

CITY OF APPLETON TAX PAYMENT TIMELINESS APPEAL FORM

(2016 Tax Roll)

Dear City of Appleton Taxpayer:

This form is used to submit a claim to the Tax Payment Board to appeal the Finance Department's conclusion that your tax payment was not received on a timely basis. You may appeal by completing this form and returning it to the Finance Department, P.O. Box 2519, Appleton, WI 54912-2519. You will be notified by mail of the next meeting and may attend to discuss your appeal if you wish.

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Section A: (To be completed by taxpayer)	
Parcel No: _ 臭ひ_	<u> 311 398731</u>
Name: Jill Stregiel	Date: 3 (u) 1)
Phone: (420) 450-2761	
Property Address: <u>18 ねんど、内</u> w	elia St, Appl "54911
Taxpayer's Mailing Address (if different):	4955 N. McCarthy Rd
	Application, VIII 54913
Claim/Explanation:	
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Place pr	40
5 / W	
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Please attach any documentation that you wish considered.

March 6, 2017

To: City of Appleton

From: Jill Stregiel

RE: Appeal letter 2016 Tax Roll (Pcl #201311398731)

Dear Tax Payment Board,

My husband and I purchased and closed 1822 E. Amelia on 10-31-2017. We received our tax bill shortly after closing showing an additional past due utility charge of \$263.47 on the tax bill. I immediately contacted the title company that handled the transaction namely Knight Barry Title. After speaking to Lisa for several days she concluded that it was there responsibility and that it shouldn't of been placed on our (the buyers) tax bill. Lisa said that they will be sending a check for \$263.47 to City of Appleton Finance and that I should tell our lender (Verve Cr Un) to pay the entire 1st installment less the utility charge of \$263.47. I did just that and shortly after taxes were due I received a Real Estate Tax Notice saying that because we did not pay the entire 1st installment we owe the entire tax bill for 2016 immediately and they will begin charging us monthly interest until entire tax bill is paid in full. Obviously Knight Barry never sent the check for \$263.47. I asked Verve if they could pay the entire tax bill for 2016 and they said that they cannot because it will cause them to be short on the other properties that we have with then. I then contacted Jean Werth our buying real estate agent that we bought Amelia with. She got the run around for a couple weeks from Knight Barry and finally contacted the Manager of Knight Barry by the name of CJ Selsing. We finally got results with CJ and per the attached email messages they have sent a check to City of Appleton for \$263.47 to cover the delinquent utility charge from 2015.

After reviewing this information we hope you will not require us to have to pay whole entire tax bill immediately and come to the conclusion that we didn't negligently just not pay our property taxes as required.

If you have any additional questions regarding this information please contact me at 920-450-2761.

Sincerely,

Jill Stregiel

quistreçul

Jason & Jill Stregiel

From:

jean@werthteam.com

Sent:

Friday, March 03, 2017 11:33 AM

To:

Jason Jill

Subject:

[FWD: Re: Amelia Street]

This is the new email from the title company..disregard the last email

Jean Werth Werth Team RE/MAX 24/7 Real Estate, LLC 2835 W. College Ave Appleton, WI 54914 Phone (920)702-0161 Fax (920)560-5438 jean@werthteam.com

www.werthteam.com

Owners of Integrity Construction, LLC Let us custom build your new home.

----- Original Message -----Subject: Re: Amelia Street

From: CJ Selsing < cis@knightbarry.com > Date: Fri, March 03, 2017 11:25 am

To: jean@werthteam.com

We sent \$263.47.

If you or your client are purchasing a bank-owned property, all funds due at closing must be WIRED.

CJ Selsing, Senior Closing Coordinator Knight Barry Title Services LLC 115 N Main Street, Waupaca, WI 54981

Office: (920) 757-2230 | Direct: (920) 757-2231 Cell: (715) 802-3408 | Fax: (715) 942-2664 cjs@knightbarry.com | www.knightbarry.com

On Fri, Mar 3, 2017 at 11:23 AM, < jean@werthteam.com > wrote:

Thanks CJ,

Can you verify the amount of the check that was sent, so I can have the buyer follow up with the City? I really appreciate all your efforts in this matter and the buyer wanted me to thank you.

