

City of Appleton

100 North Appleton Street Appleton, WI 54911-4799 www.appleton.org

Meeting Agenda Tax Payment Appeal Board

Wednesday, May 20, 2015 6:45 PM Sixth Floor, Room 6 D

- 1. Call meeting to order
- 2. Roll call of membership

5. Action Items

15-843 Deepak Agarwak

13 Diane Lane

Appleton, WI 54915

Property Address: 13 Diane Lane **Property Key Number:** 31-9-5444-00

Attachments: Agarwal.pdf

<u>15-844</u> Genevieve Sheptoski

1029 S Arlington St Appleton, WI 54915

Property Address: 1029 S Arlington St Property Key Number: 31-4-2001-00

Attachments: Sheptoski.pdf

<u>15-845</u> William Nussbaum

815 E Atlantic St Appleton, WI 54911

Property Address: 815 E Atlantic St **Property Key Number:** 31-1-0929-00

Attachments: Nussbaum.pdf

15-846 Thomaz Gruber

1515 W Reid Dr Appleton, WI 54914

Property Address: 1515 W Reid Dr **Property Key Number:** 31-3-1389-01

Attachments: Gruber.pdf

6. Information Items

NONE

7. Adjournment

Notice is hereby given that a quorum of the Common Council may be present during this meeting, although no Council action will be taken.

Reasonable Accommodations for Persons with Disabilities will be made upon Request and if Feasible.

For questions on this agenda, please contact Tony Saucerman at (920) 832-6440.

Ms. Patti VandenBurgt
Tax Coordinator
City of Appleton
Finance Department
City Hall, 100 N. Appleton Street
1st Floor
Appleton, WI 54912-2519

Sub: Overdue Property Tax Account

Dear Ms. VandenBurgt,

We are in receipt of your reminder letter of Property Tax delinquency, dated 4/8/15.

We bought the property in June 2014 and this would have been our first property tax payment. We are the new owners and with no excuses forgot to pay the amount.

Key #:

Location:

31-9-5444-00

13 Diane Ln

We had no intentions of not paying the amount in full by the due date; however, due to an oversight it was missed. Just for your information, we never received the first notice of Tax bill either. We also did not know that we have an option for installation payments.

Due to an honest mistake, we apologize and ask your pardon this time and request your office to dismiss the \$112.33 interest charged. We will promptly send the payment by mail (or in person) after receiving your response.

Also, if you would be kind enough to reinstate our option to pay in installments. Again, we apologize for our mistake.

For all future correspondences, please update your database with the following address:

2155 Cottonwood Dr.

Menasha, WI 54952

Regards,

Deepak and Sortali Agarwal

2155 Cottonwood Dy.

Menasha, WI 54952 Tel: 920-903-0040



Finance Department Real Estate Tax Notice

Notice Date:

4/08/15

DEEPAK AGARWAL 13 DIANE LA APPLETON WI 54915

Dear Property Owner:

It has come to our attention that your property tax account is overdue. Unfortunately, due to the delinquency, the entire balance is now due and your account is no longer eligible for the installment option. In order to avoid future interest charges (currently accruing at 1% per month from February 1), please forward your payment to the address on the remittance stub at your earliest convenience. Any unpaid balance after July 31,2015 will be forwarded to the County for collection.

Questions? Please call 920-832-6437.

Principal amount:\$ 3,744.47

Principal amount:\$ 3,744.47

3% Interest:\$

112.33

4% Interest:\$

149.78

Due by APR 30:\$ 3,856.80

OR

Due by MAY 31:\$ 3,894.25

Key# 31-9-5444-00

Location:

13 DIANE LA

Patti VandeBurgt Tax Coordinator

Make checks payable to City of Appleton and include this remittance stub.

