](mailto:bviegut@rwbaird.com)>

**Subject:** Exhibition Center Bonds - Final Bond Resolution for April 12, 2018 ARA Meeting

Karen,

Attached is a first draft of the final bond resolution, which is scheduled to be considered and acted upon by the Authority at its meeting on April 12. We will circulate the final version of the resolution late in the afternoon of the 11<sup>th</sup> after it has been revised to reflect the pricing information that Baird will provide. The final bond resolution approves the terms of the bonds generally, and approves the terms of and authorizes execution and delivery of: the Bond Purchase Agreement, the Indenture, the Bonds, the Lease, the Assignment, the Mortgage, the Preliminary Official Statement (and authorizes the final OS to be prepared), and ratifies the Cooperation Agreement. General approval for the execution and delivery of the various related closing documents and certificates is also included.

Please be sure the Notice to Electors attached to the resolution as Exhibit A is published once in the City's official newspaper as soon as possible after the resolution has been adopted. Please forward an affidavit of publication of the notice to my attention for receipt sometime prior to the May 1 closing date.

Each of our documents are still works in progress and I have been updating them as we go along, so for purposes of the meeting I have attached them in their current state. All the documents will be updated and recirculated after pricing. The drafts with today's date on them have not yet been circulated to the working group and will be circulated again, further updated to reflect pricing information, with the usual redlines against the prior version circulated.

In addition, we are working on the various closing papers and certificates (including the deed) and forms of opinion for both the Authority and the City, which will be circulated after pricing. I will be sending signature page packages within a few days after pricing to both the Authority and the City that will contain the signature pages to all the bond documents and the closing papers, therefore, the only document we expect will have to be signed at the meeting on 4/12 is the Bond Purchase Agreement. A signature page will be provided for that.

Please let us know if you have questions.

*Best,  
Sandy*

**Sandy Lundberg**  
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<image001.png>

**From:** Mehan, John [<mailto:JMehan@rwbaird.com>]  
**Sent:** Wednesday, April 04, 2018 7:34 AM  
**To:** Karen Harkness; Ryan, Dave; Lundberg, Sandy  
**Cc:** Tony Saucerman; Jim Walsh; Mr. William F. Flynn  
**Subject:** Re: ARA Agenda For April 12, 2018 Needs To Be Prepared Tomorrow For Distribution On Friday

Good morning Karen

I will ask for DAVE and Sandy to assist.

Thanks

Sent from my iPad

On Apr 4, 2018, at 8:32 AM, Karen Harkness <[Karen.Harkness@Appleton.org](mailto:Karen.Harkness@Appleton.org)> wrote:

John-

The ARA Agenda for Thursday, April 12, 2018 will need to be prepared tomorrow.

What exactly is the wording for the action item and what documents should be attached?

Thanks,

K\*

Karen Harkness  
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