Thanks again, Jean

Jean Werth
Werth Team
RE/MAX 24/7 Real Estate, LLC
2835 W. College Ave
Appleton, WI 54914
Phone (920)702-0161
Fax (920)560-5438
jean@werthteam.com
www.werthteam.com
Owners of Integrity Construction, LLC
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----- Original Message -------Subject: Re: Amelia Street

From: Cl Selsing < cjs@knightbarry.com > Date: Fri, March 03, 2017 11:12 am

To: jean@werthteam.com

Jean,

We received approval from our attorney to pay the delinquent amount to City of Appleton. It was sent in the mail to them. My apologies for the delay. Thank you for your patience.

Have a great weekend.

If you or your client are purchasing a bank-owned property, all funds due at closing must be WIRED.

CJ Selsing, Senior Closing Coordinator Knight Barry Title Services LLC 115 N Main Street, Waupaca, WI 54981

Office: (920) 757-2230 | Direct: (920) 757-2231 | Cell: (715) 802-3408 | Fax: (715) 942-2664 | cjs@knightbarry.com | www.knightbarry.com

On Wed, Mar 1, 2017 at 11:53 AM, < jean@werthteam.com > wrote:

Thank you Angie and CJ. I appreciate the follow up.

Jean Werth
Werth Team
RE/MAX 24/7 Real Estate, LLC
2835 W. College Ave
Appleton, WI 54914
Phone (920)702-0161
Fax (920)560-5438
jean@werthteam.com
www.werthteam.com
Owners of Integrity Construction, LLC
Let us custom build your new home.

----- Original Message -----

Subject: Re: Amelia Street

From: Angie Bodenheimer < angieb@knightbarry.com >

Date: Wed, March 01, 2017 11:35 am

To: Jean Werth - Email < iean@werthteam.com >, Cassandra Selsing

<cis@knightbarry.com>

Hi Jean,

CJ and I reviewed all the notes and conversations we have had with this seller and the Listing Agent on this file. We are taking this to our Attorney at Knight Barry to get this resolved ASAP. We have documented phone calls where the Seller has admitted they owe the money and agreed to pay, but has never sent us or the City the money. They are also no longer returning our phone calls or the Listing Agents phone calls.

To give you some back information on this, the amount due that was carried over on the 2016 tax bill was not mentioned on the Special Assessment Letter. Due to all the outstanding bills we also have a note where we called the City and they gave us the payoff amount, but missed this amount from 2015. The person looking at the information at the City neglected to look at 2015 balances. With this being said, there was no way our office would have known the transaction is outstanding until it was revealed on the tax bill. I'm sure you already know, for all of us the information given to us from the City is for informational purposes only. Which means if they make a mistake, they are not held responsible for the error. Regardless, we'll get this fixed.

I'm very sorry for the stress this has caused you and the new home owners, the Stregiels. I'll keep you posted as to the staus of this getting officially resolved.

Thank you Jean!

Angie Bodenheimer, Regional Manager
Knight Barry Title Services, LLC
5697 Grande Market Dr, Appleton, WI 54913
Office Phone (920) 733-1400 | Direct Phone: (920)757-2770 | Cell: (920)540-0604
angieb@knightbarry.com | www.knightbarry.com

On Wed, Mar 1, 2017 at 9:15 AM, < jean@werthteam.com > wrote:

Thank you so much for the prompt follow up Angie! Drive safely today.

Jean Werth
Werth Team
RE/MAX 24/7 Real Estate, LLC
2835 W. College Ave
Appleton, WI 54914
Phone (920)702-0161
Fax (920)560-5438
jean@werthteam.com

www.werthteam.com

Owners of Integrity Construction, LLC Let us custom build your new home.

----- Original Message -----

Subject: Amelia Street

From: Angie Bodenheimer <angieb@knightbarry.com>

Date: Wed, March 01, 2017 8:14 am

To: Jean Werth - Email < jean@werthteam.com>

Good Morning Jean,

I do not have an answer for you yet in regards to our conversation yesterday on Amelia street, but I will very soon. CJ and I are going to discuss the file and where everything is at mid-morning today. I'll get in touch with you after our discussion.

Thank you Jean!

Angie

Angie Bodenheimer, Regional Manager
Knight Barry Title Services, LLC
5697 Grande Market Dr, Appleton, WI 54913
Office Phone (920) 733-1400 | Direct Phone: (920)757-2770 | Cell: (920)540-0604
angieb@knightbarry.com | www.knightbarry.com

Parcel #: PAY 1ST INSTALLMENT

201 311398731 STREGIEL

945.76

PAY FULL PAYMENT - \$

2.988.76

Bill #:

119116

Jan 31, 2017

SEND THIS STUB AND MAKE CHECK PAYABLE TO:

CITY OF APPLETON FINANCE DEPARTMENT PO BOX 2519 APPLETON, WI 54912

If receipt is needed send a self addressed stamped envelope

Parcel #: PAY 3RD INSTALLMENT - \$

681.00

201 311398731

STREGIEL

DUE BY May 31, 2017

Bill #: 119116 REMEMBER TO PAY TIMELY TO AVOID INTEREST PENALTY

SEND THIS STUB AND MAKE CHECK PAYABLE TO:

CITY OF APPLETON FINANCE DEPARTMENT PO BOX 2519 APPLETON, WI 54912

If receipt is needed send a self addressed stamped envelope.

