

**CITY OF APPLETON 2026 BUDGET**

**HOUSING AND COMMUNITY DEVELOPMENT GRANTS**

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# CITY OF APPLETON 2024 BUDGET

## HOUSING AND COMMUNITY DEVELOPMENT GRANTS

### MISSION STATEMENT

The primary goal of the City's Housing and Community Development Grant programs is the creation of a thriving urban community and improved quality of life in neighborhoods through provision of assistance to low-income households in the forms of affordable homeowner and rental housing opportunities, neighborhood education and revitalization projects.

### DISCUSSION OF SIGNIFICANT 2025 EVENTS

#### **Community Development Block Grant (CDBG & CDBG-CV)**

For the 2025-2026 award of \$575,860, there was \$441,379 allocated for City programs (City administrative expenses, Housing Rehab Loan Program, Appleton Housing Authority, Community Resource Navigator position, and Neighborhood Program) and \$134,481 was awarded through a competitive application process.

CDBG-CV Round three provided funds to Pillars to support operation all seven days of the week at the Adult Shelter location.

The 2025 Consolidated Annual Performance Evaluation Report (CAPER) and the City's 2025-2029 CDBG Consolidated Plan were finalized and submitted to the U.S. Department of Housing and Urban Development (HUD).

#### **Emergency Housing & Homeless Grant Program/Housing Assistance Programs Grant (EHH/HAP & ESG-CV)**

The City, in collaboration with Pillars Inc., ADVOCAP, and Harbor House, was successful in applying for Emergency Homeless and Housing (EHH) grant funds for the 2024-2025 program year, requesting \$271,568. For the 2025-2026 grant year, the award will increase to \$290,289.

#### **Continuum of Care Programs (COC) #1 (RRH), #2 (RRH EXP), #3 (HP RRH) & #4 (CE-SSO)**

The City, in collaboration with Pillars Inc., Salvation Army of the Fox Cities, and ADVOCAP, was successful in renewing all three of the Rapid Re-Housing (RRH) program grants and the CE-SSO grant which helps support the Coordinated Entry Specialist role. Additionally, the coalition requested to consolidate the RRH and RRH EXP grants into one RRH combined grant, which was approved by HUD. The RRH combined grant period will run October 1, 2025-September 30, 2026, the HP RRH grant operates January 1, 2026-December 31, 2026, and the CE-SSO grant operates on a July 1, 2025-June 30, 2026 program year. The consolidated grant award is \$322,180 and the HP total is \$75,543.

#### **Homeowner Rehabilitation Loan Program**

This program benefits the City of Appleton by improving residential properties where property owners were unable to obtain financing to make the improvements on their own. In 2025, the Homeowner Rehabilitation Loan Program is projected to rehabilitate 20 owner-occupied housing units and invest nearly \$360,000 in home improvement loans.

#### **Neighborhood Program (NP)**

Staff continue to promote competitive grant funds available to registered neighborhoods through The Neighborhood Grant Program (TNGP). Applications are expected for projects in Historic Central Neighborhood (tree planting in Arbutus Park) and Lawrence-City Park Neighborhood (annual block party).

The first cohort of neighborhood leaders participated in the Neighbors in Action Workshop project, supported through ARPA funding, during February to May 2025. This educational and leadership opportunity is expected to yield additional self-guided neighborhood group participation and generate additional neighborhood grant requests going forward.

# CITY OF APPLETON 2026 BUDGET

## HOUSING AND COMMUNITY DEVELOPMENT GRANTS

### MAJOR 2026 OBJECTIVES

The following grant-funded programs are intended to benefit both low- and moderate-income (LMI) households and eliminate slum and blight conditions in the City. Below are the specific objectives of each of these programs:

#### Homeowner Rehabilitation Loan Program (HRLP)

(Program Year: April 1 to March 31)

- Improve Appleton's affordable single-family homes by rehabilitating 24 homes for LMI homeowners.

#### Neighborhood Program (NP)

(Program Year: April 1 to March 31)

- Award grants to the participating registered neighborhoods from CDBG and general funds based on the application criteria.
- Actively work with the consulting firm to carry out Neighbors in Action Workshop programming.

