

City of Appleton

100 North Appleton Street Appleton, WI 54911-4799 www.appleton.org

Meeting Agenda - Final Tax Payment Appeal Board

Wednesday, April 6, 2016

6:45 PM

Human Resources Conference Room

- 1. Call meeting to order
- 2. Roll call of membership
- 5. Action Items

16-512 Mary Hoglund

1128 Oakcrest Court Appleton, WI 54914

Property Address: 1128 Oakcrest Ct **Property Key Number:** 31-3-1657-00

Attachments: Hoglund.pdf

6. Information Items

None

7. Adjournment

Notice is hereby given that a quorum of the Common Council may be present during this meeting, although no Council action will be taken.

Reasonable Accommodations for Persons with Disabilities will be made upon Request and if Feasible.

For questions on this agenda, please contact Tony Saucerman at (920) 832-6440.

Michelle

CITY OF APPLETON TAX PAYMENT TIMELINESS APPEAL FORM

(2015 Tax Roll)

Dear City of Appleton Taxpayer:

This form is used to submit a claim to the Tax Payment Board to appeal the Finance Department's conclusion that your tax payment was not received on a timely basis. You may appeal by completing this form and returning it to the Finance Department, P.O. Box 2519, Appleton, WI 54912-2519. You will be notified by mail of the next meeting and may attend to discuss your appeal if you wish.

www, www.m. and
>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
Section A: (To be completed by taxpayer)
Parcel No: 201 313/65 700
Name: Mary G. Hoglund Date: 2-19-2016
Phone: 920 734 0058
Property Address: 1128 Oak Crest Ct., Appleton, WI54914-553
Taxpayer's Mailing Address (if different):
Claim/Explanation: flere see attacked (\$2,503.53)
Dierote the longthy explanation attached
Levete the longthy explanation attached in the hopo that whotener ment weroup con be
Corrected so that it week not Loppen cagain
to me or ongour else
Please attach any documentation that you wish considered

Untitled

2-19-16 Friday

To: City of Appleton

Re.: Tax Payment Timeliness Appeal Form

The reason I did not pay my 2015 property tax bill by the 12-31-15 deadline is that the bill went to the wrong address. I received it today, February 19, 2016.

Background: I am a senior citizen, 87 years old. I suffer from various illnesses, including 3 or 4 designated lung diseases. For that reason, December through February of 2014 and 2015, I went to CA where one of my daughters lives to escape the bitter cold. Her address is 8554 Kenneth View Court, Fair Oaks, CA, 95628. That is where my tax bills (I now have 2) were sent.

During my 3-month visit to CA, I did not stay at this address, I stayed at a senior apartment complex. (I do not have the name or address at hand, but can get it if you need it.) Since I am unable to travel alone, my son accompanied me on the flight to CA in Nov. of 2014, and on the return flight in March 2015. For financial reasons, I signed out of the senior complex the end of February 2015 and stayed with my daughter in Fair Oaks for the first week in March while I awaited my son's arrival to accompany me home to WI.

The people at the complex could not hold my mail (Post Office regulations) for that week so that I could pick it up, on a daily basis, if necessary, but had to give it back to the postman. The postman told me that the mail had to be returned to Appleton. I knew that in Appleton there was a "Forwarding Address" order which meant that my mail would go from Appleton to CA, then back to Appleton where it would be forwarded to CA, etc. He suggested that I forward the mail from the complex in CA to my daughter's home in Fair Oaks. That is what I did. And that is how come my address was changed to HER address in CA.

On Feb. 16, 2016, earlier this week, my daughter called to tell me that she had on that day mailed a package to me which contained, along with gifts, a handfull of mail addressed to me at her address that she had been collecting. When she got home from the post office she found yet another letter addressed to me at her address. At my request, she opened it. The envelope contained the second property tax notice, this one included a late

Untitled

penalty charge.

Over the phone she gave me the pertinent information so that I could call Patti Vandeburgt, the Tax Coordinator. Patti verified the information passed on by my daughter and then sent a copy of the tax bill along with the vellow Appeal Form to me at my Appleton address. Today I have all 3 documents in my hands: the copy sent by Patti, the yellow form, and the original tax bill that was included in the package from my daughter.

Also in the package were 4 notices from We Energies, all addressed to my daughter's CA address. Since I have set up those payments on "automatic pay" through my credit union I never defaulted on those bills. I did that because along with lung disease, heart disease, and on and on, I find that I am becoming very forgetful.