Parcel #: PAY 2nd STALLMENT - \$

201 311398731 STREGIEL

DUE BY March 31, 2017

Bill #: 119116 REMEMBER TO PAY TIMELY TO AVOID INTEREST PENALTY

SEND THIS STUB AND MAKE CHECK PAYABLE TO:

CITY OF APPLETON FINANCE DEPARTMENT PO 80X 2519 APPLETON, WI 54912

If receipt is needed send a self addressed stamped envelope

Parcel #: PAY 4TH INSTALLMENT - \$

681.00

681.00

201 311398731 STREGIEL

Bill#:

DUE BY July 31, 2017

119116

REMEMBER TO PAY TIMELY TO AVOID INTEREST PENALTY

SEND THIS STUB AND MAKE CHECK PAYABLE TO:

CITY OF APPLETON FINANCE DEPARTMENT PO BOX 2519 APPLETON, WI 54912

If receipt is needed send a self addressed stamped envelope.

FOR INFORMATION PURPOSES ONLY . Voter Approved Temporary Tax Increases

Total Additional Total Additional Taxes Year Increase Applied to Property

Taking Junisdiction

Taxes

Total Additional Total Additional Taxes Year Increase Applied to Property

Taxing Jurisdiction

Taxes

K JASON STREGIEL

STATE OF WISCONSIN - OUTAGAMIE COUNTY REAL ESTATE TAX BILL FOR 2016

ВIII No. 119116

204 244209731

Assessed Value Land Assd. Value Improve 1 28,400 97,300	ot. Assessed Value Ave. Assmt. Ration 125,700 0.99075622	50 Est Fair Mkt. L 50 28,70	and Est Fair M 00 98,2		Total Est. Fair Mixt. 126,900	A star in this box means impaid prior years taxes
TAXING ARISOLOTION STATE COUNTY LOCAL APPLETON SCH FOX VALLEY TECH TOTAL FIRST DOLLAR CREDIT LOTTERY AND GAMING CREDIT NET PROPERTY TAX	2015 Est State Alds Alfoceted Tex Dist. 0 0 0 1,559,706 1,550,401 11,394,027 11,354,368 53,261,846 56,175,715 4,690,240 4,359,870 70,905,819 73,440,354	2015 NetTax 21.45 593.30 1,055.25 1,008.06 141.26 2,819.32 -62.42 0.00 2,756.90	2016 Net Tax 21.53 592.33 1,083.59 947.11 141.46 2,786.02 -80.73 0.00 2,725.29	%Tax Change 0.4% -0.2% -6.0% -0.1% -1.2% -0.0% -1.1%	Total Due FOR FULL	=inance +le <u>57-2237</u> PAYMENT BY 2,988.76
	ortant: This description is for property be a full legal descrip	tax bill only and ma	TO/A 690(I)	ed Value Rate resect Credits) 216403	Warning: If not paid by due	je§nquent subject to

SILVER CREST SUBDIV LOT 19



Finance Department Real Estate Tax Notice

Notice Date:

2/08/17

K JASON STREGIEL 4955 N MCCARTHY RD APPLETON WI 54913

Dear Property Owner:

It has come to our attention that your property tax account is overdue. Unfortunately, due to the delinquency, the entire balance is now due and your account is no longer eligible for the installment option. In order to avoid future interest charges (currently accruing at 1% per month from February 1), please forward your payment to the address on the remittance stub at your earliest convenience. Any unpaid balance after July 31,2017 will be forwarded to the County for collection.

Questions? Please call 920-832-6437.