#### Community Development Block Grant (CDBG)

(Program Year: April 1 to March 31)

- Conduct program evaluation, identify best practices for CDBG program administration, and better integrate the CDBG program with City plans, programs, and strategic initiatives, while ensuring conformance with existing City CDBG Policy and the CDBG Consolidated Plan.
- Implement the City's CDBG Consolidated Plan - 2025 to 2029.
- Deliver programming in alignment with HUD's CDBG National Objectives - LMI Benefit; Eliminating Slum & Blight; and Urgent Local Need and the City's 2025-2029 Consolidated Plan.

#### Continuum of Care Rapid Re-Housing Grant (CoC RRH) #1, #2, #3 and #4

(Program Year: October 1 to September 30)

- Provide for adequate and successful operation of transitional and permanent supportive housing programs.
- Provide for utilization of Housing First Model.
- Provide client intake and resource connection through Coordinated Entry Specialist role.

#### Emergency Housing & Homeless Grant/Housing Programs (EHH/HAP)

(Program Year: October 1 to September 30)

- Prevent homelessness among City of Appleton residents through housing counseling and financial assistance.
- Provide essential services and adequate facilities for transitional housing and Rapid Re-Housing program participants utilizing the Housing First Model.
- Provide emergency shelter and associated services to persons experiencing homelessness.

### DEPARTMENT BUDGET SUMMARY

Programs		Actual		Budget			%
Unit	Title	2023	2024	Adopted 2025	Amended 2025	2026	Change *
<b>Program Revenues</b>		\$ 1,501,707	\$ 1,551,758	\$ 1,517,697	\$ 1,517,697	\$ 1,695,185	11.69%
<b>Program Expenses</b>							
2100	CDBG	670,713	469,377	338,000	338,000	511,096	51.21%
2140	Emergency Shelter	215,157	317,785	288,451	288,451	290,498	0.71%
2150	Continuum of Care	322,949	356,283	374,121	374,121	432,380	15.57%
2170	Homeowner Rehab Loan	521,016	555,506	458,622	458,622	462,829	0.92%
2180	Neighborhood Program	4,258	65,392	43,000	43,000	3,000	-93.02%
<b>TOTAL</b>		\$ 1,734,093	\$ 1,764,343	\$ 1,502,194	\$ 1,502,194	\$ 1,699,803	13.15%
<b>Expenses Comprised Of:</b>							
Personnel		180,554	304,107	330,259	330,259	340,837	3.20%
Training & Travel		1,236	2,082	7,880	7,880	6,380	-19.04%
Supplies & Materials		940	2,433	2,800	2,800	3,881	38.61%
Purchased Services		2,565	5,265	4,990	4,990	8,090	62.12%
Miscellaneous Expense		1,548,798	1,450,456	1,156,265	1,156,265	1,340,615	15.94%
<b>Full Time Equivalent Staff:</b>							
Personnel allocated to programs		2.35	2.35	2.35	2.35	3.49	

\* % change from prior year adopted budget

**CITY OF APPLETON 2026 BUDGET**  
**HOUSING AND COMMUNITY DEVELOPMENT GRANTS**

**Community Development Block Grant**

**Business Unit 2100**

**PROGRAM MISSION**

In order to provide decent housing, create suitable living environments and expand economic opportunities for low-income persons, the City will administer the receipt and expenditure of Federal Community Development Block Grant (CDBG) proceeds for affordable housing rehabilitation, public facilities improvements, neighborhood revitalization projects, provision of public services and various other community development projects.

**PROGRAM NARRATIVE**

**Link to City Goals:**

Implement Key Strategy #2: "Encourage active community participation and involvement".

**Objectives:**

The creation of a thriving urban community through provision of projects and programs that provide benefits to low- and moderate-income (LMI) households and meet other national CDBG objectives such as elimination of slum and blight and responding to urgent needs.

Creating synergies and alignment between CDBG funding allocations with various City plans and initiatives, and support community-wide goals and non-profits.

**Major changes in Revenue, Expenditures, or Programs:**

Revenues and expenditures associated with this program are subject to the final entitlement award amount, as well as the Community Development Committee and Common Council approval of CDBG subrecipient awards.

The City's Homeowner Rehabilitation program requested funding in the amount of \$200,000 for 2025. However, for 2026, it is expected this request for new CDBG dollars will decrease. The balance of funding will be allocated to the City and partner programming in alignment with the City's CDBG Policy.

The estimated award for the 2026 program year is \$575,000. Target funding for 2026 is an estimate based on the 2025 CDBG allocation.