I did not "forget" to pay my tax bill. I simply never got it. And, yes, it is true that I knew that bill was coming...I have always paid my property tax bill before Dec. 31 of any given year so as to declare the amount on my federal income tax bill...but by this time (February 2016)I assumed that I had paid it. In fact, I was in the process of looking for the bill, the receipt showing I had paid it, and was on my way out to the garage to see if I had stuck it in the glove compartment, AFTER paying it at City Hall, but decided instead to call Patti Vandeburgt. The rest is history--as noted above.

I do not know how my temporary "forwarding change of address" through the post office became a permanent change...wherever that is recorded. requested it. Except for the tax notices, the WeEnergies, and the "WPS Health Insurance Medicare Rx Prescription Drug Coverage" catalog, all of my other mail has come to my 1128 Oakcrest Ct., Appleton, WI, address. Maybe those agencies are all connected somehow.

Whatever the explanation for that, I did not request it. I did not receive my property tax notice and do not feel that a penalty is in order. Whatever the procedure, or protocol, that resulted in my permanent change of address--apparently through the post office-- it may have some defect whereby residents' addresses may inadvertently get changed without those people requesting it.

Mary G.Hoglund
1128 Oakcrest Ct. Appleton, WI, 54914-5536 (As it has been for 30 + years. Altogether I have than 60 years, and a been a WI resident for more taxpaying homeowner for most of those years.)

Parcel #: PAY 1ST INSTALLMENT - \$ 201 313165700 OR HOGLUND OR

550.53

BIII #:

PAY FULL PAYMENT - \$

2,503.53

651.00

59679

LC

BY January 31, 2016

SEND THIS STUB AND MAKE CHECK PAYABLE TO:

CITY OF APPLETON FINANCE DEPARTMENT PO BOX 2519 APPLETON, WI 54912

If receipt is needed send a self addressed stamped envelope.

Parcel #: PAY 3RD INSTALLMENT - \$ 201 313165700 HOGLUND

BIII #: 59679

DUE BY May 31, 2016 REMEMBER TO PAY TIMELY TO AVOID INTEREST PENALTY

SEND THIS STUB AND MAKE CHECK PAYABLE TO: CITY OF APPLETON FINANCE DEPARTMENT PO BOX 2519 APPLETON, WI 54912

If receipt is needed send a self addressed stamped envelope.

from Potter Visionlessigt Parcel #: PAY 2ND INSTALLMENT - \$

201 313165700

HOGLUND

DUE BYMarch 31, 2016

BIII #: 59679

REMEMBER TO PAY TIMELY TO AVOID INTEREST PENALTY

SEND THIS STUB AND MAKE CHECK PAYABLE TO:

651.00

651.00

CITY OF APPLETON FINANCE DEPARTMENT PO BOX 2519 APPLETON, WI 54912

If receipt is needed send a self addressed stamped envelope.

Parcel #: PAY 4TH INSTALLMENT - \$

201 313165700 HOGLUND

BIII#: 59679 DUE BY July 31, 2016

REMEMBER TO PAY TIMELY TO AVOID INTEREST PENALTY

SEND THIS STUB AND MAKE CHECK PAYABLE TO: CITY OF APPLETON FINANCE DEPARTMENT

PO BOX 2519 APPLETON, WI 54912

If receipt is needed send a self addressed stamped envelope.

CITY OF APPLETON FINANCE DEPARTMENT PO BOX 2519 APPLETON, WI 54912

STATE OF WISCONSIN - OUTAGAMIE COUNTY

REAL ESTATE TAX BILL FOR 2015

BILL NO. 59679

Correspondence should refer to parcel number.

PARCEL#: 201 313165700

Assessed Value Land 25,700	Assd Value Improve Tot 93,200	118,900	Ave. Assmt Ratio 0.9955605900	Est Fair Wit Land 25,800		Ust Improve 3,600	Tot Est. Fair 119,40		A star in this box means unpaid prior year taxes
TAXING JURISDICTION	2014 Est. Stata Akis Akcested Tax Dist.	2015 Est State Alds Allocated Tax Di	st. NetT	ıx	2015 Ket Tax	% Tax Change	NET PROPERTY TAX	\$	2,503.53
STATE	0				20.29	2.1%			
COUNTY	1,686,892	1,559,70	6 555		561.20	1.1%			
LOCAL	11,497,244	11,394,02	7 992	.76 9	998.16	0.5%			
APPLETON SCH	52,277,898	53,281,84	8 947	'.88 9	953.52	0.6%			
FOX VALLEY TECH	1,215,767	4,690,24	0 131	.68 1	133.62	1.5%			
TOTAL	66,677,801	70,905,81	9 2,647	.31 2,6	866.79	0.7%			
FIRST DOLLAR CRED LOTTERY AND GAMIN NET PROPERTY TAX			-62 -104 2,480	.99 -1	-62,42 100.84 503.53	0.6% -4.0% 0.9%	Total Due	FOR \$	FULL PAYMENT 2,503.53
School taxes reduced b			this description cover:			nt Value Rate		ald by	due dates, installments
school larvy tax credit \$ 194.43		property. This description is for property tax bill only and may not be a full legal description.			(Does NOT reflect Credits) 0.02242883		option is lost and total tax is definquent subject to interest (see reverse).		
MARY HOGLUND			·	<u> </u>	0.022	42003			

