



DEPARTMENT OF
**PUBLIC
WORKS**

Date: March 25, 2025

To: Utilities Committee

From: Peter Neuberger, City Engineer/Deputy Director of Public Works
Luke Vandenberg, Project Engineer

Subject: Approve the acceptance of the Department of Natural Resources Safe Drinking Water Loan Program loan with 100% principal forgiveness in the amount of \$618,975 for replacement of private lead service lines in Appleton.

The City of Appleton applied for the State Fiscal Year 2025 Wisconsin Department of Natural Resources (DNR) Safe Drinking Water Loan Program (SDWLP) to assist property owners in Census Tract 103 with costs associated with the replacement of private lead service lines (LSL's).

The SFY 2025 LSL Replacement Program *draft* Funding List was released November 13, 2024. The draft funding list allocated \$618,975 to the City of Appleton with 100% principal forgiveness. The draft funding list is attached to this memo for reference.

The final funding list has been delayed by the DNR SDWLP, however, staff at the DNR have informed City staff that the finalization of the funding list will not impact Appleton's LSL allocation, and that Appleton will receive the full allocation that was requested. They advised that Appleton can safely proceed with a 100% principal forgiveness financial assistance agreement. This email response from DNR has been attached to this memo for reference.

To avoid delays in the contracting and scheduling of the replacements, DPW staff recommends approval to accept the DNR SDWLP loan with 100% principal forgiveness in the amount of \$618,975 for replacement of private LSLs in Appleton.

