



# City of Appleton

100 North Appleton Street  
Appleton, WI 54911-4799  
www.appleton.org

## Meeting Agenda - Final Finance Committee

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Monday, February 21, 2022

5:30 PM

Council Chambers, 6th Floor

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1. Call meeting to order

2. Roll call of membership

3. Approval of minutes from previous meeting

[22-0196](#) February 7, 2022 Finance Committee meeting minutes

**Attachments:** [MeetingMinutesFeb-07-2022-03-02-07.pdf](#)

4. **Public Hearings/Apearances**

5. **Action Items**

[22-0197](#) Request to award Unit A-22 Concrete Paving to Vinton Construction in the amount of \$4,382,958 with a 2.5% contingency of \$107,000 for a project total not to exceed \$4,489,958

**Attachments:** [Award of Contract Unit A-22.pdf](#)

[22-0198](#) Request to award Unit Z-22 Sewer & Water Reconstruction to Calnin & Goss, Inc in the amount of \$1,380,182 with a 7.5% contingency of \$103,514 for a project total not to exceed \$1,483,695

**Attachments:** [Award of Contract Unit Z-22.pdf](#)

[22-0199](#) Request to approve Finance Committee Report 1-P-22 for Concrete Pavement, Sidewalk Construction and Driveway Aprons

**Attachments:** [Report 1-P-22.pdf](#)

[22-0215](#) Request to deny Manos Holdings (Dental Associates) request for refund of 2021 real estate property taxes for 2115 E Evergreen Dr, Appleton, WI (parcel 31-1-6510-39)

**Attachments:** [Requests for refund of property taxes.pdf](#)

[Manos Holdings.pdf](#)

[22-0216](#) Request to deny Vantage Financial Leasing request for refund of 2020 personal property taxes for parcel 31-2-99-4280-50

**Attachments:** [Requests for refund of property taxes.pdf](#)  
[Vantage Financial 2020.pdf](#)

[22-0217](#) Request to approve Vantage Financial Leasing request to rescind 2021 personal property taxes for parcel 31-2-99-4280-50

**Attachments:** [Requests for refund of property taxes.pdf](#)  
[Vantage Financial 2021.pdf](#)

[22-0218](#) Request to approve Smart Choice MRI request to rescind 2021 personal property taxes for parcel 31-9-99-0132-30

**Attachments:** [Requests for refund of property taxes.pdf](#)  
[Smart Choice MRI.pdf](#)

[22-0219](#) Request to approve the following 2022 Budget amendment:

**COVID-19 Response Grant Fund**

Health Grants & Aids	+\$120,900
Salaries	+\$ 66,407
Fringes	+\$ 35,128
Travel/Training	+\$ 12,059
Office Supplies	+\$ 2,787
Other Contracts/Obligations	+\$ 4,519

to record additional grant funds from the State Department of Health Services for 2022-2023 to establish, expand, train, and sustain the public health workforce to support COVID-19 activities

**Attachments:** [2022 PHEP Workforce Grant.pdf](#)

**6. Information Items**

NONE

**7. Adjournment**

*Notice is hereby given that a quorum of the Common Council may be present during this meeting, although no Council action will be taken.*

*Reasonable Accommodations for Persons with Disabilities will be made upon Request and if Feasible.*

*For questions regarding this agenda, please contact Tony Saucerman at (920) 832-6440.*



# City of Appleton

100 North Appleton Street  
Appleton, WI 54911-4799  
www.appleton.org

## Meeting Minutes Finance Committee

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Monday, February 7, 2022

5:30 PM

Council Chambers, 6th Floor

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1. Call meeting to order

**Meeting called to order at 5:30pm**

2. Roll call of membership

**Present:** 5 - Meltzer, Reed, Siebers, Firkus and Van Zeeland

3. Approval of minutes from previous meeting

[22-0102](#)

January 24, 2022 Finance Committee minutes

**Attachments:** [MeetingMinutes Jan-24-2022-10-41-03.pdf](#)

**Meltzer moved, seconded by Firkus, that the Minutes be approved. Roll Call.  
Motion carried by the following vote:**

**Aye:** 5 - Meltzer, Reed, Siebers, Firkus and Van Zeeland

4. **Public Hearings/Appearances**

5. **Action Items**

[22-0103](#)

Request to award Unit W-22 Sewer & Water Reconstruction No. 1 to Kruczek Construction Inc in the amount of \$1,366,667 with a 7.5% contingency of \$102,500 for a project total not to exceed \$1,469,167

**Attachments:** [Award of Contract Unit W-22.pdf](#)

**Reed moved, seconded by Meltzer, that the Report Action Item be recommended for approval. Roll Call. Motion carried by the following vote:**

**Aye:** 5 - Meltzer, Reed, Siebers, Firkus and Van Zeeland

[22-0104](#)

Request to approve the following 2022 Budget amendment:

**Sanitation Fund**

Sanitation Fund Balance	- \$ 15,000
Grounds Maintenance	+\$ 15,000

to provide funding for contracted maintenance at the Mackville Landfill (2/3 vote of Council required)

**Attachments:**     [Mackville Landfill Memo.pdf](#)

**Meltzer moved, seconded by Van Zeeland, that the Report Action Item be recommended for approval. Roll Call. Motion carried by the following vote:**

**Aye:** 5 - Meltzer, Reed, Siebers, Firkus and Van Zeeland

[22-0106](#)

Request to approve an increase in contract contingency as part of the 2021 Secondary Clarifier Drive Removal, Rebuild, and Reinstallation Project totaling \$75,000 resulting in an increase to contingency from \$26,145 to \$101,145

**Attachments:**     [SecondaryClariferDrive\\_Sabel\\_IncreaseContingency.pdf](#)

**Firkus moved, seconded by Reed, that the Report Action Item be recommended for approval. Roll Call. Motion carried by the following vote:**

**Aye:** 5 - Meltzer, Reed, Siebers, Firkus and Van Zeeland

[22-0112](#)

Request to approve the sole source purchase of a primary sludge pump from WasteCorp Pump and approve the following related 2022 Budget amendment:

**Wastewater Utility**

Machinery & Equipment	+ \$ 38,000
2021 Carryover Funds (Secondary Clarifier Drive Project)	- \$ 38,000

to fund the cost of a primary sludge pump and related removal and reinstallation costs (2/3 vote of Council required)

**Attachments:**     [SolesSourcePump\\_BudgetTransfer.pdf](#)

**Reed moved, seconded by Meltzer, that the Report Action Item be recommended for approval. Roll Call. Motion carried by the following vote:**

**Aye:** 5 - Meltzer, Reed, Siebers, Firkus and Van Zeeland

[22-0114](#)

Request to approve the following 2021 Budget amendments:

**General Fund - Police Department**

Donations	+\$ 27,736
Travel and Training	+\$ 12,691
Purchased Services	+\$ 14,400
Supplies and Equipment	+\$ 645

to record donations from the Community Foundation to fund costs associated with new Police dog (2/3 vote of Council required)

**Police Grants Special Revenue Fund**

Federal Grants	+\$ 16,323
State Grants	+\$115,225
Overtime	+\$124,241
Travel and Training	+\$ 3,960
Supplies and Equipment	+\$ 3,387

to record additional grant funds received for traffic and drug enforcement initiatives (2/3 vote of Council required)

**Attachments:** [Finance Committee Memo for PD Amendments.pdf](#)

**Firkus moved, seconded by Reed, that the Report Action Item be recommended for approval. Roll Call. Motion carried by the following vote:**

**Aye:** 5 - Meltzer, Reed, Siebers, Firkus and Van Zeeland

[22-0054](#)

#2-R-22 Improve Communication, Technology, and Pedestrian Safety

**Attachments:** [Finance Committee Resolution 2-R-22.pdf](#)  
[#2-R-22 Communication, Technology Ped. Safety.pdf](#)

**Meltzer moved, seconded by Van Zeeland, that the Report Action Item be held until the March 7, 2022 Finance Committee meeting. Roll Call. Motion carried by the following vote:**

**Aye:** 5 - Meltzer, Reed, Siebers, Firkus and Van Zeeland

**6. Information Items**

[22-0107](#)

Contract 64-21 was awarded to Current Electrical Services for the 2021 MSB Solar Installation Project in the amount of \$386,200 with a contingency of \$50,000. One change order was issued in the amount of \$37,593 to upgrade the panel output. Payments to date total \$383,344.46. Request to issue the final contract payment of \$40,448.27

**This final contract payment was presented**

[22-0108](#)

Contract 46-21 was awarded to Great Lakes TV Seal Inc for \$173,885 with a contingency of \$515 for Spot Repairs, Protruding Tap and Mineral Deposit Removals. Request final payment of \$111,398.44

**This final contract payment was presented**

[22-0109](#)

Contract 31-21 was awarded to Vinton Construction for \$1,712,148 with a contingency of \$45,625 for Asphalt Pavement Reconstruction. Change orders were approved totaling \$34,000. Final contract amount is \$1,746,148 with a contingency of \$11,625. Payments issued to date total \$1,387,133.69. Request final payment of \$314,403.30

**This final contract payment was presented**

[22-0113](#)

The following 2021 Budget adjustments were approved by the Mayor and Finance Director in accordance with Policy:

**Reid Golf Course**

Donations	+\$ 1,161
Supplies	+\$ 1,161

to record donation from Andrew Bellstraw for bench at golf course

**This budget adjustment was presented**

7. Adjournment

**Reed moved, seconded by Van Zeeland, that the meeting be adjourned. Roll Call. Motion carried by the following vote:**

**Aye:** 5 - Meltzer, Reed, Siebers, Firkus and Van Zeeland

**CITY OF APPLETON**  
**Department of Public Works**  
**MEMORANDUM**

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**TO:**  **Finance Committee**  
 **Municipal Services Committee**  
 **Utilities Committee**

**SUBJECT: Award of Contract**

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**The Department of Public Works recommends that the following described work:**  
Unit A-22 Concrete Paving

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**Be awarded to:**

Name: Vinton Construction Company  
Address: 2705 N. Rapids Road  
Manitowoc, WI 54221

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**In the amount of :** \$4,382,957.94  
**With a 2.5 % contingency of :** \$107,000.00  
**For a project total not to exceed :** \$4,489,957.94

**\*\* OR \*\***

**In an amount Not To Exceed :** \_\_\_\_\_

Budget: \$4,222,179.00  
Estimate: \$4,250,000.00  
Committee Date: 02/21/22  
Council Date: 03/02/22