8554 KENNETH VIEW CT FAIR OAKS CA 95628-2668

COLLMAN PLAT 3WD LOT 4

Property Address 1128 OAKCREST CT SEE REVERSE SIDE FOR IMPORTANT INFORMATION RETAIN THIS PORTION AS YOUR COPY

CITY OF APPLETON FINANCE DEPARTMENT PO BOX 2519 APPLETON, WI 54912

ADDRESS SERVICE REQUESTED

IMPORTANT REMINDER

FIRST INSTALLMENT OR PAYMENT IN FULL MUST BE MADE BY January 31, 2016

Tax Statement

201 313165700 MARY HOGLUND 8554 KENNETH VIEW CT FAIR OAKS CA 95628-2668 PRESORTED FIRST CLASS MAIL U.S. POSTAGE PAID UMS

DEPARTMENT OF FINANCE P.O. BOX 2519 APPLETON, WI 54912-2519 (920) 832-6442

2/19/16

Date:

Received From: HOGLUND MARY

Property Key: 31-3-1657-00

OAKCREST CT Property Address: 1128

G MARY **HOGLUND** 8554 KENNETH VIEW CT

PAID IN FULL 95628 FAIR OAKS CA

Receipt:

2015 REAL ESTATE TAXES ** TOTALS:

2,861.22 Gross Tax: 2,503.53 Principal Paid: State Credits: 194.43 25.04 Interest Paid: 2,666.79 Net Tax: .04 Cash Received: Misc S.A.: 2,528.53 Checks Received: Trust S.A.: Change:

100.84 Lottery Credit 1st Dollar Cr: Total Tax:

COLLECTED TO DATE

25.04

2,503.53 Int: Prin:

Accounts are not considered paid until checks have cleared the financial institution.

4499448

Restricted Information

PEN UNITED STATES

REMINDER: The Exclusion/Inclusion Gateway can not process requests to cancel or modify a Change of Address Order.

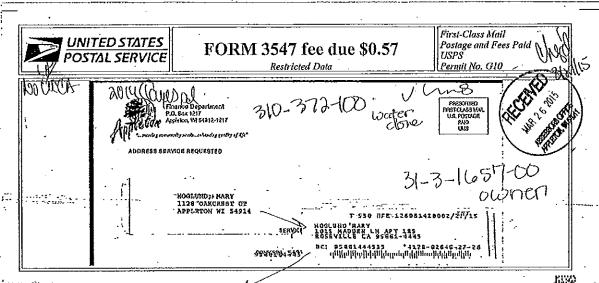
A PS Form 3546 must be submitted to cancel or modify a Change of Address Order

COA Form View

Home Logout

Detail الله الله الله الله الله الله الله الل							
SECTION OFFICIAL USE ONLY							
Please PRINT Items 1-10 in blue or black ink. Your signature is required in item 9. Zone/Route ID No.							
(Address for (Read Marked Institutions) 2 is This Move							
1. Change of Address for: (Read Attached Illistration) Yes 13 No Date Entered on Form 3982 M M D D Y Y							
3. Start Date: (ex. 02/27/14) / / 25 / 4 discontinue forwarding: (ex. 03/27/14) Expiration Date							
Sa, LAST Name & Jr/Sr/etc.) + O G L und							
Sb.FIRST Name And MI A C Clerk/Carrier Endorsement							
"6 J. BUSINESS "Nove, Print "Business Name PRINT OLD MAILING ADDRESS BELOW. HOUSE/BUILDING NUMBER AND STREET NAME (INCLUDE ST., AVE., CT., ETC.) OR PO BOX							
Mailing // 28 Oakerest Court							
7a. OLD 7b. For Puerto Rico Only: If address is in PR, print urbanization name, if appropriate. APT or Suite							
7c. OLD 7d. 7d. 7e. 5 4:9 1 4 CITY AND NOTICE TO MAKE THE State 10 121P 5 4:9 1 4 PRINT NEW MAILING ADDRESS BELOW: HOUSE/BUILDING NUMBER AND STREET NAME (INCLUDE ST., AVE., CT., ETC.) OR PO BOX							
Ba. NEW Mailing 1015 Madden Lane							
8a. NEW APT/Ste or PMB 185							
BC. NEW ROS & VILLE State CAZIP 9566.							
9. Print and Sign, Name (see conditions on reverse) 10. Date Signed: (ar. 012214)							
PS FORM 3575 OCTOBER FORM Visit usps.com to change your address online 10148							