Principal amount: \$ 2,306.47 Principal amount: \$ 2,306.47

1% Interest:\$ 23.06 2% Interest:\$ 46.13

Due by FEB 28:\$ 2,329.53 OR Due by MAR 31:\$ 2,352.60

Key# 31-1-3987-31 Location: 1822 E AMELIA ST

Kristin Stohl
Tax Coordinator

Make checks payable to City of Appleton and include this remittance stub. Mail: (no cash or coins) City of Appleton Finance Department P.O. Box 2519 Appleton, WI 54912-2519 In person:
City of Appleton
Finance Department
City Hall, 100 N. Appleton St.
1st floor
(Drop Box Available)

Online: www.appleton.org

Notice Date: 2/08/17

Principal amount:\$ 2,306.47 Principal amount:\$ 2,306.47

Due by FEE 28:\$ 2,329.53 OR Due by MAR 31:\$ 2,352/.60

Key# 31-1-3987-31

Location: 1822 E AMELIA ST

ASR190R1 3/08/17 RESIDENTIAL PROPERTY INQUIRY FOR 31-1-3987-31

ASR190D ACTIVE

100,000

OWNER LAST NAME STREGIEL FIRST K JASON MI SPOUSE JILL ADDRESS: 4955 N MCCARTHY RD UNIT:

54913 0000 LAST TRNF M/Y: 10/16

COUNTRY/ZIP: IN CARE OF: OTH OWNR TYPE:

APPLETON WI

OWNERSHIP: PRIVATE

SALE AMOUNT:

PROP ADD 1822 E AMELIA ST OWNERSHIP:

APPLETON WI 54911 0000 RECORDED UNIT:

LGL DESC: SILVER CREST SUBDIV LOT 19 1822-24 E A 1822-24 E AMELIA ST

YR BLT 1961 STORIES 1.0 LIV UNITS 2 SF BLD AREA 1,680 HEAT SYST GAS

CORNER LOT: N LOT SIZE: 86 x 146

OTR SECTION: T50 USE CODE: 9412

ZONE: R3 528

ŸR RMDL: CITY PROP? N STREET COORD: A09E18 034 WARD: 4

SIC CODE: 000000 CENS BLK: 1 CENS TRAK: 105.00 STYLE: RANCH

VALUATION MMYY REASON FOR REVALUATION DISTRICT FOR:

28,400 8/05 INCREASE DUE TO GENERAL REVAL SCH: APPLETON 97,300 6/14 DECREASE DUE TO REVALUATION WTR: APPLETON SAN: APPLETON LAND\$ IMPR\$ TOTL\$

F2-Exit

F15-Multiple Addresses

F21-My Neighborhood F22-GIS View F23-Intranet Photo ENTER-Next Property

TRS095R2	CITY OF APPLETO 2016 Tax Roll		2	TRS095D 3/08/17
DELINQUENT 1 PROPERTY KEY OWNER NAME STREGIEL MAILING ADDRESS 4955 N MCCAP CITY/STATE APPLETON WI ZIP CODE 54913 PROPERTY ADDRESS 1822 E AME		GROSS TAX STATE CREE NET TAX MISC S.A. TRUST S.A. LOTTERY CR 1ST DOLLAR TOTAL TAX	2	2,988.89 202.87 2,786.02 263.47 60.73 2,988.76
PAYMENT TAX PAY DATE TYPE CODE	TAX AMOUNT PAID	INTEREST AMOUNT PAID	BATCH DATE	BATCH DSGN
12/27/16 R STREGIEL KI 3/06/17 R KNIGHT BARRY	682.29 ENNETH 258.30 Y TITLE LLC	5.17	12/26 3/06	1
COLLECTED INSTALLMENT REMAINING PRINCIPAL F2=EXIT F8=INTEREST SO	940.59 2,048.17 2,048.17 CREEN	5.17 F10-VIEW/	HIDE P	AYEE INFO

TRS095R3		CITY OF APPLETON CTION INTEREST/PAYMENT IN	TRS095D 3/08/17
GROSS TAX	PROPERTY KEY 2,988.89	31 - 1 - 3987 - 31	
STATE CR NET TAX TOTAL SA LOTTERY CR	202.87 2,786.02 263.47	INSTALLMENT 1ST PAYMENTS 2NI 3NI 4TF	3/31/17 681.00 5/31/17 681.00
1ST DOLLAR TOTAL TAX COLLECTED PAYMENT AMOUNT	60.73 2,988.76 940.59 2,089.13	LOTTERY LOTTERY LATE LOT	CREDIT AMOUNT 114.21 CREDIT CLAIMED N TERY CR
	Current 2 %	Next 3 %	PRIN 2,048.17 - CREDIT
PRINCIPAL INTEREST	2,048.17	2,048.17 61.45	NET 2,048.17
TOTAL	2,089.13	2,109.62	
F2=RETURN TO PR	EVIOUS MENU	ENTER TO PROCESS	F7=PRINT NOTICE



REAL ESTATE INQUIRY FORM

This standard form provides information available at City Center concerning the subject property as of the date noted, and is supplied at your request. It is understood that this form is issued subject to potential errors and omissions and shall not be binding upon the City of Appleton, subject to Sec. 19.35, Wisconsin Statutes you are entitled to examine the public records in the following offices and verify the information to the persons' own satisfaction.