**Bid Tabulation**

**A-22 Concrete Paving**

02/07/2022 01:45 PM CST

Bid Item	Item Description	Quantity	Unit	Vinton Const. Company		Michels Road & Stone, Inc.	
				Unit Price	Item Total	Unit Price	Item Total
1	F&I 7" PLAIN CONC PVMT	19271	SY	\$37.40	\$720,735.40	\$36.28	\$699,151.88
2	F&I 8" 3-DAY HIGH EARLY CONC PVMT	400	SY	\$46.40	\$18,560.00	\$52.23	\$20,892.00
3	F&I 8" DOWLED CONC PVMT	26555	SY	\$42.83	\$1,137,350.65	\$46.23	\$1,227,637.65
4	F&I 3" ASPHALT PAVEMENT	575	SY	\$25.00	\$14,375.00	\$31.50	\$18,112.50
5	F&I 12" STONE BASE	28169	SY	\$8.30	\$233,802.70	\$9.80	\$276,056.20
6	EXCAVATION	16745	CY	\$17.50	\$293,037.50	\$14.00	\$234,430.00
7	F&I GEOGRID	28169	SY	\$2.50	\$70,422.50	\$3.00	\$84,507.00
8	FINE GRADING	20394	SY	\$2.50	\$50,985.00	\$2.50	\$50,985.00
9	EXCAVATE AND HAUL CONTAM. SOIL	100	TON	\$0.01	\$1.00	\$60.00	\$6,000.00
10	F&I EXTRA STONE BASE	250	TON	\$13.00	\$3,250.00	\$20.00	\$5,000.00
11	F&I 6" CONC PEDESTRIAN CURB & GUTTER	180	LF	\$30.00	\$5,400.00	\$30.00	\$5,400.00
12	F&I 30" CONC CURB & GUTTER	155	LF	\$30.00	\$4,650.00	\$38.00	\$5,890.00
13	F&I 7" CONC DRIVEWAY APRON	3320	SF	\$7.10	\$23,572.00	\$6.00	\$19,920.00
14	F&I 5" CONC DRIVEWAY APRON	20230	SF	\$6.30	\$127,449.00	\$5.35	\$108,230.50
15	F&I 7" CONC SIDEWALK	3000	SF	\$7.00	\$21,000.00	\$6.00	\$18,000.00
16	F&I 5" CONC SIDEWALK	52597	SF	\$5.92	\$311,374.24	\$5.25	\$276,134.25
17	F&I 5" COLORED & STAMPED CONC SIDEWALK	7325	SF	\$8.85	\$64,826.25	\$7.85	\$57,501.25
18	F&I 4" CONC SIDEWALK	32490	SF	\$5.90	\$191,691.00	\$4.90	\$159,201.00
19	F&I 7" CONC HANDICAP RAMP	5495	SF	\$7.60	\$41,762.00	\$6.60	\$36,267.00
20	F&I TRUNCATED DOME	896	SF	\$30.00	\$26,880.00	\$30.00	\$26,880.00
21	F&I RUBBERIZED MEMBRANE WATERPROOFING	4325	SF	\$5.78	\$24,998.50	\$8.00	\$34,600.00
22	F&I 7" PRIVATE CONC DRIVEWAY	100	SF	\$6.50	\$650.00	\$6.50	\$650.00
23	F&I 5" PRIVATE CONC DRIVEWAY	1975	SF	\$5.30	\$10,467.50	\$5.30	\$10,467.50
24	F&I 3" PRIVATE ASPHALT DRIVEWAY	3010	SF	\$4.30	\$12,943.00	\$4.75	\$14,297.50
25	CONCRETE PAVEMENT REMOVAL	16697	SY	\$4.20	\$70,127.40	\$8.00	\$133,576.00
26	ASPHALT PAVEMENT REMOVAL	28857	SY	\$1.50	\$43,285.50	\$3.50	\$100,999.50
27	CONCRETE CURB & GUTTER REMOVAL	5351	LF	\$3.00	\$16,053.00	\$5.00	\$26,755.00
28	ASP/CONC DRIVEWAY APRON REMOVAL	17368	SF	\$0.50	\$8,684.00	\$1.00	\$17,368.00
29	ASP/CONC HC RAMP REMOVAL	3891	SF	\$1.25	\$4,863.75	\$1.00	\$3,891.00
30	ASP/CONC SIDEWALK REMOVAL	59718	SF	\$1.00	\$59,718.00	\$1.00	\$59,718.00
31	PRIVATE CONC DRIVE REMOVAL	736	SF	\$1.00	\$736.00	\$1.00	\$736.00
32	PRIVATE ASP DRIVE REMOVAL	2842	SF	\$0.60	\$1,705.20	\$1.00	\$2,842.00
33	FULL DEPTH SAWCUT	4652	LF	\$2.00	\$9,304.00	\$2.25	\$10,467.00
34	DRILL TIE BARS	570	EA	\$8.00	\$4,560.00	\$9.63	\$5,489.10
35	DRILL DOWEL BARS	170	EA	\$14.00	\$2,380.00	\$16.21	\$2,755.70
36	F&I TERRACE RESTORATION	21981	SY	\$7.25	\$159,362.25	\$7.25	\$159,362.25
37	F&I SEED, FERTILIZER & TYPE A EROSION MAT	21981	SY	\$2.25	\$49,457.25	\$2.25	\$49,457.25
38	F&I TYPE D INLET PROTECTION	98	EA	\$100.00	\$9,800.00	\$110.00	\$10,780.00
39	ADJ STO MH CASTING	61	EA	\$25.00	\$1,525.00	\$400.00	\$24,400.00
40	ADJ SAN MH CASTING	49	EA	\$25.00	\$1,225.00	\$400.00	\$19,600.00
41	ADJ INLET CASTING	21	EA	\$25.00	\$525.00	\$400.00	\$8,400.00
42	REMOVE INLET/MH & MAIN/LEAD	28	EA	\$550.00	\$15,400.00	\$550.00	\$15,400.00
43	ABANDON INLET/LEAD	6	EA	\$500.00	\$3,000.00	\$500.00	\$3,000.00
44	F&I 48" STORM MH	10	VF	\$450.00	\$4,500.00	\$450.00	\$4,500.00
45	F&I SANITARY MH CASTING ONLY	5	EA	\$404.00	\$2,020.00	\$975.00	\$4,875.00
46	F&I STORM MH CASTING ONLY	5	EA	\$383.00	\$1,915.00	\$565.00	\$2,825.00
47	F&I "E" INLET CASTING ONLY	21	EA	\$745.00	\$15,645.00	\$825.00	\$17,325.00
48	F&I "C" INLET CASTING ONLY	5	EA	\$100.00	\$500.00	\$850.00	\$4,250.00
49	F&I "C" INLET W/CASTING	14	EA	\$2,800.00	\$39,200.00	\$2,800.00	\$39,200.00
50	F&I "E" INLET W/CASTING	17	EA	\$2,800.00	\$47,600.00	\$2,800.00	\$47,600.00
51	F&I 12" STORM INLET MAIN/LEAD	230	LF	\$133.00	\$30,590.00	\$133.00	\$30,590.00
52	F&I 6" STORM LATERAL	20	LF	\$50.00	\$1,000.00	\$97.00	\$1,940.00
53	STORM LATERAL HOOK-UP	4	EA	\$250.00	\$1,000.00	\$525.00	\$2,100.00
54	F&I 6" MINI SEWER	40	LF	\$30.00	\$1,200.00	\$97.00	\$3,880.00

**Bid Tabulation**

**A-22 Concrete Paving**

02/07/2022 01:45 PM CST

Bid Item	Item Description	Quantity	Unit	Vinton Const. Company		Michels Road & Stone, Inc.	
				Unit Price	Item Total	Unit Price	Item Total
55	F&I 6" STORM RISER	15	LF	\$30.00	\$450.00	\$75.00	\$1,125.00
56	CONNECT SUMP PUMP	1	EA	\$200.00	\$200.00	\$500.00	\$500.00
57	F&I SAN MH SEAL -(0"-12")	20	EA	\$25.00	\$500.00	\$600.00	\$12,000.00
58	F&I SAN MH SEAL -(12"-18")	17	EA	\$50.00	\$850.00	\$675.00	\$11,475.00
59	F&I SAN MH SEAL -(18"+)	15	EA	\$75.00	\$1,125.00	\$790.00	\$11,850.00
60	REMOVE EXISTING PAVEMENT MARKING	705	LF	\$1.55	\$1,092.75	\$1.55	\$1,092.75
61	REMOVE EXISTING PAVEMENT MARKING ARROWS/SYMBOLS	2	EA	\$110.00	\$220.00	\$110.00	\$220.00
62	PAVEMENT MARKING (EPOXY) (4")	8638	LF	\$1.50	\$12,957.00	\$1.50	\$12,957.00
63	PAVEMENT MARKING (EPOXY) (6") (BIKE LANES)	4375	LF	\$1.80	\$7,875.00	\$1.80	\$7,875.00
64	PAVEMENT MARKING (EPOXY) (6") (CROSSWALKS)	720	LF	\$14.00	\$10,080.00	\$14.00	\$10,080.00
65	PAVEMENT MARKING (EPOXY) (8")	1047	LF	\$2.80	\$2,931.60	\$2.80	\$2,931.60
66	PAVEMENT MARKING (EPOXY) (12")	100	LF	\$9.65	\$965.00	\$9.65	\$965.00
67	PAVEMENT MARKING (EPOXY) (16")	180	LF	\$10.00	\$1,800.00	\$10.00	\$1,800.00
68	PAVEMENT MARKING (EPOXY) (18")	410	LF	\$12.00	\$4,920.00	\$12.00	\$4,920.00
69	PAVEMENT MARKING (INLAID EPOXY) (18")	995	LF	\$18.00	\$17,910.00	\$18.00	\$17,910.00
70	PAVEMENT MARKING (EPOXY) (24")	181	LF	\$15.00	\$2,715.00	\$15.00	\$2,715.00
71	PAVEMENT MARKINGS (EPOXY) (YIELD TRIANGLE 24" x 36")	16	EA	\$70.00	\$1,120.00	\$70.00	\$1,120.00
72	PAVEMENT MARKINGS (EPOXY) (ARROWS/SYMBOLS/WORDS)	68	EA	\$170.00	\$11,560.00	\$170.00	\$11,560.00
73	CONDUIT NONMETAL, SCH80 1.5"	2124	LF	\$10.00	\$21,240.00	\$10.00	\$21,240.00
74	CONDUIT NONMETAL, SCH80 2"	7330	LF	\$12.00	\$87,960.00	\$12.00	\$87,960.00
75	CONDUIT NONMETAL, SCH80 3"	37	LF	\$15.00	\$555.00	\$15.00	\$555.00
76	CONDUIT SPECIAL, 2"	1217	LF	\$26.00	\$31,642.00	\$26.00	\$31,642.00
77	PULL BOXES, NON-CONDUCTIVE, 18" X 36"	2	EA	\$1,500.00	\$3,000.00	\$1,500.00	\$3,000.00
78	PULL BOXES, NON-CONDUCTIVE, 24" X 42"	17	EA	\$1,600.00	\$27,200.00	\$1,600.00	\$27,200.00
79	CONCRETE BASE, TYPE 2	15	EA	\$975.00	\$14,625.00	\$975.00	\$14,625.00
80	CONCRETE BASE, TYPE 5	10	EA	\$900.00	\$9,000.00	\$900.00	\$9,000.00
81	CONCRETE BASE, CITY, TYPE PT	23	EA	\$975.00	\$22,425.00	\$975.00	\$22,425.00
82	CONCRETE BASE, CITY, TYPE PT-SPECIAL	2	EA	\$1,650.00	\$3,300.00	\$1,650.00	\$3,300.00
83	CONCRETE BASES, CABINET BASEMENT	2	EA	\$2,500.00	\$5,000.00	\$2,500.00	\$5,000.00
84	REMOVE EXISTING CONCRETE BASE	25	EA	\$200.00	\$5,000.00	\$200.00	\$5,000.00
85	REMOVE EXISTING PULL BOX	3	EA	\$75.00	\$225.00	\$75.00	\$225.00
86	F&I TEMPORARY MAILBOX	49	EA	\$50.00	\$2,450.00	\$107.50	\$5,267.50
87	NOTIFY PROPERTY OWNERS	1	LS	\$2,000.00	\$2,000.00	\$20,000.00	\$20,000.00
88	F&I TRAFFIC CONTROL	1	LS	\$28,000.00	\$28,000.00	\$38,000.00	\$38,000.00
89	CANADIAN NATIONL INSURANCE, PERMITTING, & TRAINING	1	LS	\$23,000.00	\$23,000.00	\$16,800.00	\$16,800.00