Mail: (no cash or coins) City of Appleton Finance Department P.O. Box 2519 Appleton, WI 54912-2519 In person:
City of Appleton
Finance Department
City Hall, 100 N. Appleton St.
1st floor

Online: www.appleton.org

(Drop Box Available)

Notice Date: 4/08/15

Interest:\$

3,744.47

3% Interest:\$ 112

Principal amount:\$

149.78

Due by APR 30:\$ 3,856.80

OF

Due by MAY 31:\$ 3,894.25

Key# 31-9-5444-00

Principal amount:\$

Location:

3,744.47

13 DIANE LA

TRS095	R2				F APPLETO Tax Roll		tate	TRS095D 4/22/15
DELINQ	UENT 1 F	PROPERTY	KEY :	31 - 9 -	5444 - (OO GROSS STATE		4,132.01 220.51
MAILING	AME AGARW ADDRESS TY/STATE	VAL 13 DIA APPLET		DEE	PAK	NET TA MISC S TRUST	.A.	3,911.50
	ZIP CODE	54915				LOTTER	Y CR LLAR CR	104.99 62.04
PROPER	TY ADDRES	SS 13	DIA	NE LA		TOTAL		3,744.47
	PAYMENT DATE		PAY CODE	TA AMOUNT		INTEREST AMOUNT PAID	BATCH DATE	BATCH DSGN

0/00/00 0/00

INSTALLMENT

3,744.47 3,744.47 F9=COMMENTS REMAINING PRINCIPAL
T F8=INTEREST SCREEN F2=EXIT F10-VIEW/HIDE PAYEE INFO

TRS095R3		CITY OF APPLETON CTION INTEREST/PAYMENT	TRS095D 4/22/15
GROSS TAX STATE CR NET TAX TOTAL SA	PROPERTY KEY 4,132.01 220.51 3,911.50	31 - 9 - 5444 - 00 INSTALLMENT PAYMENTS	1ST 2/02/15 858.47 2ND 3/31/15 962.00 3ND 6/01/15 962.00
LOTTERY CR 1ST DOLLAR TOTAL TAX COLLECTED PAYMENT AMOUNT	104.99 62.04 3,744.47		4TH 7/31/15 962.00 CRY CREDIT AMOUNT 104.99 CRY CREDIT CLAIMED Y LOTTERY CR
PRINCIPAL INTEREST	Current 3 % 3,744.47 112.33	Next 4 3,744.47 149.78	% PRIN 3,744.47 - CREDIT NET 3,744.47
TOTAL	3,856.80	3,894.25	
F2=RETURN TO PR	EVIOUS MENU	ENTER TO PROCE	ESS F7=PRINT NOTICE

ASR190R1 4/22/15 RESIDENTIAL PROPERTY INQUIRY FOR 31-9-5444-00 OWNER LAST NAME AGARWAL FIRST DEEPAK MI ACTIVE SPOUSE SONALI S ADDRESS: 13 DIANE LA UNIT:

APPLETON WI 54915 0000 LAST TRNF M/Y: 5/14

COUNTRY/ZIP: SALE AMOUNT: 161,200

IN CARE OF: OTH OWNR TYPE: OWNERSHIP: PRIVATE

LA OWNERSHIP: PRIVATE
WI 54915 0000 RECORDED UNIT:
LOT 2 VOL 10 DOC 219890 BEING PRT NE NE

PROP ADD 13 DIANE
APPLETON
LGL DESC: CSM 1559

SEC7 T20N R18E

YR BLT 1998 STORIES 1.0 LIV UNITS 1 SF BLD AREA 1,848 HEAT SYST GAS CORNER LOT: N LOT SIZE: 16875.00 SQFT GARAGE: ATT FRM GARAGE 576

QTR SECTION: **S57** USE CODE: **9411** ZONE: **R1A**

YR RMDL: CITY PROP? N STREET COORD: D16L00 WARD: **45** WARD: 45
SIC CODE: 000000 CENS BLK: 1 CENS TRAK: 203.02

STYLE: RANCH

VALUATION MMYY REASON FOR REVALUATION DISTRICT FOR:

41,600 8/13 DECREASE DUE TO REVALUATION SCH: APPLETON 133,600 7/14 DECREASE DUE TO REVALUATION WTR: APPLETON IMPR\$ TOTL\$ 175,200 SAN: APPLETON

F2-Exit

F15-Multiple Addresses

F21-My Neighborhood F22-GIS View F23-Intranet Photo ENTER-Next Property

CITY OF APPLETON TAX PAYMENT TIMELINESS APPEAL FORM

(2014 Tax Roll)

This form is used to submit a claim to the Tax Payment Board to appeal the Finance Department's conclusion that your tax payment was not received on a timely basis. You may appeal by completing this form and returning it to the Finance Department, P.O. Box 2519, Appleton, WI 54912-2519. You will be notified by mail of the next meeting and may attend to discuss your appeal if you wish.