Sale 🗸

Refinance

KEY NO.: 31-1-3987-31	Sale 🗹	Refinance
PRESENT OWNER'S NAME: DSM P	ROPERTIES LLC	
ADDRESS OF PROPERTY: 1822 E	AMELIA ST	
CORNER LOT: Yes Vo	OTHER STREET OF CORNER LO	т:
YEAR BUILT: 1961 PRESE	NT USE: two family 1822 - 1824	
LOT SIZE: 12556.00	PRESENT ZONING	CLASSIFICATION: R3
recorded liens. If between 11/15 and 12	snow removal, weed cutting, etc.). Do /31 may not include S/A added to tax s if current or previous businesses/ind re not reported herein and may not be	es not include subdivision fees which are roll. NOTICE: City licenses or permits ividuals at that location have outstanding
REAL ESTATE TAXES	Year 2015 Taxes Levied Special Assessments on Tax Roll State Credit Less: Lottery Credit 1st Dollar Credit Total Tax Bill Amount Paid Interest Due Balance Due	\$ 3,024.86 \$ 00.00 \$ 205.54 \$ 00.00 \$ 62.42 \$ 2,756.90 \$ 2,756.90 * \$ 00.00 * After 8/1 contact appropriate County for amount due.
PERSONAL PROPERTY	Taxes Levied Total Tax Bill	\$ \$
PP Key #	Amount Paid Delinquent Taxes Year Amount Due	\$ \$ \$
City Service Invoice Account # 232-23	6-100 / 232-234-100	
Amount of Last Utility Bill \$ 260.12 / 14	7.43 Dates Covered 04/0	01/16-07/01/16
Are there any outstanding to date	Yes No (including all past fin	als)
If Yes, Amount Outstanding: \$ see bel	ow** Acct No. if Final see below	** · · · .
Has Final Been Taken Yet?	Yes 🗹 No	
Name on Account if different than owne	r: tenants / owner	
		•

YOU MUST SCHEDULE A FINAL UTILITY(WATER/SEWER) METER READING FOR THE DATE OF CLOSING.

OUTSTANDING SPECIAL ASSESSMENTS If yes, type and amount outstanding:	☐ Yes	√ No	nounts good thru: all 920-832-6438 i	for updated figures, if needed
** water info 232-236-100 outstanding b 232-234-100 outstanding balance \$333. 232-234-185 outstanding balance \$239.	05 (pending tax roll if n	ot pd by 11/1/	16;	6;
Legal Description of Property: SILVER CREST SUBDIV LOT 19 1822-2	24 E AMELIA ST		÷	
	•			
				•
County: Outagamie				
Assessed Value as of January 1, 16	Same as last year 🔽	•		
Land: \$28,400.00 Improvements: \$9	7,300.00 Total: \$	3125,700.00	A	ssessment: Full
☐ This property is under construction and/or in assessment next year. Not final until Board of		a revaluation d	istrict and may	be subject to change
Proposed Change: Land:	Improvements:		Total:	
Permit administratively closed (\$35 fee to re- http://www.appleton.org/i/d/public_works/old open permi	inspect)	☐ Yes	☑ No	
One or more open permits		☐ Yes	✓ No	
Open orders of non-compliance		☐ Yes	✓ No.	
Lot meets current area requirements for pres	ent occupancy	✓ Yes	☐ No	Vacant Lot. Can't answe
Property is located in Flood Plain		Yes	✓ No	w/o property use info.
Sidewalks are required six (6) months after o	occupancy	☐ Yes	☑ No	
		•		
	•			
				•
•				•
•	•			
	-	·\		
Planned or commenced public improvements	s Yes	7	No ·	
If yes, type of assessment.				
	•			
,			•	
FIRE DEPARTMENT INFORMATION:				
B. C. C. C. C. D. C. C. C. C. C.	1 No Octoberation M	. .		
Routine Inspections Required Yes		orations/Orders	∐ Yes [✓	NO .
Smoke Detectors Required ✓ Yes ✓] No			
Is this property required to have a monitored		n in accordance	with a develop	ment agreement on
file with the City?] No			