**Total Bid:**

**\$4,382,957.94**

**\$4,634,628.88**

**CITY OF APPLETON**  
**Department of Public Works**  
**MEMORANDUM**

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**TO:**  **Finance Committee**  
 **Municipal Services Committee**  
 **Utilities Committee**

**SUBJECT: Award of Contract**

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**The Department of Public Works recommends that the following described work:**  
Unit Z-22 Sewer & Water Reconstruction

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**Be awarded to:**

Name: Calnin & Goss Inc.  
Address: 505 W. Edgewood Drive  
Appleton, WI 54913

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**In the amount of :** \$1,380,181.60  
**With a 7.5 % contingency of :** \$103,513.62  
**For a project total not to exceed :** \$1,483,695.22

**\*\* OR \*\***

**In an amount Not To Exceed :** \_\_\_\_\_

Budget: \$1,535,205.00  
Estimate: \$1,450,000.00  
Committee Date: 02/21/22  
Council Date: 03/02/22

# Bid Tabulation

## Z-22 Sewer and Water Reconstruction

02/07/2022 01:45 PM CST

Bid Item	Item Description	Quantity	Unit	Calnin & Goss, Inc.		PTS Contractors, Inc	
				Unit Price	Item Total	Unit Price	Item Total
1	12" Water Main	3200	lin. ft.	\$144.90	\$463,680.00	\$146.00	\$467,200.00
2	8" Water Main	50	lin. ft.	\$130.00	\$6,500.00	\$211.00	\$10,550.00
3	6" Hydrant Lead	100	lin. ft.	\$86.00	\$8,600.00	\$105.00	\$10,500.00
4	Hydrant	5	each	\$18,300.00	\$91,500.00	\$4,700.00	\$23,500.00
5	12" Gate Valve	20	each	\$4,000.00	\$80,000.00	\$3,835.00	\$76,700.00
6	8" Gate Valve	1	each	\$2,400.00	\$2,400.00	\$2,200.00	\$2,200.00
7	6" Gate Valve	6	each	\$1,800.00	\$10,800.00	\$1,625.00	\$9,750.00
8	4" Gate Valve	1	each	\$1,600.00	\$1,600.00	\$1,380.00	\$1,380.00
9	12" Bend	18	each	\$1,235.00	\$22,230.00	\$1,095.00	\$19,710.00
10	8" Bend	2	each	\$720.00	\$1,440.00	\$550.00	\$1,100.00
11	6" Bend	2	each	\$450.00	\$900.00	\$435.00	\$870.00
12	4" Bend	2	each	\$275.00	\$550.00	\$330.00	\$660.00
13	1" Service	100	lin. ft.	\$0.01	\$1.00	\$85.00	\$8,500.00
14	2" Service	50	lin. ft.	\$0.01	\$0.50	\$95.00	\$4,750.00
15	1 1/2" Service	25	lin. ft.	\$0.01	\$0.25	\$88.00	\$2,200.00
16	4" Service	50	lin. ft.	\$0.01	\$0.50	\$82.00	\$4,100.00
17	6" Service	25	lin. ft.	\$0.01	\$0.25	\$93.00	\$2,325.00
18	Service Connection	20	each	\$0.01	\$0.20	\$450.00	\$9,000.00
19	Curb Box (Complete)	20	each	\$0.01	\$0.20	\$650.00	\$13,000.00
20	10" Sanitary Sewer	250	lin. ft.	\$99.57	\$24,892.50	\$110.00	\$27,500.00
21	Reconnect Sanitary Lateral	25	each	\$0.01	\$0.25	\$660.00	\$16,500.00
22	4"/6" Sanitary Lateral	500	lin. ft.	\$0.01	\$5.00	\$101.00	\$50,500.00
23	4' Dia. Sanitary Manhole	8	vert. ft.	\$1,500.00	\$12,000.00	\$411.00	\$3,288.00
24	San Manhole Casting	1	each	\$2,200.00	\$2,200.00	\$1,330.00	\$1,330.00
25	Disconnect San Lateral at Main	10	each	\$4,000.00	\$40,000.00	\$1,510.00	\$15,100.00
26	36" Storm Sewer	275	lin. ft.	\$136.85	\$37,633.75	\$150.00	\$41,250.00
27	30" Storm Sewer	400	lin. ft.	\$114.70	\$45,880.00	\$144.00	\$57,600.00
28	24" Storm Sewer	275	lin. ft.	\$102.10	\$28,077.50	\$115.00	\$31,625.00
29	21" Storm Sewer	250	lin. ft.	\$96.00	\$24,000.00	\$115.00	\$28,750.00
30	18" Storm Sewer	325	lin. ft.	\$109.79	\$35,681.75	\$95.00	\$30,875.00
31	15" Storm Sewer	260	lin. ft.	\$100.80	\$26,208.00	\$79.00	\$20,540.00
32	12" Storm Sewer	175	lin. ft.	\$101.59	\$17,778.25	\$87.00	\$15,225.00
33	6" Storm Lateral	350	lin. ft.	\$0.01	\$3.50	\$165.00	\$57,750.00
34	12" Inlet Lead	300	lin. ft.	\$101.59	\$30,477.00	\$91.00	\$27,300.00
35	Storm Lateral Hookup	20	each	\$0.01	\$0.20	\$350.00	\$7,000.00
36	8' Dia. Storm Manhole (WQD)	38	vert. ft.	\$1,500.00	\$57,000.00	\$1,240.00	\$47,120.00
37	7' Dia. Storm Manhole	6	vert. ft.	\$2,000.00	\$12,000.00	\$1,000.00	\$6,000.00
38	6' Dia. Storm Manhole	61.75	vert. ft.	\$572.00	\$35,321.00	\$728.00	\$44,954.00
39	4' Dia. Storm Manhole	75.5	vert. ft.	\$440.00	\$33,220.00	\$390.00	\$29,445.00
40	Storm Manhole Casting	19	each	\$2,000.00	\$38,000.00	\$760.00	\$14,440.00
41	"E" Inlet W/ Frame (WQD)	2	each	\$6,500.00	\$13,000.00	\$975.00	\$1,950.00
42	"E" Inlet W/ Frame	2	each	\$3,000.00	\$6,000.00	\$975.00	\$1,950.00
43	Abandon Maintenance Hole	2	each	\$1,000.00	\$2,000.00	\$230.00	\$460.00
44	Pav't Markings Yellow 4"	3000	lin. ft.	\$0.50	\$1,500.00	\$0.50	\$1,500.00
45	Pav't Markings White 4"	1000	lin. ft.	\$0.50	\$500.00	\$0.50	\$500.00
46	Pav't Markings channel 8"	100	lin. ft.	\$1.50	\$150.00	\$1.50	\$150.00
47	Pav't Markings Crosswalk 6"	750	lin. ft.	\$1.00	\$750.00	\$1.00	\$750.00
48	Pav't Markings Stop Line 18"	500	lin. ft.	\$2.65	\$1,325.00	\$2.70	\$1,350.00
49	Pav't Markings Symbols/Arrows	5	each	\$125.00	\$625.00	\$125.00	\$625.00
50	Pav't Markings Removal	1750	lin. ft.	\$2.00	\$3,500.00	\$2.00	\$3,500.00
51	Pav't Marking Removal Symbols/Arrows	2	each	\$75.00	\$150.00	\$76.00	\$152.00
52	Type "D-M" Inlet Protection	33	each	\$150.00	\$4,950.00	\$150.00	\$4,950.00
53	Temp. Asphalt Pavement	1	l.s.	\$90,000.00	\$90,000.00	\$122,426.00	\$122,426.00
54	Temp. Traffic Control	1	l.s.	\$34,000.00	\$34,000.00	\$13,500.00	\$13,500.00
55	Temp. Pavement Patch	250	s.y.	\$105.00	\$26,250.00	\$22.50	\$5,625.00
56	Flowable Fill	50	cu. yd.	\$82.00	\$4,100.00	\$70.00	\$3,500.00
57	Extra Stone Bedding	25	cu. yd.	\$32.00	\$800.00	\$1.00	\$25.00

Total Bid:

\$1,380,181.60

\$1,405,000.00

# Bid Tabulation

## Z-22 Sewer and Water Reconstruction

02/07/2022 01:45 PM CST

Bid Item	Item Description	Quantity	Unit	Dorner Inc.		Kruczek Construction Inc.	
				Unit Price	Item Total	Unit Price	Item Total
1	12" Water Main	3200	lin. ft.	\$160.00	\$512,000.00	\$133.00	\$425,600.00
2	8" Water Main	50	lin. ft.	\$301.00	\$15,050.00	\$295.00	\$14,750.00
3	6" Hydrant Lead	100	lin. ft.	\$96.00	\$9,600.00	\$175.00	\$17,500.00
4	Hydrant	5	each	\$5,165.00	\$25,825.00	\$4,900.00	\$24,500.00
5	12" Gate Valve	20	each	\$4,161.00	\$83,220.00	\$3,875.00	\$77,500.00
6	8" Gate Valve	1	each	\$2,399.00	\$2,399.00	\$2,220.00	\$2,220.00
7	6" Gate Valve	6	each	\$1,745.00	\$10,470.00	\$1,600.00	\$9,600.00
8	4" Gate Valve	1	each	\$1,485.00	\$1,485.00	\$1,350.00	\$1,350.00
9	12" Bend	18	each	\$1,199.00	\$21,582.00	\$1,200.00	\$21,600.00
10	8" Bend	2	each	\$597.00	\$1,194.00	\$465.00	\$930.00
11	6" Bend	2	each	\$449.00	\$898.00	\$350.00	\$700.00
12	4" Bend	2	each	\$337.00	\$674.00	\$245.00	\$490.00
13	1" Service	100	lin. ft.	\$100.00	\$10,000.00	\$125.00	\$12,500.00
14	2" Service	50	lin. ft.	\$110.00	\$5,500.00	\$185.00	\$9,250.00
15	1 1/2" Service	25	lin. ft.	\$100.00	\$2,500.00	\$175.00	\$4,375.00
16	4" Service	50	lin. ft.	\$110.00	\$5,500.00	\$165.00	\$8,250.00
17	6" Service	25	lin. ft.	\$120.00	\$3,000.00	\$177.00	\$4,425.00
18	Service Connection	20	each	\$507.00	\$10,140.00	\$485.00	\$9,700.00
19	Curb Box (Complete)	20	each	\$708.00	\$14,160.00	\$500.00	\$10,000.00
20	10" Sanitary Sewer	250	lin. ft.	\$136.00	\$34,000.00	\$110.00	\$27,500.00
21	Reconnect Sanitary Lateral	25	each	\$1,225.00	\$30,625.00	\$310.00	\$7,750.00
22	4"/6" Sanitary Lateral	500	lin. ft.	\$119.00	\$59,500.00	\$175.00	\$87,500.00
23	4' Dia. Sanitary Manhole	8	vert. ft.	\$503.00	\$4,024.00	\$390.00	\$3,120.00
24	San Manhole Casting	1	each	\$511.00	\$511.00	\$495.00	\$495.00
25	Disconnect San Lateral at Main	10	each	\$1,101.00	\$11,010.00	\$1,475.00	\$14,750.00
26	36" Storm Sewer	275	lin. ft.	\$160.00	\$44,000.00	\$200.00	\$55,000.00
27	30" Storm Sewer	400	lin. ft.	\$180.00	\$72,000.00	\$192.00	\$76,800.00
28	24" Storm Sewer	275	lin. ft.	\$130.00	\$35,750.00	\$146.00	\$40,150.00
29	21" Storm Sewer	250	lin. ft.	\$135.00	\$33,750.00	\$111.00	\$27,750.00
30	18" Storm Sewer	325	lin. ft.	\$120.00	\$39,000.00	\$100.00	\$32,500.00
31	15" Storm Sewer	260	lin. ft.	\$120.00	\$31,200.00	\$98.50	\$25,610.00
32	12" Storm Sewer	175	lin. ft.	\$120.00	\$21,000.00	\$103.00	\$18,025.00
33	6" Storm Lateral	350	lin. ft.	\$90.00	\$31,500.00	\$100.00	\$35,000.00
34	12" Inlet Lead	300	lin. ft.	\$120.00	\$36,000.00	\$105.00	\$31,500.00
35	Storm Lateral Hookup	20	each	\$711.00	\$14,220.00	\$250.00	\$5,000.00
36	8' Dia. Storm Manhole (WQD)	38	vert. ft.	\$980.00	\$37,240.00	\$840.00	\$31,920.00
37	7' Dia. Storm Manhole	6	vert. ft.	\$1,090.00	\$6,540.00	\$1,540.00	\$9,240.00
38	6' Dia. Storm Manhole	61.75	vert. ft.	\$636.00	\$39,273.00	\$585.00	\$36,123.75
39	4' Dia. Storm Manhole	75.5	vert. ft.	\$453.00	\$34,201.50	\$415.00	\$31,332.50
40	Storm Manhole Casting	19	each	\$489.00	\$9,291.00	\$450.00	\$8,550.00
41	"E" Inlet W/ Frame (WQD)	2	each	\$9,167.00	\$18,334.00	\$15,000.00	\$30,000.00
42	"E" Inlet W/ Frame	2	each	\$2,276.00	\$4,552.00	\$2,300.00	\$4,600.00
43	Abandon Maintenance Hole	2	each	\$384.00	\$768.00	\$600.00	\$1,200.00
44	Pav't Markings Yellow 4"	3000	lin. ft.	\$2.00	\$6,000.00	\$0.50	\$1,500.00
45	Pav't Markings White 4"	1000	lin. ft.	\$2.00	\$2,000.00	\$0.50	\$500.00
46	Pav't Markings channel 8"	100	lin. ft.	\$4.10	\$410.00	\$1.50	\$150.00
47	Pav't Markings Crosswalk 6"	750	lin. ft.	\$3.10	\$2,325.00	\$1.00	\$750.00
48	Pav't Markings Stop Line 18"	500	lin. ft.	\$9.10	\$4,550.00	\$2.75	\$1,375.00
49	Pav't Markings Symbols/Arrows	5	each	\$158.40	\$792.00	\$130.00	\$650.00
50	Pav't Markings Removal	1750	lin. ft.	\$3.10	\$5,425.00	\$2.00	\$3,500.00
51	Pav't Marking Removal Symbols/Arrows	2	each	\$2.10	\$4.20	\$75.00	\$150.00
52	Type "D-M" Inlet Protection	33	each	\$120.00	\$3,960.00	\$100.00	\$3,300.00
53	Temp. Asphalt Pavement	1	l.s.	\$95,271.00	\$95,271.00	\$202,524.30	\$202,524.30
54	Temp. Traffic Control	1	l.s.	\$17,773.00	\$17,773.00	\$14,000.00	\$14,000.00
55	Temp. Pavement Patch	250	s.y.	\$80.00	\$20,000.00	\$100.00	\$25,000.00
56	Flowable Fill	50	cu. yd.	\$105.00	\$5,250.00	\$100.00	\$5,000.00
57	Extra Stone Bedding	25	cu. yd.	\$27.00	\$675.00	\$20.00	\$500.00

Total Bid:

**\$1,547,921.70**

**\$1,555,555.55**

# Bid Tabulation

## Z-22 Sewer and Water Reconstruction

02/07/2022 01:45 PM CST

Bid Item	Item Description	Quantity	Unit	Advance Construction Inc.		Superior Sewer & Water inc.	
				Unit Price	Item Total	Unit Price	Item Total
1	12" Water Main	3200	lin. ft.	\$156.00	\$499,200.00	\$167.00	\$534,400.00
2	8" Water Main	50	lin. ft.	\$201.00	\$10,050.00	\$180.00	\$9,000.00
3	6" Hydrant Lead	100	lin. ft.	\$97.00	\$9,700.00	\$101.00	\$10,100.00
4	Hydrant	5	each	\$5,029.00	\$25,145.00	\$4,940.00	\$24,700.00
5	12" Gate Valve	20	each	\$3,762.00	\$75,240.00	\$4,480.00	\$89,600.00
6	8" Gate Valve	1	each	\$2,153.00	\$2,153.00	\$2,800.00	\$2,800.00
7	6" Gate Valve	6	each	\$1,572.00	\$9,432.00	\$2,025.00	\$12,150.00
8	4" Gate Valve	1	each	\$1,321.00	\$1,321.00	\$1,790.00	\$1,790.00
9	12" Bend	18	each	\$913.00	\$16,434.00	\$1,555.00	\$27,990.00
10	8" Bend	2	each	\$500.00	\$1,000.00	\$946.00	\$1,892.00
11	6" Bend	2	each	\$386.00	\$772.00	\$830.00	\$1,660.00
12	4" Bend	2	each	\$283.00	\$566.00	\$769.00	\$1,538.00
13	1" Service	100	lin. ft.	\$191.00	\$19,100.00	\$132.00	\$13,200.00
14	2" Service	50	lin. ft.	\$282.00	\$14,100.00	\$147.00	\$7,350.00
15	1 1/2" Service	25	lin. ft.	\$189.00	\$4,725.00	\$126.00	\$3,150.00
16	4" Service	50	lin. ft.	\$99.00	\$4,950.00	\$106.00	\$5,300.00
17	6" Service	25	lin. ft.	\$99.00	\$2,475.00	\$114.00	\$2,850.00
18	Service Connection	20	each	\$1,300.00	\$26,000.00	\$300.00	\$6,000.00
19	Curb Box (Complete)	20	each	\$1,071.00	\$21,420.00	\$200.00	\$4,000.00
20	10" Sanitary Sewer	250	lin. ft.	\$186.00	\$46,500.00	\$170.00	\$42,500.00
21	Reconnect Sanitary Lateral	25	each	\$1,700.00	\$42,500.00	\$300.00	\$7,500.00
22	4"/6" Sanitary Lateral	500	lin. ft.	\$125.00	\$62,500.00	\$137.00	\$68,500.00
23	4' Dia. Sanitary Manhole	8	vert. ft.	\$364.00	\$2,912.00	\$469.00	\$3,752.00
24	San Manhole Casting	1	each	\$1,074.00	\$1,074.00	\$850.00	\$850.00
25	Disconnect San Lateral at Main	10	each	\$2,000.00	\$20,000.00	\$1,675.00	\$16,750.00
26	36" Storm Sewer	275	lin. ft.	\$176.00	\$48,400.00	\$192.00	\$52,800.00
27	30" Storm Sewer	400	lin. ft.	\$175.00	\$70,000.00	\$178.00	\$71,200.00
28	24" Storm Sewer	275	lin. ft.	\$134.00	\$36,850.00	\$139.00	\$38,225.00
29	21" Storm Sewer	250	lin. ft.	\$129.00	\$32,250.00	\$115.00	\$28,750.00
30	18" Storm Sewer	325	lin. ft.	\$113.00	\$36,725.00	\$102.00	\$33,150.00
31	15" Storm Sewer	260	lin. ft.	\$96.00	\$24,960.00	\$110.00	\$28,600.00
32	12" Storm Sewer	175	lin. ft.	\$93.00	\$16,275.00	\$109.00	\$19,075.00
33	6" Storm Lateral	350	lin. ft.	\$209.00	\$73,150.00	\$78.00	\$27,300.00
34	12" Inlet Lead	300	lin. ft.	\$108.00	\$32,400.00	\$101.00	\$30,300.00
35	Storm Lateral Hookup	20	each	\$174.00	\$3,480.00	\$200.00	\$4,000.00
36	8' Dia. Storm Manhole (WQD)	38	vert. ft.	\$1,210.00	\$45,980.00	\$1,100.00	\$41,800.00
37	7' Dia. Storm Manhole	6	vert. ft.	\$1,284.00	\$7,704.00	\$1,082.00	\$6,492.00
38	6' Dia. Storm Manhole	61.75	vert. ft.	\$675.00	\$41,681.25	\$667.00	\$41,187.25
39	4' Dia. Storm Manhole	75.5	vert. ft.	\$423.00	\$31,936.50	\$420.00	\$31,710.00
40	Storm Manhole Casting	19	each	\$483.00	\$9,177.00	\$510.00	\$9,690.00
41	"E" Inlet W/ Frame (WQD)	2	each	\$695.00	\$1,390.00	\$1,400.00	\$2,800.00
42	"E" Inlet W/ Frame	2	each	\$695.00	\$1,390.00	\$1,400.00	\$2,800.00
43	Abandon Maintenance Hole	2	each	\$500.00	\$1,000.00	\$500.00	\$1,000.00
44	Pav't Markings Yellow 4"	3000	lin. ft.	\$0.50	\$1,500.00	\$0.56	\$1,680.00
45	Pav't Markings White 4"	1000	lin. ft.	\$0.50	\$500.00	\$6.39	\$6,390.00
46	Pav't Markings channel 8"	100	lin. ft.	\$1.50	\$150.00	\$1.12	\$112.00
47	Pav't Markings Crosswalk 6"	750	lin. ft.	\$1.00	\$750.00	\$7.41	\$5,557.50
48	Pav't Markings Stop Line 18"	500	lin. ft.	\$2.65	\$1,325.00	\$13.03	\$6,515.00
49	Pav't Markings Symbols/Arrows	5	each	\$125.00	\$625.00	\$280.00	\$1,400.00
50	Pav't Markings Removal	1750	lin. ft.	\$2.00	\$3,500.00	\$1.99	\$3,482.50
51	Pav't Marking Removal Symbols/Arrows	2	each	\$75.00	\$150.00	\$112.00	\$224.00
52	Type "D-M" Inlet Protection	33	each	\$100.00	\$3,300.00	\$250.00	\$8,250.00
53	Temp. Asphalt Pavement	1	l.s.	\$105,000.00	\$105,000.00	\$183,899.00	\$183,899.00
54	Temp. Traffic Control	1	l.s.	\$58,250.00	\$58,250.00	\$41,000.00	\$41,000.00
55	Temp. Pavement Patch	250	s.y.	\$77.00	\$19,250.00	\$28.35	\$7,087.50
56	Flowable Fill	50	cu. yd.	\$100.00	\$5,000.00	\$66.00	\$3,300.00
57	Extra Stone Bedding	25	cu. yd.	\$30.00	\$750.00	\$0.01	\$0.25