2519, Appleton, WI 54912-2519. You will be notified by mail of the next meeting and may attend to discuss your appeal if you wish.
<u></u>
Section A: (To be completed by taxpayer)
Parcel No: 31-4-2001 - 00 Name: GENEVIEVE SHEPTISKI Date: #-15-15
Phone: (920) 730 - 2924
Property Address: 1029 S. ARLIN GTON
Taxpayer's Mailing Address (if different):
Claim/Explanation: I HAVE ALWAYS PAID MY TAXES
ONTIME - 1 MISSED MY MARCH PYMT
BECAUSE-I DIDNT REMEMBER AND IWAS
HAVING A BOUT WITH BROKEHITIIS FOR
3WKS- INFUT TO URGENT CARE ON 3-26.15
Please attach any documentation that you wish considered. I ALSO FEEL THAT THERE SHOULD HAVE SEEN A GRACE PERIOD AND I SHOUDNT J:\Word\Patti\taxpaymentappealform.doc HAVE TO PAY ANY INTEREST! LETKNEW ASA

CITY OF APPLETON TAX PAYMENT TIMELINESS APPEAL BOARD **PURPOSE**

The Tax Payment Timeliness Appeal Board was created in December, 1994 to provide for a review of staff determinations about the timeliness of property tax payments.

AUTHORITY:

The Common Council created this board to insure that Chapter 74, Wisconsin Statutes is correctly administered by the Finance Department staff.

MEMBERSHIP:

Council Representative: Legal Representative:

Finance Department Representative:

Peter Stueck, Alderperson James P. Walsh, City Attorney Tony Saucerman, Finance Director

SCOPE OF DISCUSSION:

It is important to understand that the Board's role is not that of a court. Taxpayers have a right to bring suit in circuit court if they conclude they have a valid claim.

It is also not the Board's role to judge, interpret, or ignore the statutes. Our duty is to assure that the Finance Department staff applied the statutes correctly. Wisconsin state law provides that the local government may accept a late payment as "timely" only in the event of a postal error.

Successful appeals are documented by providing a letter from the postal service identifying a specific problem that caused the mail to be delayed on a specific date. Specificity and detail is more influential than general, generic statements that "anything when you process so much mail."

Finally, the Board has no authority to overturn staff decisions for the following reasons:

- Many years as a timely taxpayer
- > Forgot but had good intention
- > Illness, divorce, death, hospitalization SICK BRONCHITIS
- Didn't know/didn't understand
- Mailed on time but payment never arrived

A successful appeal requires two votes.

This Board is committed to deciding cases in a fair, unbiased manner, and the Board will adhere strictly to the dictates of Wisconsin Law

SURRY IDIDRY GET 2NA- 3KD-4TH Sictallments AND DIDNT REMEMBER MY / HAVE ALWAYS PAID TAXES ON TIME MY RECORDS GENEVIEVE SHEPTOSKI S. ARLINGTON APPLETON-WI.

TRS095R2	CITY OF APPLETON 2014 Tax Roll - Real Estate	TRS095D 4/22/15
DELINQUENT 2 PROPERTY KEY 31 OWNER NAME SHEPTOSKI TRUST MAILING ADDRESS 1029 S ARLINGT CITY/STATE APPLETON WI ZIP CODE 54915 PROPERTY ADDRESS 1029 S ARLIN	STATE CREI GENEVIEVE NET TAX	3,050.30
PAYMENT TAX PAY DATE TYPE CODE		BATCH BATCH DATE DSGN
1/27/15 R	642.27	1/27 0
COLLECTED INSTALLMENT REMAINING PRINCIPAL F2=EXIT F8=INTEREST SCRE	642.27 2,241.00 2,241.00 EN F10-VIEW/	- 'HIDE PAYEE INFO