SFY 2025 Lead Service Line Replacement Program *draft* Funding List

11/04/2024

Municipality	Project #	LSL PERF Score	Project Manager	Census Tract or Municipal?	Requested Costs	Private Side Costs	Private Side PF %	Private Side PF Allocation	Private Side Loan \$s	Remaining Costs	Remaining Costs PF %	Remaining Cost PF Allocation	Remaining Costs Loan \$s
WATERTOWN, CITY OF	5439-09	307	Liz Higgins	CT	\$3,334,100	\$3,334,100	100%	\$3,334,100	\$0	\$0	10%	\$0	\$0
MANITOWOC, CITY OF	5191-19	294	Blythe Cassidy	CT	\$5,574,800	\$5,474,800	100%	\$5,474,800	\$0	\$100,000	20%	\$20,000	\$80,000
GREEN BAY, CITY OF	5331-32	285	Kate Leja-Brennan	CT	\$990,000	\$990,000	75%	\$742,500	\$247,500	\$0	20%	\$0	\$0
TWO RIVERS, CITY OF	4920-51	281	Ben Aerts	CT	\$1,977,536	\$679,214	100%	\$679,214	\$0	\$1,298,322	20%	\$259,664	\$1,038,657
KENOSHA, CITY OF	4825-09	280	Michelle Brietzman	CT	\$7,700,000	\$4,235,000	100%	\$4,235,000	\$0	\$3,465,000	20%	\$693,000	\$2,772,000
WATERTOWN, CITY OF	5439-07	276	Liz Higgins	CT	\$1,771,000	\$1,771,000	75%	\$1,328,250	\$442,750	\$0	10%	\$0	\$0
ASHLAND, CITY OF	4759-29	275	Casey Sweeney	Municipal	\$843,680	\$625,808	100%	\$625,808	\$0	\$217,872	55%	\$119,830	\$98,043
FOND DU LAC, CITY OF	5142-17	275	Erika Mills	CT	\$1,155,000	\$1,155,000	75%	\$866,250	\$288,750	\$0	20%	\$0	\$0
WATERTOWN, CITY OF	5439-08	274	Liz Higgins	Municipal	\$8,915,700	\$3,415,698	50%	\$1,707,849	\$1,707,849	\$5,500,002	10%	\$550,000	\$4,950,002
WAUSAU, CITY OF	4930-22	268	Kate Leja-Brennan	CT	\$14,959,156	\$7,768,218	100%	\$7,768,218	\$0	\$7,190,938	15%	\$1,078,641	\$6,112,297
RACINE, CITY OF	4887-22	267	Sarah Bolitho	Municipal	\$3,275,000	\$1,512,500	100%	\$1,512,500	\$0	\$1,762,500	45%	\$793,125	\$969,375
MILWAUKEE, CITY OF ¹	4851-47	263	Ryan Atkinson	Municipal	\$34,220,000	\$12,320,000	100%	\$12,320,000	\$0	\$21,900,000	55%	\$7,191,843	\$14,708,157
OSHKOSH, CITY OF	4874-19	261	Erika Mills	CT	\$2,000,000	\$1,760,000	100%	\$1,760,000	\$0	\$240,000	15%	\$0	\$240,000
FOND DU LAC, CITY OF	5142-18	260	Erika Mills	CT	\$1,332,100	\$1,332,100	100%	\$1,332,100	\$0	\$0	20%	\$0	\$0
THORP, CITY OF	4922-19	258	Michelle Brietzman	Municipal	\$254,425	\$194,425	50%	\$97,213	\$97,213	\$60,000	40%	\$0	\$60,000
WEST ALLIS, CITY OF	5404-10	258	Dan Noreika	CT	\$1,692,350	\$1,692,350	100%	\$1,692,350	\$0	\$0	15%	\$0	\$0
WEST ALLIS, CITY OF	5404-11	256	Dan Noreika	CT	\$1,277,650	\$1,277,650	50%	\$638,825	\$638,825	\$0	15%	\$0	\$0
WHITEWATER, CITY OF	5650-02	252	Brian Boelkow	Municipal	\$3,606,400	\$1,171,940	100%	\$1,171,940	\$0	\$2,434,460	40%	\$0	\$2,434,460
SOUTH MILWAUKEE, CITY OF ²	4907-12	251	Ben Aerts	CT	\$10,232,230	\$4,796,990	75%	\$3,597,743	\$1,199,248	\$5,435,240	10%	\$0	\$1,345,226
APPLETON, CITY OF	4755-06	250	Blythe Cassidy	CT	\$618,975	\$618,975	100%	\$618,975	\$0	\$0	0%	\$0	\$0
REESEVILLE, VILLAGE OF	4891-06	243	Cameron Batchelor	Municipal	\$16,500	\$16,500	50%	\$8,250	\$8,250	\$0	40%	\$0	\$0
ELKHORN, CITY OF	5525-11	241	Erika Mills	Municipal	\$1,605,000	\$631,620	25%	\$157,905	\$473,715	\$973,380	0%	\$0	\$0
FOND DU LAC, CITY OF	5142-16	240	Erika Mills	Municipal	\$457,500	\$296,940	50%	\$148,470	\$148,470	\$160,560	20%	\$0	\$0
SPOONER, CITY OF	4911-10	234	Liz Higgins	Municipal	\$749,250	\$252,038	100%	\$252,038	\$0	\$497,213	55%	\$0	\$0
SHEBOYGAN, CITY OF	4901-13	234	Sarah Bolitho	CT	\$500,000	\$495,000	50%	\$247,500	\$247,500	\$5,000	20%	\$0	\$0
OSHKOSH, CITY OF	4874-18	232	Erika Mills	Municipal	\$2,320,000	\$2,320,000	50%	\$1,160,000	\$1,160,000	\$0	15%	\$0	\$0
WALWORTH, VILLAGE OF	5652-04	229	Ryan Atkinson	Municipal	\$348,134	\$133,825	50%	\$66,912	\$66,912	\$214,309	35%	\$0	\$0
RICHLAND CENTER, CITY OF	4893-08	228	Kate Leja-Brennan	Municipal	\$594,000	\$264,000	75%	\$198,000	\$66,000	\$330,000	40%	\$0	\$0
NORTH FOND DU LAC, VILLAGE OF	4863-16	228	Erika Mills	Municipal	\$307,846	\$181,398	50%	\$90,699	\$90,699	\$126,448	25%	\$0	\$0
WEYAUWEGA, CITY OF	4936-04	220	Ashley Jimenez	Municipal	\$734,173	\$372,657	50%	\$186,328	\$186,328	\$361,516	40%	\$0	\$0
SHOREWOOD, VILLAGE OF	5630-03	220	Kate Leja-Brennan	CT	\$8,160,000	\$2,372,787	75%	\$1,779,590	\$593,197	\$5,787,214	0%	\$0	\$0
SHEBOYGAN, CITY OF	4901-14	214	Sarah Bolitho	Municipal	\$4,465,000	\$4,400,000	50%	\$2,200,000	\$2,200,000	\$65,000	20%	\$0	\$0
SOUTH MILWAUKEE, CITY OF	4907-11	212	Ben Aerts	CT	\$436,570	\$254,021	50%	\$127,010	\$127,010	\$182,549	10%	\$0	\$0
SOUTH MILWAUKEE, CITY OF	4907-10	206	Ben Aerts	CT	\$781,520	\$200,200	50%	\$100,100	\$100,100	\$581,320	10%	\$0	\$0
CEDARBURG, CITY OF	5628-03	194	Michelle Brietzman	Municipal	\$1,935,000	\$1,463,000	0%	\$0	\$1,463,000	\$472,000	0%	\$0	\$0
MARSHFIELD, CITY OF	5364-11	0	Dan Noreika	CT - 102	\$14,700	\$14,700	75%	\$11,025	\$3,675	\$0	30%	\$0	\$0
MARSHFIELD, CITY OF	5364-12	0	Dan Noreika	CT - 103	\$316,050	\$316,050	100%	\$316,050	\$0	\$0	30%	\$0	\$0
MARSHFIELD, CITY OF	5364-13	0	Dan Noreika	CT - 104	\$46,200	\$46,200	75%	\$34,650	\$11,550	\$0	30%	\$0	\$0
MARSHFIELD, CITY OF	5364-14	0	Dan Noreika	CT - 105	\$69,300	\$69,300	75%	\$51,975	\$17,325	\$0	30%	\$0	\$0
MARSHFIELD, CITY OF	5364-15	0	Dan Noreika	CT - 106	\$192,500	\$192,500	100%	\$192,500	\$0	\$0	30%	\$0	\$0
MARSHFIELD, CITY OF	5364-10	0	Dan Noreika	Municipal	\$5,806,929	\$0	75%	\$0	\$0	\$5,806,929	30%	\$0	\$0
					\$135,586,274			\$58,832,637	\$11,585,866			\$10,706,103	\$34,808,217
												Total PF	Total Loan
												\$69,538,740	\$46,394,083