Total Bid:

\$1,634,067.75

\$1,639,099.00

# Bid Tabulation

## Z-22 Sewer and Water Reconstruction

02/07/2022 01:45 PM CST

Bid Item	Item Description	Quantity	Unit	Jossart Brothers, Inc.		De Groot, Inc.	
				Unit Price	Item Total	Unit Price	Item Total
1	12" Water Main	3200	lin. ft.	\$172.00	\$550,400.00	\$158.74	\$507,968.00
2	8" Water Main	50	lin. ft.	\$150.00	\$7,500.00	\$166.61	\$8,330.50
3	6" Hydrant Lead	100	lin. ft.	\$140.00	\$14,000.00	\$97.66	\$9,766.00
4	Hydrant	5	each	\$4,850.00	\$24,250.00	\$5,281.49	\$26,407.45
5	12" Gate Valve	20	each	\$4,250.00	\$85,000.00	\$4,228.87	\$84,577.40
6	8" Gate Valve	1	each	\$2,425.00	\$2,425.00	\$2,578.53	\$2,578.53
7	6" Gate Valve	6	each	\$1,750.00	\$10,500.00	\$1,941.22	\$11,647.32
8	4" Gate Valve	1	each	\$1,475.00	\$1,475.00	\$1,798.81	\$1,798.81
9	12" Bend	18	each	\$1,120.00	\$20,160.00	\$1,376.74	\$24,781.32
10	8" Bend	2	each	\$530.00	\$1,060.00	\$919.10	\$1,838.20
11	6" Bend	2	each	\$400.00	\$800.00	\$803.96	\$1,607.92
12	4" Bend	2	each	\$280.00	\$560.00	\$598.93	\$1,197.86
13	1" Service	100	lin. ft.	\$130.00	\$13,000.00	\$147.19	\$14,719.00
14	2" Service	50	lin. ft.	\$145.00	\$7,250.00	\$160.57	\$8,028.50
15	1 1/2" Service	25	lin. ft.	\$140.00	\$3,500.00	\$152.26	\$3,806.50
16	4" Service	50	lin. ft.	\$130.00	\$6,500.00	\$151.02	\$7,551.00
17	6" Service	25	lin. ft.	\$140.00	\$3,500.00	\$158.33	\$3,958.25
18	Service Connection	20	each	\$950.00	\$19,000.00	\$1,515.00	\$30,300.00
19	Curb Box (Complete)	20	each	\$800.00	\$16,000.00	\$930.72	\$18,614.40
20	10" Sanitary Sewer	250	lin. ft.	\$160.00	\$40,000.00	\$140.68	\$35,170.00
21	Reconnect Sanitary Lateral	25	each	\$250.00	\$6,250.00	\$1,893.75	\$47,343.75
22	4"/6" Sanitary Lateral	500	lin. ft.	\$155.00	\$77,500.00	\$152.48	\$76,240.00
23	4' Dia. Sanitary Manhole	8	vert. ft.	\$425.00	\$3,400.00	\$649.79	\$5,198.32
24	San Manhole Casting	1	each	\$900.00	\$900.00	\$505.00	\$505.00
25	Disconnect San Lateral at Main	10	each	\$1,650.00	\$16,500.00	\$1,666.50	\$16,665.00
26	36" Storm Sewer	275	lin. ft.	\$215.00	\$59,125.00	\$175.32	\$48,213.00
27	30" Storm Sewer	400	lin. ft.	\$195.00	\$78,000.00	\$171.05	\$68,420.00
28	24" Storm Sewer	275	lin. ft.	\$140.00	\$38,500.00	\$141.61	\$38,942.75
29	21" Storm Sewer	250	lin. ft.	\$135.00	\$33,750.00	\$125.56	\$31,390.00
30	18" Storm Sewer	325	lin. ft.	\$115.00	\$37,375.00	\$109.15	\$35,473.75
31	15" Storm Sewer	260	lin. ft.	\$111.00	\$28,860.00	\$102.33	\$26,605.80
32	12" Storm Sewer	175	lin. ft.	\$110.00	\$19,250.00	\$115.98	\$20,296.50
33	6" Storm Lateral	350	lin. ft.	\$140.00	\$49,000.00	\$77.33	\$27,065.50
34	12" Inlet Lead	300	lin. ft.	\$110.00	\$33,000.00	\$126.48	\$37,944.00
35	Storm Lateral Hookup	20	each	\$500.00	\$10,000.00	\$1,589.84	\$31,796.80
36	8' Dia. Storm Manhole (WQD)	38	vert. ft.	\$1,200.00	\$45,600.00	\$1,116.90	\$42,442.20
37	7' Dia. Storm Manhole	6	vert. ft.	\$1,320.00	\$7,920.00	\$1,233.39	\$7,400.34
38	6' Dia. Storm Manhole	61.75	vert. ft.	\$640.00	\$39,520.00	\$695.60	\$42,953.30
39	4' Dia. Storm Manhole	75.5	vert. ft.	\$460.00	\$34,730.00	\$609.41	\$46,010.46
40	Storm Manhole Casting	19	each	\$450.00	\$8,550.00	\$437.33	\$8,309.27
41	"E" Inlet W/ Frame (WQD)	2	each	\$700.00	\$1,400.00	\$2,597.06	\$5,194.12
42	"E" Inlet W/ Frame	2	each	\$700.00	\$1,400.00	\$2,222.00	\$4,444.00
43	Abandon Maintenance Hole	2	each	\$600.00	\$1,200.00	\$1,010.00	\$2,020.00
44	Pav't Markings Yellow 4"	3000	lin. ft.	\$0.52	\$1,560.00	\$2.02	\$6,060.00
45	Pav't Markings White 4"	1000	lin. ft.	\$0.52	\$520.00	\$2.02	\$2,020.00
46	Pav't Markings channel 8"	100	lin. ft.	\$1.57	\$157.00	\$4.04	\$404.00
47	Pav't Markings Crosswalk 6"	750	lin. ft.	\$1.05	\$787.50	\$3.03	\$2,272.50
48	Pav't Markings Stop Line 18"	500	lin. ft.	\$2.78	\$1,390.00	\$8.84	\$4,420.00
49	Pav't Markings Symbols/Arrows	5	each	\$131.25	\$656.25	\$176.75	\$883.75
50	Pav't Markings Removal	1750	lin. ft.	\$2.10	\$3,675.00	\$3.13	\$5,477.50
51	Pav't Marking Removal Symbols/Arrows	2	each	\$79.00	\$158.00	\$202.00	\$404.00
52	Type "D-M" Inlet Protection	33	each	\$125.00	\$4,125.00	\$151.50	\$4,999.50
53	Temp. Asphalt Pavement	1	l.s.	\$150,000.00	\$150,000.00	\$166,650.00	\$166,650.00
54	Temp. Traffic Control	1	l.s.	\$34,000.00	\$34,000.00	\$14,140.00	\$14,140.00
55	Temp. Pavement Patch	250	s.y.	\$35.00	\$8,750.00	\$121.20	\$30,300.00
56	Flowable Fill	50	cu. yd.	\$125.00	\$6,250.00	\$116.15	\$5,807.50
57	Extra Stone Bedding	25	cu. yd.	\$20.00	\$500.00	\$25.25	\$631.25

Total Bid:

\$1,671,138.75

\$1,719,990.82

REPORT OF THE FINANCE COMMITTEE

PROJECT LIMITS:

1-P-22

CONCRETE PAVEMENT, SIDEWALK CONSTRUCTION AND DRIVEWAY APRONS

- Amethyst Dr (Providence Ave to Bluetopaz Dr)
- Bluetopaz Dr (Providence Ave to Calmes Dr)
- Tiburon Lane (Applehill Blvd to Purdy Pkwy)

In accordance with the preliminary resolution of the Common Council dated March 2, 2022, we herewith submit our report on the assessment of benefits on the above named construction.

This report consists of the following:

Schedule A - Preliminary plans and specifications on file in the office of the Director of Public Works.

Schedule B - The total cost within the project limits in accordance with the plans and specifications in Schedule A is **\$4,033,660.**

Schedule C - Proposed Assessments. The properties included within the project limits are benefited and the work or improvements constitute an exercise of the police power. The total value of assessments is **\$611,000.**


Finance Committee

MEMO: Requests for Refund of Property Taxes  
DATE: February 21, 2022  
TO: Finance Committee  
FROM: DeAnn Brosman, City Assessor

**Manos Holdings (Dental Associates) – 2021 Real Estate parcel 31-1-6510-39**

Manos Holdings North Appleton LLC, the owner of the dental clinic at 2115 E. Evergreen, has filed a Claim for Excessive Assessment. The owner is requesting an assessment reduction from \$1,754,300 to \$618,217 which would result in a 2021 property tax refund of \$23,787. The 2021 Board of Review sustained the assessment on June 3rd after reviewing the owner's testimony and evidence. WI Statute 74.37 allows an owner to appeal a Board of Review decision by filing an Excessive Assessment claim by January 31<sup>st</sup> and provides 90 days for the city to respond. As of this date, no further evidence has been provided, so we are requesting that you deny the claim.

**Vantage Financial Leasing – 2020 Business Personal Property account 31-2-99-4280-50**

We were notified on August 5<sup>th</sup>, 2021 that Vantage Financial LLC had reported tax exempt equipment as taxable on their 2020 and 2021 Personal Property statements. Evidence including a lease agreement and description of the equipment was provided. Vantage is requesting a full refund of the 2020 taxes paid. However, state statutes do not allow for a correction for 2020. Any correction made after the June 3<sup>rd</sup> 2021 Board of Review and prior to the 2022 Board of Review, is exclusively for the previous year (2021). We recommend denial of this request.

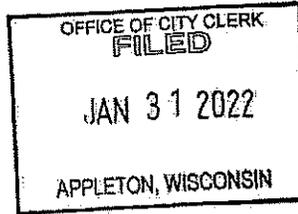
**Vantage Financial Leasing – 2021 Business Personal Property account 31-2-99-4280-50**

Vantage is requesting a full rescission of the 2021 tax bill as discussed above. The 2021 assessment of exempt equipment is correctable as a palpable error under WI Statute 74.33. We are requesting that the 2021 tax bill for Vantage Financial be rescinded in its entirety in the amount of \$41,460.43.

**Smart Choice MRI – 2021 Business Personal Property account 31-9-99-0132-30**

We were notified on February 10<sup>th</sup>, 2022 that CDI Appleton LLC purchased the business assets of Smart Choice MRI during 2020. Both CDI Appleton and Smart Choice were assessed for the exact same equipment assets for the 2021 tax year. Evidence was received to support this claim. This is a double assessment correctable as a palpable error under WI Statute 74.33. We are requesting that the 2021 tax bill for Smart Choice MRI be rescinded in its entirety of \$545.96.