Summary of the Appleton CDBG Allocation Process

Each program year, administration costs, funding for fair housing requirements, the Homeowner Rehabilitation Loan Program and the Neighborhood Program, plus any other City projects and programs that qualify for CDBG funding, are subtracted from the entitlement award amount to determine an adjusted dollar figure of CDBG funds available for subrecipient projects.

# CITY OF APPLETON 2026 BUDGET

## HOUSING AND COMMUNITY DEVELOPMENT GRANTS

**Community Development Block Grant**

**Business Unit 2100**

### PROGRAM BUDGET SUMMARY

Description	Actual		Budget		
	2023	2024	Adopted 2025	Amended 2025	2026
Revenues					
421000 Federal Grants	\$ 670,713	\$ 469,377	\$ 338,000	\$ 338,000	\$ 510,000
Total Revenue	<u>\$ 670,713</u>	<u>\$ 469,377</u>	<u>\$ 338,000</u>	<u>\$ 338,000</u>	<u>\$ 510,000</u>
Expenses					
610100 Regular Salaries	\$ 25,234	\$ 86,588	\$ 112,147	\$ 112,147	\$ 116,731
615000 Fringes	8,104	35,486	48,991	48,991	51,466
620100 Training/Conferences	-	902	3,500	3,500	2,000
630100 Office Supplies	-	297	150	150	150
630300 Memberships & Licenses	940	940	950	950	950
632001 City Copy Charges	-	-	500	500	500
640100 Accounting/Audit Fees	-	-	1,460	1,460	1,460
641200 Advertising	268	872	400	400	400
641307 Telephone	49	247	60	60	60
660800 Block Grant Payments	636,118	344,045	169,842	169,842	337,379
Total Expense	<u>\$ 670,713</u>	<u>\$ 469,377</u>	<u>\$ 338,000</u>	<u>\$ 338,000</u>	<u>\$ 511,096</u>

### DETAILED SUMMARY OF 2026 PROPOSED EXPENDITURES > \$15,000

Allocation and Payment Estimates (actual allocations will be awarded through CDBG process in late 2025 / early 2026)

CDBG Admin (personnel, training, supplies, etc)	\$ 87,467	
Community Resource Navigator	86,250	
<b>Block Grant Payments:</b>	-	
Fair Housing Services	25,000	
Appleton Housing Authority	40,000	
City programs & projects	165,000	
Awards to subrecipients	107,379	
	<u>337,379</u>	
Community Development Block Grant Fund	<u>\$ 511,096</u>	
Housing Rehabilitation Loan Program	\$ 65,000	see page 165
Neighborhood Grant Program	-	see page 167
<b>Total CDBG Grant Award</b>	<u><u>\$ 576,096</u></u>	

# CITY OF APPLETON 2026 BUDGET

## HOUSING, HOMELESS AND BLOCK GRANTS

Emergency Housing & Homeless Grant/Housing Assistance Programs (EHH/HAP) Business Unit 2140

### PROGRAM MISSION

To promote efficient and cooperative use of resources by local non-profit agencies for the benefit of persons in need of emergency shelter, transitional housing and homeless prevention services in the City of Appleton and the greater Fox Cities region.

### PROGRAM NARRATIVE

#### Link to City Goals:

Implement Key Strategy #2: "Encourage active community participation and involvement".

#### Objectives:

The purpose of this grant is to benefit persons in need of emergency shelter, transitional housing and homeless prevention services. Emergency Housing & Homeless Grant/Housing Assistance Programs (EHH/HAP) funds are disbursed by the Wisconsin Department of Administration through a competitive grant application process.

As the lead fiscal and administrative agent, the City of Appleton applies for EHH/HAP funding in collaboration with other local non-profit partners. The City serves as a pass-through for funding to local non-profit agencies that meet the niche requirements of the EHH/HAP program. In exchange for serving as the lead fiscal and administrative agent, the City of Appleton receives a small amount of funding for administration costs. The City uses some of the administration funds to support the Homeless Management Information System (HMIS), a statewide information system maintained by the Institute for Community Alliances as the lead organization for the State of Wisconsin.