TRS095R3		F APPLETON INTEREST/PAYMENT INQUIRY	TRS095D 4/22/15
GROSS TAX STATE CR NET TAX TOTAL SA LOTTERY CR 1ST DOLLAR	PROPERTY KEY 31 - 3,247.83	4 - 2001 - 00 INSTALLMENT 1ST 2/02/15 PAYMENTS 2ND 3/31/15 3ND 6/01/15 4TH 7/31/15	642.27 747.00 747.00 747.00
TOTAL TAX COLLECTED PAYMENT AMOUNT	2,883.27 642.27 2,308.23	LOTTERY CREDIT AMOUNT LOTTERY CREDIT CLAIMED LATE LOTTERY CR	— · - ·
PRINCIPAL INTEREST	Current 3 % 2,241.00 67.23	- CREDIT	2,241.00 2, 241.00
TOTAL	2,308.23	2,330.64	
F2=RETURN TO PR	EVIOUS MENU	ENTER TO PROCESS F7=PRINT 1	NOTICE

ASR190R1 4/22/15 RESIDENTIAL PROPERTY INQUIRY FOR 31-4-2001-00 ASR190D ACTIVE OWNER LAST NAME SHEPTOSKI TRUST FIRST GENEVIEVE MI ADDRESS: 1029 S ARLINGTON ST UNIT: SPOUSE

LAST TRNF M/Y: 7/10APPLETON WI 54915 0000 SALE AMOUNT: 138,300 COUNTRY/ZIP:

OTH OWNR TYPE: IN CARE OF:

PROP ADD 1029 S ARLINGTON ST OWNERSHIP: PRIVATE ST OWNERSHIP: WI 54915 0000 RECORDED UNIT:

APPLETON LGL DESC: REINHOLD LEHRER SUBDIV 4WD LOT 12 (DOC1683518)

YR BLT 1975 STORIES 1.0 LIV UNITS 1 SF BLD AREA 1,146 HEAT SYST GAS CORNER LOT: N LOT SIZE: 15036.00 SQFT GARAGE: ATT FRM GARAGE 528

OTR SECTION: T53 USE CODE: 9411 ZONE: R1B

YR RMDL: CITY PROP? N STREET COORD: A12S10 WARD: 7

SIC CODE: 000000 CENS BLK: 3 CENS TRAK: 106.00 STYLE: RANCH

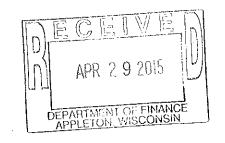
VALUATION MMYY REASON FOR REVALUATION DISTRICT FOR:

LAND\$ 35,600 7/05 INCREASE DUE TO GENERAL REVAL SCH: APPLETON 101,400 11/13 REVALUATION - NO CHANGE WTR: APPLETON 137,000 Pre 1978-Lead Paint? SAN: APPLETON TOTL\$

F2-Exit

F15-Multiple Addresses

F21-My Neighborhood F22-GIS View F23-Intranet Photo ENTER-Next Property



CITY OF APPLETON TAX PAYMENT TIMELINESS APPEAL FORM

(2014 Tax Roll)

Dear City of Appleton Taxpayer:

This form is used to submit a claim to the Tax Payment Board to appeal the Finance Department's conclusion that your tax payment was not received on a timely basis. You may appeal by completing this form and returning it to the Finance Department, P.O. Box 2519, Appleton, WI 54912-2519. You will be notified by mail of the next meeting and may attend to discuss your appeal if you wish.

<u> </u>
Section A: (To be completed by taxpayer)
Parcel No: 3/1 092900
Name: 11/1/1/19 L. 1/195/1949 Date: 4-29-15
Phone: 420-751-3645
Property Address: 8/5 E. Atlantic St.
Taxpayer's Mailing Address (if different):
Claim/Explanation: Property tay payment (on installment plan)
Check #5573 dated March 26, 2015 lost in postal
services. It was never received by City of appleton
on bank. We carrelled the check and paid the full,
amount of \$ 2135.19 (\$ 62. 9 interest) as were not
Merigent and said in good fait. We do mot Please attach any documentation that you wish considered.
believe we should be charged interest now have
to pay the balance of our tay in full the
how boud this way for Ho years and new fourth of Durantes

TRS095R2		CITY OF APPLET 2014 Tax Rol		ce	4/30/15
	PROPERTY KEY	31 - 1 - 0929 -	STATE CR		3,013.13 183.25
OWNER NAME NUSS MAILING ADDRESS CITY/STATE	S 815 E ATLAN		L NET TAX MISC S.A. TRUST S.A		2,829.88
ZIP CODE	E 54911	LANTIC ST	LOTTERY (1ST DOLLA TOTAL TAX	AR CR	104.99 62.04 2,662.85
PAYMENT DATE		TAX AMOUNT PAID	INTEREST AMOUNT PAID	BATCH DATE	BATCH DSGN
2/05/:	15 R	589.85		2/04	4 2
4/29/:	15 R	2,073.00	62.19	4/29	2
	COLLECTED	2,662.85	62.19		
REMAINII F2=EXIT	NG PRINCIPAL F8=INTEREST S	SCREEN	F10-VIE	V/HIDE P	AYEE INFO