Reinhart  
Attorneys at Law



Reinhart Boerner Van Deuren s.c.  
P.O. Box 2018  
Madison, WI 53701-2018

22 East Mifflin Street  
Suite 700  
Madison, WI 53703

Telephone: 608.229.2200  
Fax: 608.229.2100  
reinhartlaw.com

Process Server *[Signature]*  
Time 3:24 P.M. Date 1/31/2022  
Address Served 100 North Appleton St  
Appleton, WI 54911  
Person Served City Clerk,  
City of Appleton

January 26, 2022

Don M. Millis  
Direct Dial: 608-229-2234  
dmillis@reinhartlaw.com

### CLAIM FOR EXCESSIVE ASSESSMENT

#### SERVED BY PROCESS SERVER

Kami Lynch, City Clerk  
City of Appleton  
100 North Appleton Street  
Appleton, WI 54911-4799

Dear Ms. Lynch:

Re: Tax Parcel No. 311651039

Now comes Claimant, Manos Holdings North Appleton, LLC, owner of parcel 311651039 (the "Property") in Appleton, Wisconsin, by Claimant's attorneys Reinhart Boerner Van Deuren s.c., and files this Claim for Excessive Assessment against the City of Appleton (the "City"), pursuant to Wis. Stat. § 74.37. You hereby are directed to serve any notice of disallowance on the undersigned agent of the Claimant.

1. This Claim is brought under Wis. Stat. § 74.37(3)(d), for a refund of excessive real estate taxes imposed on Claimant by the City for the year 2021, plus statutory interest, with respect to the Property.

2. Claimant is the owner of the Property, is responsible for the payment of property taxes and the prosecution of property tax disputes involving the Property and is authorized to bring this claim in its own name.

3. The City is a body corporate and politic, duly organized as a municipal corporation under Wisconsin law, with its principal office located at 100 North Appleton Street in the City.

4. The Property is located at 2115 E. Evergreen Drive within the City and is identified in the City's records as Tax Parcel No. 311651039.

5. The Wisconsin Department of Revenue determined that the aggregate ratio of property assessed in the City was 88.31670140% as of January 1, 2021.

6. For 2021, property tax was imposed on property in the City at the rate of \$20.9375 per \$1,000 for of the assessed value for Property.
7. For 2021, the City's assessor set the assessment of the Property at \$1,754,300.
8. Claimant appealed the 2021 assessment of the Property by filing a timely objection with the City's Board of Review pursuant to Wis. Stat. § 70.47 and otherwise complying with all of the requirements of Wis. Stat. § 70.47, except Wis. Stat. § 70.47(13).
9. The City's Board of Review heard Claimant's objection and sustained the assessment at \$1,754,300.
10. The City imposed tax on the Property in the amount of \$36,730.65.
11. Claimant timely paid the property taxes imposed by the City on the Property for 2021, or the required installment thereof.
12. The fair market value of the Property as of January 1, 2021 was no higher than \$700,000.
13. Based on the aggregate ratio 88.31670140%, the correct assessment of the Property for 2021 is no higher than \$618,217.
14. Based on the tax rate of \$20.9375 per \$1,000 of assessed value, the correct amount of property tax on the Property for 2021 should be no higher than \$12,944.
15. The 2021 assessment of the Property, as set by the City's Board of Review and compared with other properties in the City was excessive and, upon information and belief, violated Article VIII, Section 1 (i.e., the Uniformity Clause) of the Wisconsin Constitution. As a result, the property tax imposed on the Property for 2021 was excessive in at least the amount of \$23,787.
16. Upon information and belief the City will take the position that the assessment of property in the City is at market value and, if true, then an over assessment of the Property constitutes a Uniformity Clause violation. As a result of the assessment of the Property, the Property bears an unreasonably disproportionate share of taxes on an ad valorem basis.
17. Claimant is entitled to a refund of 2021 tax in the amount of \$23,787, or such greater amount as may be determined to be due to Claimant, plus statutory interest.
18. The amount of this claim is \$23,787, plus interest thereon.

Kami Lynch, City Clerk  
January 26, 2022  
Page 3

Dated at Madison, Wisconsin, this 26<sup>th</sup> day of January, 2022.

Sincerely yours,

A handwritten signature in black ink, appearing to be 'DM', written over a faint, dotted grid background.

Don M. Millis  
Agent for Claimant

46654519

Parcel #: **PAY 1<sup>ST</sup> INSTALLMENT - \$ 9,169.23**  
 311651039  
 MANOS HO

**Bill #: PAY FULL PAYMENT - \$ 36,673.23**  
 620826 BY Jan 31, 2022

SEND THIS STUB AND MAKE CHECK PAYABLE TO:  
 CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912



If receipt is needed send a self addressed stamped envelope

Parcel #: **PAY 2<sup>ND</sup> INSTALLMENT - \$ 9,168.00**  
 311651039  
 MANOS HO

**Bill #: DUE BY March 31, 2022**  
 620826 REMEMBER TO PAY TIMELY  
 TO AVOID INTEREST PENALTY

SEND THIS STUB AND MAKE CHECK PAYABLE TO:  
 CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912



If receipt is needed send a self addressed stamped envelope

Parcel #: **PAY 3RD INSTALLMENT - \$ 9,168.00**  
 311651039  
 MANOS HO

**Bill #: DUE BY May 31, 2022**  
 620826 REMEMBER TO PAY TIMELY  
 TO AVOID INTEREST PENALTY

SEND THIS STUB AND MAKE CHECK PAYABLE TO:  
 CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912



If receipt is needed send a self addressed stamped envelope.

Parcel #: **PAY 4TH INSTALLMENT - \$ 9,168.00**  
 311651039  
 MANOS HO

**Bill #: DUE BY July 31, 2022**  
 620826 REMEMBER TO PAY TIMELY  
 TO AVOID INTEREST PENALTY

SEND THIS STUB AND MAKE CHECK PAYABLE TO:  
 CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912



If receipt is needed send a self addressed stamped envelope.

FOR INFORMATION PURPOSES ONLY - Voter Approved Temporary Tax Increases							
Total Additional Taxes Applied to Property				Total Additional Taxes Applied to Property			
Taxing Jurisdiction	Taxes	Year Increase	Ends	Taxing Jurisdiction	Taxes	Year Increase	Ends

MANOS HOLDINGS NORTH APPLE

STATE OF WISCONSIN - OUTAGAMIE COUNTY  
 REAL ESTATE TAX BILL FOR 2021

Bill No. 620826  
 Parcel No. 311651039

Property Address: 2115 E EVERGREEN DR

Assessed Value Land	Assd. Value Improve	Tot. Assessed Value	Ave. Assmt. Ratio	Est. Fair Mkt. Land	Est. Fair Mkt. Improve	Total Est. Fair Mkt.	
345,300	1,409,000	1,754,300	0.8831670140	391,000	1,595,400	1,986,400	<input type="checkbox"/> A star in this box means unpaid prior years taxes
TAXING JURISDICTION		2020	2021	2020	2021	% Tax Change	NET PROPERTY TAX \$
		Est. State Aids Allocated Tax Dist.	Est. State Aids Allocated Tax Dist.	Net Tax	Net Tax		
COUNTY		1,822,041	1,883,976	6,506.41	6,655.22	2.3%	36,673.23
LOCAL		12,107,754	12,138,516	15,390.42	15,608.99	1.4%	
APPLETON SCH		64,101,637	66,083,591	12,248.14	12,673.20	3.5%	
FOX VALLEY TECH		5,046,473	5,283,564	1,851.61	1,793.24	-3.2%	
TOTAL		83,077,905	85,389,647	35,996.58	36,730.65	2.0%	
FIRST DOLLAR CREDIT				-56.50	-57.42	1.8%	
LOTTERY AND GAMING CREDIT				0.00	0.00	0.0%	
NET PROPERTY TAX				35,940.08	36,673.23	2.0%	
School taxes reduced by school levy tax credit \$ 2,532.04		Important: This description is for property tax bill only and may not be a full legal description			Net Assessed Value Rate (Does NOT reflect Credits) 0.02093750	Warning: If not paid by due dates, installments option is lost and total tax is delinquent subject to interest (see reverse).	
				Total Due FOR FULL PAYMENT BY		Jan 31, 2022 \$ 36,673.23	

CSM 5372 LOT 1 VOL 31 DOC 1713798 BEING PRT OF LOT 1 OF CSM 5087 AND PRT OF NW1/4 OF NW1/4 SEC18 T21N R18E EXCEPT DOC 1872656 FOR RW

PRESORTED  
 FIRST CLASS MAIL  
 U.S. POSTAGE PAID  
 UMS

FROM CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912

ADDRESS SERVICE REQUESTED  
 IMPORTANT REMINDER  
 FIRST INSTALLMENT OR PAYMENT IN FULL

MUST BE MADE BY - Jan 31, 2022

Tax Statement

311651039  
 MANOS HOLDINGS NORTH APPLE  
 C/O DENTAL ASSOCIATES  
 3333 N MAYFAIR RD #311  
 MILWAUKEE WI 53222-3219

MEMO: Requests for Refund of Property Taxes  
DATE: February 21, 2022  
TO: Finance Committee  
FROM: DeAnn Brosman, City Assessor

**Manos Holdings (Dental Associates) – 2021 Real Estate parcel 31-1-6510-39**

Manos Holdings North Appleton LLC, the owner of the dental clinic at 2115 E. Evergreen, has filed a Claim for Excessive Assessment. The owner is requesting an assessment reduction from \$1,754,300 to \$618,217 which would result in a 2021 property tax refund of \$23,787. The 2021 Board of Review sustained the assessment on June 3rd after reviewing the owner's testimony and evidence. WI Statute 74.37 allows an owner to appeal a Board of Review decision by filing an Excessive Assessment claim by January 31<sup>st</sup> and provides 90 days for the city to respond. As of this date, no further evidence has been provided, so we are requesting that you deny the claim.

**Vantage Financial Leasing – 2020 Business Personal Property account 31-2-99-4280-50**

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Vantage is requesting a full rescission of the 2021 tax bill as discussed above. The 2021 assessment of exempt equipment is correctable as a palpable error under WI Statute 74.33. We are requesting that the 2021 tax bill for Vantage Financial be rescinded in its entirety in the amount of \$41,460.43.

**Smart Choice MRI – 2021 Business Personal Property account 31-9-99-0132-30**

We were notified on February 10<sup>th</sup>, 2022 that CDI Appleton LLC purchased the business assets of Smart Choice MRI during 2020. Both CDI Appleton and Smart Choice were assessed for the exact same equipment assets for the 2021 tax year. Evidence was received to support this claim. This is a double assessment correctable as a palpable error under WI Statute 74.33. We are requesting that the 2021 tax bill for Smart Choice MRI be rescinded in its entirety of \$545.96.



847.291.1333  
847.291.1190 Fax  
www.ecsfinancial.com

## MEMO

DATE: February 17, 2022  
TO: Appleton City Assessor  
FROM: ECS Financial Services, Inc.  
RE: Abatement and Refund Request  
Vantage Financial, LLC Account # 31299428050

Dear Assessor,

Attached please find our client, Vantage Financial, LLC's 2020 and 2021 request for rescindment of the property taxes. These accounts should be exempt as the is equipment is deemed exempt computer equipment under WI Statute 70.11(39) and therefore, we are requesting the abatement and refund of taxes paid.

Attached please find a Certificate of Authority for our client to show we are authorized to represent

If you have any questions regarding this request, please contact Daniel Leis at 847-897-1700.

Respectfully,  
ECS Financial Services, Inc.

