

City of Appleton

General Obligation Financing Plan

**POS
2014 NOTES**

\$6,525,000

G.O. Promissory Notes

Dated September 10, 2014

(First Interest April 1, 2015)

2014 Projects Financed: \$6,479,233

YEAR DUE	EXISTING G.O. DEBT (Net G.O.)	PRINCIPAL (4/1)	INTEREST (4/1 & 10/1) TIC = 2.45%	TOTAL	ALLOCATION		COMBINED G.O. DEBT (Net G.O.)
					TIF#8 OFFSET	LEVY SUPPORTED	
2014	\$2,886,402						\$2,886,402
2015	\$2,840,458		\$200,607	\$200,607	\$18,203	\$182,404	\$3,022,862
2016	\$2,402,134	\$450,000	\$185,050	\$635,050	\$17,200	\$617,850	\$3,019,984
2017	\$2,021,963	\$635,000	\$174,200	\$809,200	\$17,200	\$792,000	\$2,813,963
2018	\$1,529,838	\$650,000	\$161,350	\$811,350	\$17,200	\$794,150	\$2,323,988
2019	\$1,540,806	\$665,000	\$148,200	\$813,200	\$17,200	\$796,000	\$2,336,806
2020	\$1,041,763	\$775,000	\$133,800	\$908,800	\$116,200	\$792,600	\$1,834,363
2021	\$1,046,875	\$795,000	\$114,125	\$909,125	\$113,700	\$795,425	\$1,842,300
2022	\$1,053,875	\$820,000	\$85,800	\$905,800	\$110,200	\$795,600	\$1,849,475
2023	\$625,531	\$850,000	\$52,400	\$902,400	\$106,200	\$796,200	\$1,421,731
2024	\$626,750	\$885,000	\$17,700	\$902,700	\$107,100	\$795,600	\$1,422,350
2025	\$626,125						\$626,125
2026	\$629,125						\$629,125
2027	\$630,625						\$630,625
2028	\$635,500						\$635,500
	\$20,137,769	\$6,525,000	\$1,273,232	\$7,798,232	\$640,403	\$7,157,829	\$27,295,598

Bid premium to debt service fund \$283,342

Project Detail	
TIF#8 Projects	\$500,000
Levy Supported Projects	<u>\$5,979,233</u>
TOTAL	\$6,479,233