EHH/HAP funds may be used in the following areas related to emergency shelter and housing programs: rapid re-housing programs, homeless prevention programs, emergency shelter programs, street outreach programs, HMIS, and administration costs. The shelter programs may include shelters for victims of domestic violence, runaway adolescents, and persons with disabilities, as well as generic shelter and transitional housing programs. Any city, county or private non-profit agency may apply for funding during the State's annual competition for EHH/HAP funding.

The current partner agencies receiving EHH/HAP funding are: Pillars, Inc., ADVOCAP, and Harbor House.

#### Major changes in Revenue, Expenditures, or Programs:

The budgeted 2025-2026 ESG grant award is an estimate based on the 2023-2024 EHH Grant Submission. New grant requirements restrict the total award for the upcoming grant year to the amount expended during the 2023-2025 grant year.

There are significant changes to the EHH grant program for the 2025-2026 program year. Funding restrictions being put into place by U.S. Department of Housing & Urban Development and Wisconsin Dept of Administration include:

The new funding allocation formula puts a restriction on new award allocations based on the amount expended for the ESG program during 2023-2024. Appleton expended \$179,891 in ESG funds and \$91,677 in HPP funds during the 2023-2024 program year.

New ESG funding restrictions that require no more than 40% of the ESG award be allocated for Emergency Shelter funding and no more than 20% of the award allocated for Street Outreach. The previous limit was no more than 60% of the total award could be spent on Emergency Shelter and Street Outreach in total, with no division between the types of funding.

New HPP funding restrictions remove Rapid Rehousing as an eligible HPP funding category and only allow HPP funds to be spent on Prevention programming. Pillars is currently the only organization with a prevention program among current recipients.

# CITY OF APPLETON 2026 BUDGET

## HOUSING, HOMELESS AND BLOCK GRANTS

Emergency Housing & Homeless Grant/Housing Assistance Programs (EHH/HAP)

Business Unit 2140

### PROGRAM BUDGET SUMMARY

Description	Actual		Budget		
	2023	2024	Adopted 2025	Amended 2025	2026
Revenues					
422400 Miscellaneous State Aids	\$ 217,333	\$ 317,784	\$ 288,451	\$ 288,451	\$ 290,289
Total Revenue	<u>\$ 217,333</u>	<u>\$ 317,784</u>	<u>\$ 288,451</u>	<u>\$ 288,451</u>	<u>\$ 290,289</u>
Expenses					
610100 Regular Salaries	\$ 11,167	\$ 19,763	\$ 19,768	\$ 19,768	\$ 20,362
615000 Fringes	4,494	8,832	8,984	8,984	9,332
663000 Other Grant Payments	199,496	289,190	259,699	259,699	260,804
Total Expense	<u>\$ 215,157</u>	<u>\$ 317,785</u>	<u>\$ 288,451</u>	<u>\$ 288,451</u>	<u>\$ 290,498</u>

### DETAILED SUMMARY OF 2026 PROPOSED EXPENDITURES > \$15,000

#### Other Grant Payments

##### Subrecipient Awards

	ESG	HPP	Total
ADVOCAP	\$ 44,500	\$ -	\$ 44,500
Pillars	80,030	106,052	186,082
Harbor House DV Shelter	30,222	-	30,222
	<u>\$ 154,752</u>	<u>\$ 106,052</u>	<u>\$ 260,804</u>

# CITY OF APPLETON 2026 BUDGET

## HOUSING, HOMELESS AND BLOCK GRANTS

Continuum of Care Program (CoC)

Business Unit 2150

### PROGRAM MISSION

To provide necessary case management and support services to individuals and families enrolled in transitional and permanent supportive housing programs, the City of Appleton will serve as a pass-through entity and administer funds to local non-profit organizations that directly serve the target population in Appleton and the Fox Cities.

### PROGRAM NARRATIVE

#### Link to City Goals:

Implement Key Strategy #2: "Encourage active community participation and involvement".

#### Objectives:

Continuum of Care (CoC) funds support programs that offer both housing opportunities and related support services for persons transitioning from homelessness to independent living. Specifically, CoC funds support housing in the following environments: (1) transitional housing; (2) permanent housing for homeless persons with disabilities; (3) other types of innovative supportive housing for homeless people.

CoC funds are disbursed by the U.S. Department of Housing & Urban Development, but are awarded to the City of Appleton as a partner in the Balance of State (Wisconsin) via a competitive grant application process. As the lead fiscal and administrative agent, the City of Appleton applies for four separate CoC grants in collaboration with other local non-profit partners - three grants are for collaborative Rapid Re-Housing programs (RRH) and the fourth grant, the CE-SSO grant, is an administrative grant that supports the City's Coordinated Entry Specialist role. This role is responsible for all Coordinated Entry duties in the Fox Cities Continuum of Care.