ENC:

Parcel #: **PAY 1<sup>ST</sup> INSTALLMENT - \$ 52,594.44**  
 31299428050  
 VANTAGE OR  
**PAY FULL PAYMENT - \$ 52,594.44**  
 Bill #: 482891  
 BY Jan 31, 2021

SEND THIS STUB AND MAKE CHECK PAYABLE TO:  
 CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912



If receipt is needed send a self addressed stamped envelope

Parcel #: **PAY 2<sup>ND</sup> INSTALLMENT - \$ 0.00**  
 31299428050  
 VANTAGE  
 DUE BY March 31, 2021  
 Bill #: 482891  
 REMEMBER TO PAY TIMELY  
 TO AVOID INTEREST PENALTY

SEND THIS STUB AND MAKE CHECK PAYABLE TO:  
 CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912



If receipt is needed send a self addressed stamped envelope

FOR INFORMATION PURPOSES ONLY - Voter Approved Temporary Tax Increases

Taxing Jurisdiction	Total Additional Taxes	Total Additional Taxes Applied to Property	Year Increase Ends	Taxing Jurisdiction	Total Additional Taxes	Total Additional Taxes Applied to Property	Year Increase Ends
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VANTAGE FINANCIAL LLC

STATE OF WISCONSIN - OUTAGAMIE COUNTY  
 PERSONAL PROPERTY TAX BILL FOR 2020

Bill No. 482891

Parcel No. 31299428050

Property Address: 122 E COLLEGE AVE

Assessed Value Land	Assd. Value Improve	Tot. Assessed Value	Ave. Assmt. Ratio	Est. Fair Mkt. Land	Est. Fair Mkt. Improve	Total Est. Fair Mkt.	A star in this box means unpaid prior years taxes		
0	2,563,200	2,563,200	0.9405489540	0	2,725,200	2,725,200			
TAXING JURISDICTION		2019 Est. State Aids Allocated Tax Dist.	2020 Est. State Aids Allocated Tax Dist.	2019 Net Tax	2020 Net Tax	% Tax Change	NET PROPERTY TAX	\$	
STATE		0	0		0.00		52,594.44		
COUNTY		1,860,714	1,822,041		9,506.48				
LOCAL		11,937,446	12,107,754		22,486.88				
APPLETON SCH		65,339,599	64,101,637		17,895.70				
FOX VALLEY TECH		5,146,020	5,046,473		2,705.38				
TOTAL		84,283,779	83,077,905	0.00	52,594.44	0.0%			
FIRST DOLLAR CREDIT				0.00	0.00	0.0%			
LOTTERY AND GAMING CREDIT				0.00	0.00	0.0%			
NET PROPERTY TAX				0.00	52,594.44	0.0%			
School taxes reduced by school levy tax credit		\$ 3,768.73	Important: This description is for property tax bill only and may not be a full legal description		Net Assessed Value Rate (Does NOT reflect Credits)	0.02051906	Warning: If not paid by due dates, installments option is lost and total tax is delinquent subject to interest (see reverse).		
Total Due							FOR FULL PAYMENT BY	Jan 31, 2021	\$ 52,594.44

PRESORTED  
 FIRST CLASS MAIL  
 U.S. POSTAGE PAID  
 UMS

FROM CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912

ADDRESS SERVICE REQUESTED  
 IMPORTANT REMINDER  
 FIRST INSTALLMENT OR PAYMENT IN FULL

MUST BE MADE BY - Jan 31, 2021

Tax Statement

31299428050  
 VANTAGE FINANCIAL LLC  
 PO BOX 886  
 NORTHBROOK IL 60065-0886

## The Correction of Palpable Errors

Valuation errors are not palpable errors and cannot be "corrected" under sec. 70.43, Wis. Stats. Sec. 74.33, Wis. Stats., defines palpable errors as:

1. a clerical error in the description of the property or the computation of the tax;
2. an assessment which included real property improvements that did not exist on the assessment date;
3. the assessment of exempt property;
4. the assessment of property which was not located in the taxation district;
5. a double assessment;
6. an arithmetic, transpositional or similar error.

A palpable error occurring on the previous year's Assessment Roll, found prior to this year's, BOR, can be corrected. A sample of the form for correcting sec. 70.43, Wis. Stats., palpable

MEMO: Requests for Refund of Property Taxes  
DATE: February 21, 2022  
TO: Finance Committee  
FROM: DeAnn Brosman, City Assessor

**Manos Holdings (Dental Associates) – 2021 Real Estate parcel 31-1-6510-39**

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847.291.1333  
847.291.1190 Fax  
www.ecsfinancial.com

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Attached please find a Certificate of Authority for our client to show we are authorized to represent

If you have any questions regarding this request, please contact Daniel Leis at 847-897-1700.

Respectfully,  
ECS Financial Services, Inc.

ENC:



# Vantage Financial

November 1, 2016.

## CERTIFICATE OF AUTHORITY

To whom it may concern:

This certifies that ECS Financial Services, Inc. or its designees are hereby authorized to represent Vantage Financial, LLC in all personal property tax matters before any governmental assessing officials or any other authority having jurisdiction regarding any such properties of Vantage Financial, LLC. This certificate is in effect until otherwise given written notice by Vantage Financial, LLC.

Vantage Financial, LLC:

By:

*W. A. R. [Signature]*

Title:

*EVP*

Date:

*11/2/2016*

Parcel #: **PAY 1<sup>ST</sup> INSTALLMENT - \$ 41,460.43**  
 31299428050  
 VANTAGE OR  
**PAY FULL PAYMENT - \$ 41,460.43**  
 Bill #: 614864  
 BY Jan 31, 2022

SEND THIS STUB AND MAKE CHECK PAYABLE TO:  
 CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912



If receipt is needed send a self addressed stamped envelope

Parcel #: **PAY 2<sup>ND</sup> INSTALLMENT - \$ 0.00**  
 31299428050  
 VANTAGE  
**DUE BY March 31, 2022**  
 Bill #: 614864  
 REMEMBER TO PAY TIMELY  
 TO AVOID INTEREST PENALTY

SEND THIS STUB AND MAKE CHECK PAYABLE TO:  
 CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912



If receipt is needed send a self addressed stamped envelope

FOR INFORMATION PURPOSES ONLY - Voter Approved Temporary Tax Increases

Taxing Jurisdiction	Total Additional Taxes	Total Additional Taxes Applied to Property	Year Increase Ends	Taxing Jurisdiction	Total Additional Taxes	Total Additional Taxes Applied to Property	Year Increase Ends
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VANTAGE FINANCIAL LLC

STATE OF WISCONSIN - OUTAGAMIE COUNTY  
 PERSONAL PROPERTY TAX BILL FOR 2021

Bill No. 614864

Parcel No. 31299428050

Property Address: 122 E COLLEGE AVE

Assessed Value Land	Assd. Value Improve	Tot. Assessed Value	Ave. Assmt. Ratio	Est. Fair Mkt. Land	Est. Fair Mkt. Improve	Total Est. Fair Mkt.	A star in this box means unpaid prior years taxes	
0	1,980,200	1,980,200	0.8831670140	0	2,242,200	2,242,200	<input type="checkbox"/>	
TAXING JURISDICTION	2020 Est. State Aids Allocated Tax Dist.	2021 Est. State Aids Allocated Tax Dist.	2020 Net Tax	2021 Net Tax	% Tax Change	NET PROPERTY TAX \$	41,460.43	
COUNTY	1,822,041	1,883,976	9,506.48	7,512.21	-21.0%			
LOCAL	12,107,754	12,138,516	22,486.88	17,518.95	-21.6%			
APPLETON SCH	64,101,637	66,083,591	17,895.70	14,305.12	-20.1%			
FOX VALLEY TECH	5,046,473	5,283,564	2,705.38	2,024.15	-25.2%			
TOTAL	83,077,905	85,389,647	52,594.44	41,460.43	-21.2%			
FIRST DOLLAR CREDIT			0.00	0.00	0.0%			
LOTTERY AND GAMING CREDIT			0.00	0.00	0.0%			
NET PROPERTY TAX			52,594.44	41,460.43	-21.2%			
						<b>Total Due</b>	<b>FOR FULL PAYMENT BY</b>	
						Jan 31, 2022	\$ 41,460.43	
School taxes reduced by school levy tax credit \$ 2,858.09		Important: This description is for property tax bill only and may not be a full legal description			Net Assessed Value Rate (Does NOT reflect Credits) 0.02093750	Warning: If not paid by due dates, installments option is lost and total tax is delinquent subject to interest (see reverse).		

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FROM CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912

ADDRESS SERVICE REQUESTED  
 IMPORTANT REMINDER  
 FIRST INSTALLMENT OR PAYMENT IN FULL

MUST BE MADE BY - Jan 31, 2022

Tax Statement

31299428050  
 VANTAGE FINANCIAL LLC  
 PO BOX 886  
 NORTHBROOK IL 60065-0886

MEMO: Requests for Refund of Property Taxes  
DATE: February 21, 2022  
TO: Finance Committee  
FROM: DeAnn Brosman, City Assessor

**Manos Holdings (Dental Associates) – 2021 Real Estate parcel 31-1-6510-39**

Manos Holdings North Appleton LLC, the owner of the dental clinic at 2115 E. Evergreen, has filed a Claim for Excessive Assessment. The owner is requesting an assessment reduction from \$1,754,300 to \$618,217 which would result in a 2021 property tax refund of \$23,787. The 2021 Board of Review sustained the assessment on June 3rd after reviewing the owner's testimony and evidence. WI Statute 74.37 allows an owner to appeal a Board of Review decision by filing an Excessive Assessment claim by January 31<sup>st</sup> and provides 90 days for the city to respond. As of this date, no further evidence has been provided, so we are requesting that you deny the claim.

**Vantage Financial Leasing – 2020 Business Personal Property account 31-2-99-4280-50**

We were notified on August 5<sup>th</sup>, 2021 that Vantage Financial LLC had reported tax exempt equipment as taxable on their 2020 and 2021 Personal Property statements. Evidence including a lease agreement and description of the equipment was provided. Vantage is requesting a full refund of the 2020 taxes paid. However, state statutes do not allow for a correction for 2020. Any correction made after the June 3<sup>rd</sup> 2021 Board of Review and prior to the 2022 Board of Review, is exclusively for the previous year (2021). We recommend denial of this request.

**Vantage Financial Leasing – 2021 Business Personal Property account 31-2-99-4280-50**

Vantage is requesting a full rescission of the 2021 tax bill as discussed above. The 2021 assessment of exempt equipment is correctable as a palpable error under WI Statute 74.33. We are requesting that the 2021 tax bill for Vantage Financial be rescinded in its entirety in the amount of \$41,460.43.

**Smart Choice MRI – 2021 Business Personal Property account 31-9-99-0132-30**

We were notified on February 10<sup>th</sup>, 2022 that CDI Appleton LLC purchased the business assets of Smart Choice MRI during 2020. Both CDI Appleton and Smart Choice were assessed for the exact same equipment assets for the 2021 tax year. Evidence was received to support this claim. This is a double assessment correctable as a palpable error under WI Statute 74.33. We are requesting that the 2021 tax bill for Smart Choice MRI be rescinded in its entirety of \$545.96.

## Lona E. Thelen

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**From:** Tyler Rognlie <trognlie@propertyvaluationservices.net>  
**Sent:** Thursday, February 10, 2022 9:37 AM  
**To:** Lona E. Thelen  
**Subject:** Smart Choice MRI sold to CDI Appleton, LLC  
**Attachments:** Project Einstein - Asset Purchase Agreement (Execution Version).pdf

CAUTION: This email originated from outside your organization. Exercise caution when opening attachments or clicking links, especially from unknown senders.