¹ cut-off for public side principal forgiveness - partial funding

² cut-off for public side loan funds - partial funding

Luke P. Vandenberg

Subject: FW: SDWLP 4755-06 CITY OF APPLETON Application Acceptance

From: Leja-Brennan, Kathryn F - DNR <kathryn.leja@wisconsin.gov>
Sent: Tuesday, March 18, 2025 8:34 AM
To: Cassidy, Blythe T - DNR <blythe.cassidy@wisconsin.gov>; Luke P. Vandenberg <Luke.Vandenberg@AppletonWI.gov>
Cc: Scott, Rebecca L - DNR <Rebecca.Scott@wisconsin.gov>
Subject: RE: SDWLP 4755-06 CITY OF APPLETON Application Acceptance

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Hello Blythe and Luke,

The finalization of the funding list will not impact Appleton’s LSL allocation. Appleton received the full allocation that was requested:

SFY 2025 Lead Service Line Replacement Program *draft* Funding List

Municipality	Project #	LSL PERF Score	Project Manager	Census Tract or Municipal?	Requ Co
WATERTOWN, CITY OF	5439-09	307	Liz Higgins	CT	\$3,3
MANITOWOC, CITY OF	5191-19	294	Blythe Cassidy	CT	\$5,5
GREEN BAY, CITY OF	5331-32	285	Kate Leja-Brennan	CT	\$9
TWO RIVERS, CITY OF	4920-51	281	Ben Aerts	CT	\$1,9
KENOSHA, CITY OF	4825-09	280	Michelle Brietzman	CT	\$7,7
WATERTOWN, CITY OF	5439-07	276	Liz Higgins	CT	\$1,7
ASHLAND, CITY OF	4759-29	275	Casey Sweeney	Municipal	\$8
FOND DU LAC, CITY OF	5142-17	275	Erika Mills	CT	\$1,1
WATERTOWN, CITY OF	5439-08	274	Liz Higgins	Municipal	\$8,9
WAUSAU, CITY OF	4930-22	268	Kate Leja-Brennan	CT	\$14,9
RACINE, CITY OF	4887-22	267	Sarah Bolitho	Municipal	\$3,2
MILWAUKEE, CITY OF ¹	4851-47	263	Ryan Atkinson	Municipal	\$34,2
OSHKOSH, CITY OF	4874-19	261	Erika Mills	CT	\$2,0
FOND DU LAC, CITY OF	5142-18	260	Erika Mills	CT	\$1,3
THORP, CITY OF	4922-19	258	Michelle Brietzman	Municipal	\$2
WEST ALLIS, CITY OF	5404-10	258	Dan Noreika	CT	\$1,6
WEST ALLIS, CITY OF	5404-11	256	Dan Noreika	CT	\$1,2
WHITEWATER, CITY OF	5650-02	252	Brian Boelkow	Municipal	\$3,6
SOUTH MILWAUKEE, CITY OF ²	4907-12	251	Ben Aerts	CT	\$10,2
APPLETON, CITY OF	4755-06	250	Blythe Cassidy	CT	\$6

Appleton can safely proceed with a 100% PF FAA.

Luke, you can certainly choose to delay the FAA as long as you want (keeping in mind that September 24, 2025 is the last closing date available for SFY 2025 SDW projects). I would just be worried about the wasted time since the differences on the finalized funding list will not have any impact on Appleton's allocation either way.

Please let us know if there are any questions or concerns. I'm sorry for the confusion created by the draft funding list. Thank you Luke and Blythe!

Kathryn (Kate) Leja-Brennan

Pronouns: She/Her

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