The City serves as the lead agency for this funding to local non-profit agencies that meet the niche requirements of the CoC program. Three agencies, Pillars, Inc., Salvation Army, and ADVOCAP, receive RRH funding through two of the four grants, with Pillars, Inc. receiving the third RRH award solely, and the City being the direct recipient of the fourth grant (CE-SSO). In exchange for serving as the lead fiscal and administrative agent, the City also receives a small amount of funding for administration costs.

#### Major changes in Revenue, Expenditures, or Programs:

The Fox Cities Housing Coalition's COC awards were previously split into three distinct awards - Rapid-Rehousing Renewal, Rapid-Rehousing Expansion, and Rapid-Rehousing HP. The City and subrecipients agreed that consolidating the Rapid Rehousing Renewal and Expansion grants would make administration smoother and enable subrecipients to better utilize the funds. This brings the total RRH Consolidated award, which is a combined total of the two awards, to \$322,180 (including admin).



# CITY OF APPLETON 2026 BUDGET

## HOUSING, HOMELESS AND BLOCK GRANTS

**Continuum of Care Program (COC)**

**Business Unit 2150**

### PROGRAM BUDGET SUMMARY

Description	Actual		Budget		
	2023	2024	Adopted 2025	Amended 2025	2026
Revenues					
422400 Miscellaneous State Aids	\$ 322,948	\$ 356,282	\$ 392,624	\$ 392,624	\$ 432,067
Total Revenue	<u>\$ 322,948</u>	<u>\$ 356,282</u>	<u>\$ 392,624</u>	<u>\$ 392,624</u>	<u>\$ 432,067</u>
Expenses					
610100 Regular Salaries	\$ 24,717	\$ 40,170	\$ 31,259	\$ 31,259	\$ 32,197
615000 Fringes	14,028	18,135	13,888	13,888	14,420
620100 Training/Conferences	192	438	3,300	3,300	3,300
620600 Parking Permits	480	480	480	480	480
630100 Office Supplies	-	1,138	1,000	1,000	2,031
630300 Memberships & Licenses	-	60	200	200	250
641307 Telephone	249	232	270	270	270
663000 Other Grant Payments	283,283	295,630	323,724	323,724	379,432
Total Expense	<u>\$ 322,949</u>	<u>\$ 356,283</u>	<u>\$ 374,121</u>	<u>\$ 374,121</u>	<u>\$ 432,380</u>

### DETAILED SUMMARY OF 2026 PROPOSED EXPENDITURES > \$15,000

#### Other Grant Payments

Awards and loans to community organizations and individuals for the benefit of low- and moderate-income (LMI) persons:

	CoC #1 RRH Combined	CoC #2 HP RRH	Total
ADVOCAP	\$ 77,832	\$ -	\$ 77,832
Pillars, Inc.	82,512	75,543	\$ 158,055
Salvation Army	143,545	-	\$ 143,545
	<u>\$ 303,889</u>	<u>\$ 75,543</u>	<u>\$ 379,432</u>

**CITY OF APPLETON 2026 BUDGET**  
**HOUSING AND COMMUNITY DEVELOPMENT GRANTS**

**Homeowner Rehabilitation Loan Program**

**Business Unit 2160/2170/2190**

**PROGRAM MISSION**

In order to assist low- and moderate-income (LMI) homeowners in protecting the investment in their single-family homes or owner-occupied duplex, the Homeowner Rehabilitation Loan Program (HRLP) will utilize CDBG funds, HOME Homeowner funds, and Lead Hazard Control funds to provide them with no interest/no monthly payment loans to make necessary repairs and eliminate lead-based paint hazards to increase the value and extend the life of their homes.

**PROGRAM NARRATIVE**

**Link to City Goals:**

Implements Key Strategies #2: "Encourage active community participation and involvement" and #7: "Communicate our success through stories and testimonials".

**Objectives:**

Provide LMI homeowners in the City of Appleton with financial and related technical assistance for the rehabilitation of their single-family homes or owner-occupied duplexes in order to maintain affordable home ownership opportunities for all residents.