Good Morning Ms. Thelen,

My client, Center for Diagnostic Imaging, had sent me a message, regarding the communication you had with Aaron Korf, in their tax department, regarding the sale of Smart Choice MRI's assets, to their entity, CDI Appleton, effective November 3<sup>rd</sup>, 2020.

This was an asset purchase, and not an actual purchase of the business. All assets were reported under the CDI Appleton, LLC entity (account # 31-9-99-0095-40) for the 2021 tax year, and will be for 2022, as well. Since Smart Choice MRI had no assets as of January 1<sup>st</sup>, 2021, and forward, any active accounts under that name should be inactivated.

Please let me know if you have any questions.

Thanks!



**Tyler Rognlie**

Property Valuation Services  
[www.propertyvaluationservices.net](http://www.propertyvaluationservices.net)  
14400 Metcalf Avenue  
Overland Park, KS 66223  
(913) 498-0790  
Email: [trognlie@propertyvaluationservices.net](mailto:trognlie@propertyvaluationservices.net)  
Direct Phone (913) 239-1068  
Direct Fax (913) 239-2491

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Attention: This message was sent from a source external to the City of Appleton. Please use caution when opening attachments or clicking links.

## ASSET PURCHASE AGREEMENT

This Asset Purchase Agreement (this “*Agreement*”), dated November 3, 2020, is made and entered into by and among Milwaukee Center for Diagnostic Imaging, LLC, a Wisconsin limited liability company (“*CDI Milwaukee*”); CDI Appleton, LLC, a Wisconsin limited liability company (“*CDI Appleton*”); Center for Diagnostic Imaging, Inc., a Minnesota corporation (“*CDII*”) (each, a “*Buyer*” and collectively the “*Buyers*”); Smart Choice MRI, LLC, a Wisconsin limited liability company (“*Seller*”), and each of the other parties listed on the signature pages hereto (each an “*Owner*” and collectively the “*Owners*” and, together with Seller, the “*Seller Parties*”). Capitalized terms used and not otherwise defined in this Agreement have the meanings given to them in Exhibit A.

### RECITALS

A. Seller is engaged in the business (the “*Business*”) of providing magnetic resonance imaging services and operating each of the diagnostic imaging centers listed on Schedule A-1 (collectively the “*Milwaukee Centers*”), Schedule A-2 (collectively the “*Appleton Centers*”) and Schedule A-3 (collectively the “*Other Centers*”).

B. Concurrently with the execution and delivery of this Agreement, and as a condition and material inducement to Buyers’ willingness to enter into this Agreement, each Restricted Party has executed and delivered to Buyers a restrictive covenants agreement with CDII (the “*Restrictive Covenants Agreements*”), to be effective as of the Closing.

C. The Seller Parties desire that Seller sell to Buyers, and Buyers desire to purchase from Seller, substantially all of the assets and properties used in operating the Business, all on the terms and subject to the conditions set forth herein.

### AGREEMENT

The parties hereby agree as follows:

#### ARTICLE 1 PURCHASE AND SALE OF ASSETS

##### 1.1 Purchase and Sale of Assets.

(a) Purchased Assets. On the terms and subject to the conditions of this Agreement, at the Closing, Buyers shall purchase from Seller, and Seller shall transfer and deliver to Buyers, all right, title, and interest in and to all of Seller’s assets of every description used in or related to the operation of the Business, whether real, personal or mixed, tangible or intangible, including: (i) all tangible personal property (including machinery, equipment, inventories of materials and supplies (including any medical supplies), manufactured and purchased parts, furniture, and tools); (ii) all Intellectual Property, goodwill associated therewith, and rights thereunder, remedies against infringements thereof, and rights to protection of interests therein under the Laws of all jurisdictions; (iii) the Contracts of or benefiting Seller listed on Schedule 1.1(a) (and only such Contracts) (the “*Assumed Contracts*”) and all rights and benefits under or arising out of the Assumed Contracts; (iv) all claims, deposits, refunds, causes of action, choses in action and rights of recovery, set off and recoupment, as well as any all common law or implied warranties of any manufacturer or vendor; (v) to the extent transferable, each of the Permits

	Location	Address	City	State	Lease
					Amendment to Lease, dated as of August 19, 2016, and that Second Amendment to Lease, dated April 1, 2020 (the " <b>Woodbury Lease</b> ")
9	Appleton	3525 Calumet Street	Appleton	WI	Lease Agreement by and between the Company and Calumet Center, LLC, dated as of April 29, 2015 (the " <b>Appleton Lease</b> ")
10	De Pere / Green Bay	1716 Laurence Drive	De Pere	WI	Lease by and between IA Real Estate, LLC (as Sublandlord) and Lost Dauphin Properties, LLC (as Prime Landlord), dated as of September 6, 2016, as subleased to the Company pursuant to that certain Sublease Agreement by and between IA Real Estate, LLC (as Sublandlord) and the Company (as Subtenant), dated as of December 19, 2018 (together, the " <b>De Pere Lease</b> ") <sup>1</sup>
11	Kenosha	7224 118th Ave	Kenosha	WI	Commercial Lease by and between the Company and Windsor Pointe Investors, LLC, dated as of January 30, 2015 (the " <b>Kenosha Lease</b> ")
12	La Crosse	1580 Heritage Blvd	La Crosse (West Salem)	WI	Lease by and between the Company and Sensible Health, LLC, dated as of December 3, 2018 (the " <b>La Crosse Lease</b> ")
13	Mequon (Office)	10532 N. Port Washington Road, Ste 1B	Mequon	WI	Lease by and between the Company and Concord 30, LLC, dated as of August 26, 2014, as amended by that certain First Amendment, dated as of September 15, 2014, and that certain Second Amendment, dated as of August 3, 2015 (the " <b>Mequon Office Lease</b> ")
14	Richfield	3010 Helsan Drive	Richfield	WI	Lease by and between the Company and Helsan Development Co. LLC, dated as of September 24, 2013 (the " <b>Richfield Lease</b> ")

<sup>1</sup> Company was unable to locate a copy of the Lease by and between IA Real Estate, LLC (as Sublandlord) and Lost Dauphin Properties, LLC (as Prime Landlord), dated as of September 6, 2016.

Parcel #: **PAY 1<sup>ST</sup> INSTALLMENT - \$ 545.96**  
 31999013230  
 SMART CH OR  
**PAY FULL PAYMENT - \$ 545.96**  
 Bill #: 639472  
 BY Jan 31, 2022

Parcel #: **PAY 2<sup>ND</sup> INSTALLMENT - \$ 0.00**  
 31999013230  
 SMART CH  
**DUE BY March 31, 2022**  
 Bill #: 639472  
 REMEMBER TO PAY TIMELY  
 TO AVOID INTEREST PENALTY

SEND THIS STUB AND MAKE CHECK PAYABLE TO:  
 CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912

SEND THIS STUB AND MAKE CHECK PAYABLE TO:  
 CITY OF APPLETON  
 FINANCE DEPARTMENT  
 PO BOX 2519  
 APPLETON, WI 54912



If receipt is needed send a self addressed stamped envelope



If receipt is needed send a self addressed stamped envelope

FOR INFORMATION PURPOSES ONLY - Voter Approved Temporary Tax Increases

Taxing Jurisdiction	Total Additional Taxes	Total Additional Taxes Applied to Property	Year Increase Ends	Taxing Jurisdiction	Total Additional Taxes	Total Additional Taxes Applied to Property	Year Increase Ends

SMART CHOICE MRI LLC

STATE OF WISCONSIN - CALUMET COUNTY  
 PERSONAL PROPERTY TAX BILL FOR 2021

Bill No. 639472  
 Parcel No. 31999013230

Property Address: 3525 E CALUMET ST, Unit #1500

Assessed Value Land	Assd. Value Improve	Tot. Assessed Value	Ave. Assmt. Ratio	Est. Fair Mkt. Land	Est. Fair Mkt. Improve	Total Est. Fair Mkt.	A star in this box means unpaid prior years taxes	
0	26,400	26,400	0.8602027150	0	30,700	30,700		
TAXING JURISDICTION		2020 Est. State Aids Allocated Tax Dist.	2021 Est. State Aids Allocated Tax Dist.	2020 Net Tax	2021 Net Tax	% Tax Change	NET PROPERTY TAX \$	545.96
COUNTY		355,171	410,542	123.45	125.02	1.3%		
LOCAL		1,757,289	1,894,357	224.30	240.66	7.3%		
KIMBERLY SCH		495,649	1,313,170	171.78	152.63	-11.1%		
FOX VALLEY TECH		732,432	824,562	26.99	27.65	2.4%		
DARBOY JT SAN		0	0	0.00	0.00			
TOTAL		3,340,541	4,442,631	546.52	545.96	-0.1%		
FIRST DOLLAR CREDIT				0.00	0.00	0.0%		
LOTTERY AND GAMING CREDIT				0.00	0.00	0.0%		
NET PROPERTY TAX				546.52	545.96	-0.1%		
School taxes reduced by school levy tax credit \$ 32.88		Important: This description is for property tax bill only and may not be a full legal description			Net Assessed Value Rate (Does NOT reflect Credits) 0.02068027	Warning: If not paid by due dates, installment option is lost and total tax is delinquent subject to interest (see reverse).		
						<b>Total Due</b>	<b>FOR FULL PAYMENT BY</b>	
						Jan 31, 2022	\$	545.96

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MUST BE MADE BY - Jan 31, 2022

Tax Statement

31999013230  
 SMART CHOICE MRI LLC  
 737 N MICHIGAN AVE #2200  
 CHICAGO IL 60611

**CARS FEDERAL AWARD INFORMATION**

<b>DHS Profile Number</b>	155809	*155812 *
<b>FAIN</b>	NH23IP922611	NU90TP922132
<b>Federal Award Date</b>	8/5/2021	5/19/2021
<b>Sub-award period of Performance Start Date</b>	7/1/2021	7/1/2021
<b>Sub-award period of Performance End Date</b>	6/30/2024	6/30/2023
<b>Amount of Federal Funds obligated (committed) by this action</b>	\$118,000	\$120,900
<b>Total Amount of Federal Funds obligated (committed)</b>	\$118,000	\$120,900
<b>Federal Award Project Description</b>	Immunization Cooperative Agreements	Cooperative Agreement for Emergency Response: Public Health Crisis Response-2018
<b>Federal Awarding Agency Name (Department)</b>	Department of Health and Human Services	DHHS-CDC
<b>DHS Awarding Official Name</b>	Julie A. Willems Van Dijk	Julie A. Willems Van Dijk
<b>DHS Awarding Official Contact Information</b>	608-266-9622	608-266-9622
<b>Assistance Listing (formerly CFDA) Number</b>	93.268	93.354
<b>Assistance Listing (formerly CFDA) Name</b>	Immunization Cooperative Agreements	Public Health Emergency Response: Cooperative Agreement for Emergency Response: Public Health Crisis Response
<b>Total made available under each Federal award at the time of disbursement</b>	\$130,217,017	\$35,053,171
<b>R&amp;D?</b>	No	No
<b>Indirect Cost Rate</b>	0.07	0.07