ASR190R1 4/30/15 RESIDENTIAL PROPERTY INQUIRY FOR 31-1-0929-00 ASR190ROWNER LAST NAME NUSSBAUM FIRST WILLIAM MI L ACTIVE ADDRESS: 815 E ATLANTIC ST UNIT: SPOUSE JULIE A ASR190D

54911 0000 LAST TRNF M/Y: 4/72 APPLETON WI

COUNTRY/ZIP: SALE AMOUNT: 22,000 OTH OWNR TYPE: IN CARE OF:

815 E ATLANTIC ST OWNERSHIP: APPLETON WI 54911 0000 RECORDED UNIT: OWNERSHIP: PRIVATE PROP ADD

LGL DESC: HARRIMANS LAWSBURG PLA T 1WD LOT 15 BLK 49

YR BLT 1932 STORIES 2.0 LIV UNITS
CORNER LOT: N LOT SIZE: 53 x 133
QTR SECTION: S51 USE CODE: 9411

1 SF BLD AREA 1,534 HEAT SYST GAS
GARAGE: DETACHED GARAGE - FRAME
ZONE: R1C 672

YR RMDL: CITY PROP? N STREET COORD: A14E08 WARD: 3 SIC CODE: 000000 CENS BLK: 5 CENS TRAK: 105.00

STYLE: OLD STYLE

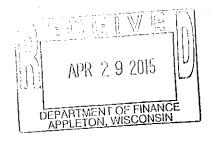
VALUATION MMYY REASON FOR REVALUATION DISTRICT ELANDS 17,900 7/05 INCREASE DUE TO GENERAL REVAL SCH: APPLETON DISTRICT FOR:

109,200 11/13 REVALUATION - NO CHANGE WTR: APPLETON 127,100 Pre 1978-Lead Paint? SAN: APPLETON IMPR\$ TOTL\$

F2-Exit

F15-Multiple Addresses

F21-My Neighborhood F22-GIS View F23-Intranet Photo ENTER-Next Property



CITY OF APPLETON TAX PAYMENT TIMELINESS APPEAL FORM

(2014 Tax Roll)

Dear City of Appleton Taxpayer:

This form is used to submit a claim to the Tax Payment Board to appeal the Finance Department's conclusion that your tax payment was not received on a timely basis. You may appeal by completing this form and returning it to the Finance Department, P.O. Box 2519, Appleton, WI 54912-2519. You will be notified by mail of the next meeting and may attend to discuss your appeal if you wish.

, , , , , , , , , , , , , , , , , , ,	
<i>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>></i>	
Section A: (To be completed by taxpayer)	
Parcel No: 3 (3 (3 8 9 0)	
Name: THOMAE P. GWBER Date: L	21.65
Phone: 920 2146881	
Property Address: 1515 W REID DR APPLETON, WI 549	ıų
Taxpayer's Mailing Address (if different):	
Claim/Explanation: I PAID THE FINIT TWO WITTENEMENT	1 12
ASVANCE (\$10,352.04 ON JOHNSMITH) AND FOILED AT	-
TO RECOGNITE THOS IT DID NOT CAVER IN FULL THE SECOND	(HEMMERICH)
BECOULE THE PROP I SOUTH SHOWLE THE	74017 0W7
THE CHA CHARGO E SWI TON TA CHA ETHS MIJOTLY	TheastTa
Innervited where the thing forment with the well Please attach any documentation that you wish considered.	य क्राच्या है.
SLIVOR ASHTO GLEON TONGHISTIA SHT TOHT COM MEND I	_
THEMPSON WENT ON I WOULD NEWWOOD AS WELL SHOWN THE THE PROPERTY.	
WordPattiltexpaymentappealform.doc I 915 207 Por IN FUL.	(, , , , , , , , , , , , , , , , , , ,

THREFORE REQUEST THAT THAT BORD WOIVES THE

HATCHEST AND ALLOWAR HE TO PAY THE BONNICE OUT

TOKING INTO CONTOS CONTOS THAT (POTO) ON BONNICE

\$ 4,961.67 07 THE SECOND THAT (POT) PF

\$ 5,495,00 (907) WHICH OMOUNTS TO \$1 SOYL

ADVANCE POMMENT.