Copyright© 2002-2016, Siemens, All Rights Reserved (v4.1.2 Build 1103) COARSWEB3 03/14/2016 03:06:55 PM



OLD

- MARY HOGHUND: 1015 MADDEN LN APT 185 ROSEVILLE CA 95661-4445

NEIY:

8554 KENNETH YIEW CT FAIR OAKS CA 95628-2668

0.016/15 12:33 8200220000074 ekt pros:20150313 eff:20150203 PLANET; H:94 Code:0092253805037088963566144433 (UNA OOLULS U) TO THE POSTMASTER OF

PO BOX 1217 APPLETON WI 54912-9998

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TRS095R2		CITY OF APPLETON 2015 Tax Roll	T - Real Estat	e	TRS095D 3/31/16
OWNER NAME HOGIN MAILING ADDRESS CITY/STATE ZIP CODE PROPERTY ADDRESS	IND 8554 KENNETH V FAIR OAKS CA 95628	- 3 - 1657 - 00 MARY TIEW CT	GROSS TAX STATE CRE GNET TAX MISC S.A. TRUST S.A LOTTERY C 1ST DOLLA TOTAL TAX	DIT R R CR	2,861.22 194.43 2,666.79 100.84 62.42 2,503.53
PAYMENT DATE	TAX PAY TYPE CODE	TAX AMOUNT PAID A	INTEREST AMOUNT PAID	BATCH DATE	BATCH DSGN
2/19/16	5 R HOGLUND MARY	2,503.53	25.04	2/19	2
REMAINING	COLLECTED INSTALLMENT F PRINCIPAL	2,503.53	25.04	<i></i>	
F2=EXIT	78=INTEREST SCRE	EN F9=COMMEN	NTS F10-VIEW	/HIDE P	AYEE INFO

TRS215D

RP Tax Number: 31 - 3 - 1657 - 00

OWNER NAME HOGLUND

MARY

G

PROPERTY ADDRESS 1128 OAKCREST CT

3/16/16-Mary filed a tax appeal requesting the interest she paid be refunded. She did not receive the original tax bill because it was mailed to California where she stayed the previous year. pv

F3-Exit

ROLLUP:next page

ASR190R1 3/31/16 RESIDENTIAL PROPERTY INQUIRY FOR 31-3-1657-00 ASR190D OWNER LAST NAME HOGLUND FIRST MARY MI G ACTIVE SPOUSE

ADDRESS: 1128 OAKCREST CT UNIT:

54914 0000 LAST TRNF M/Y: APPLETON WI 9/86

COUNTRY/ZIP: SALE AMOUNT: 55,000

OTH OWNR TYPE: IN CARE OF:

1128 OAKCREST PROP ADD CT OWNERSHIP: PRIVATE

WI 54914 0000 RECORDED UNIT: APPLETON

LGL DESC: COLLMAN PLAT 3WD LOT 4

YR BLT 1951 STORIES 1.0 LIV UNITS 1 SF BLD AREA 1,236 HEAT SYST GAS CORNER LOT: N LOT SIZE: 60 x 110 QTR SECTION: P54 USE CODE: 9411 GARAGE: **DETACHED GARAGE** - **FRAME**

ZONE: R1B

YR RMDL: CITY PROP? N STREET COORD: 002C11 WARD: 27

SIC CODE: 000000 CENS BLK: 1 CENS TRAK: 109.00 STYLE: RANCH

VALUATION MMYY REASON FOR REVALUATION DISTRICT FOR:

25,700 8/05 INCREASE DUE TO GENERAL REVAL SCH: APPLETON 93,200 10/13 REVALUATION - NO CHANGE WTR: APPLETON 118,900 Pre 1978-Lead Paint? SAN: APPLETON LAND\$ IMPR\$ TOTL\$

F2-Exit

F15-Multiple Addresses

F21-My Neighborhood F22-GIS View F23-Intranet Photo ENTER-Next Property