THORK YOU FOR TOKING YOUR TIME TO REVIEW

yours sincenery,

nsews famore

TRS095R2	CITY OF APPLETON 2014 Tax Roll - Real Estate	TRS095D 4/27/15
1/19/15 R	THOMAZ P NET TAX MISC S.A. TRUST S.A. LOTTERY CR 1ST DOLLAR CR	23,469.74 1,427.38 22,042.36 104.99 62.04 21,875.33 BATCH DSGN
COLLECTED INSTALLMENT REMAINING PRINCIPAL F2=EXIT F8=INTEREST SCRE	10,352.04 11,523.29 11,523.29 EN F10-VIEW/HIDE PA	AYEE INFO

ΨRS095R3		CITY OF APPLETON	TR\$095D
	2014 TAX COLLE	ECTION INTEREST/PAYMENT INQUIRY	4/27/15
	PROPERTY KEY	31 - 3 - 1389 - 01	
GROSS TAX	23,469.74		
STATE CR	1,427.38	INSTALLMENT 1ST 2/02/15	5,390.33
NET TAX	22,042.36	PAYMENTS 2ND 3/31/15	5,495.00
TOTAL SA		3ND 6/01/15	5,495.00
LOTTERY CR	104.99	4TH 7/31/15	5,495.00
<i>1ST DOLLAR</i>	62.04		0,230,00
TOTAL TAX	21,875.33	LOTTERY CREDIT AMOUN'	r 104,99
		LOTTERY CREDIT CLAIM	
COLLECTED	10,352.04	LATE LOTTERY CR	_
PAYMENT AMOUNT	11,868.99		
	Current 3 %		11,523.29
PRINCIPAL	11,523,29	- CREDIT 11,523,29 NET 1	11 700 00
INTEREST	345.70	460.93	1,523.29
TOTAL	11,868.99	11,984.22	
F2=RETURN TO PF	REVIOUS MENU	ENTER TO PROCESS F7=PRINT	NOTICE

ASR190R1 4/30/15 RESIDENTIAL PROPERTY INQUIRY FOR 31-3-1389-01 ASR190D OWNER LAST NAME GRUBER ET AL FIRST THOMAZ MI P ACTIVE ADDRESS: 1515 W REID DR UNIT: SPOUSE APPLETON WI 54914 0000 LAST TRNF M/Y: 6/10 COUNTRY/ZIP: SALE AMOUNT: 485,000 IN CARE OF: OTH OWNR TYPE: WIFE/HUSBAND PROP ADD 1515 W REID DR OWNERSHIP:
APPLETON WI 54914 0000 RECORDED UNIT:
LGL DESC: THIRD WARD PLAT 3WD AS 243D392 LESS 272D514 37 PROP ADD OWNERSHIP: PRIVATE 272D514 370D129 448D635 OF BLK 88 YR BLT 2011 STORIES 2.0 LIV UNITS 1 SF BLD AREA 6,203 HEAT SYST GAS CORNER LOT: N LOT SIZE: 52000.00 SQFT GARAGE: ATT FRM GARAGE 725 QTR SECTION: 054 USE CODE: 9411 ZONE: R1B YR RMDL: CITY PROP? N STREET COORD: R13W15 WARD: 27 STYLE: MODERN 2 STORY SIC CODE: 000000 CENS BLK: 1 CENS TRAK: 109.00 VALUATION MMYY REASON FOR REVALUATION DISTRICT FOR:

F2-Exit F6-Hold Permit: Y F10-Multiple Owners F15-Multiple Addresses

LAND\$
IMPR\$

TOTL\$

990,000

F21-My Neighborhood F22-GIS View F23-Intranet Photo ENTER-Next Property

245,700 8/13 INCREASE DUE TO GENERAL REVAL SCH: APPLETON

WTR: APPLETON

SAN: APPLETON

744,300 7/14 DECREASE DUE TO REVALUATION