The HRLP is a revolving loan program supported by the following funding sources:

- Program Income from the repayment of HOME Homeowner Rehabilitation loans (Business Unit 2160)
- Program Income from the repayment of HOME Rental Rehabilitation loans (Business Unit 2160)
- CDBG funds from the U.S. Department of Housing and Urban Development (HUD) (Business Unit 2170)
- Program Income from the repayment of CDBG loans (Business Unit 2170)
- Program Income from the repayment of Lead Hazard Control Grant loans (Business Unit 2190)

**Major changes in Revenue, Expenditures or Programs:**

Due to a decrease in loan repayments, new CDBG funding in the amount of \$200,000 was requested in 2025. However, due to an increase in 2025 repayments, the program is requesting new CDBG funding of \$65,000 in 2026.

# CITY OF APPLETON 2026 BUDGET

## HOUSING AND COMMUNITY DEVELOPMENT GRANTS

**Homeowner Rehabilitation Loan Program**

**Business Unit 2160/2170/2190**

### PROGRAM BUDGET SUMMARY

Description	Actual		Budget		
	2023	2024	Adopted 2025	Amended 2025	2026
<b>Revenues</b>					
421000 Federal Grants	\$ 15,373	\$ 122,104	\$ 200,000	\$ 200,000	\$ 65,000
471000 Interest on Investments	10,353	4,077	-	-	-
505000 Project Repayments	264,987	218,306	258,622	258,622	397,829
Total Revenue	<u>\$ 290,713</u>	<u>\$ 344,487</u>	<u>\$ 458,622</u>	<u>\$ 458,622</u>	<u>\$ 462,829</u>
<b>Expenses</b>					
610100 Regular Salaries	\$ 74,376	\$ 76,528	\$ 76,282	\$ 76,282	\$ 77,078
615000 Fringes	18,434	18,604	18,940	18,940	19,251
620100 Training/Conferences	564	262	600	600	600
641307 Telephone	54	57	60	60	60
641308 Cellular Phones	249	249	340	340	340
659900 Other Contracts/Obligation	1,696	3,608	2,400	2,400	5,500
660800 Block Grant Payments	388,333	456,198	316,000	350,075	307,866
663000 Other Grant Payments	37,310	-	44,000	9,925	52,134
Total Expense	<u>\$ 521,016</u>	<u>\$ 555,506</u>	<u>\$ 458,622</u>	<u>\$ 458,622</u>	<u>\$ 462,829</u>

### DETAILED SUMMARY OF 2026 PROPOSED EXPENDITURES > \$15,000

#### Block Grant Payments

Loans to low- and moderate-income households for the rehabilitation of their homes.

Rehab projects

\$ 307,866
<u>\$ 307,866</u>

#### Other Grant Payments

Loans to low- and moderate-income households for the rehabilitation of their homes.

Rehab projects

\$ 52,134
<u>\$ 52,134</u>

**CITY OF APPLETON 2026 BUDGET**  
**HOUSING AND COMMUNITY DEVELOPMENT GRANTS**

**Neighborhood Program**

**Business Unit 2180**

**PROGRAM MISSION**

For the benefit of Appleton neighborhoods, the Neighborhood Program (NP) will help create and/or maintain suitable living environments by providing opportunities that encourage and facilitate private and public investment in residential and commercial areas of the City. This community investment provides the impetus for overall neighborhood improvements - such as strengthening existing neighborhoods, attracting new businesses, and enhancing public spaces - that contribute to the social, cultural and economic vitality of neighborhoods.

**PROGRAM NARRATIVE**

**Link to City Goals:**

Implements Key Strategies #2: "Encourage active community participation and involvement" and #7: "Communicate our success through stories and testimonials".

**Objectives:**

Foster communication between neighborhoods and the City of Appleton by providing the expertise and technical assistance in administering the City's Neighborhood Program, including:

- Assist residents with how to register their neighborhood.
- Market the program to City residents.
- Work with Appleton residents, other City staff and outside agencies to leverage resources to help improve Appleton's neighborhoods.

Incorporate the use of multiple CDBG national objectives as a means of facilitating and completing projects in a timely and effective manner.

**Major changes in Revenue, Expenditures or Programs:**

Grant funds will continue to be available to registered neighborhoods through the CDBG and General Fund funding sources. For 2026, staff anticipate carrying over approximately \$455 for the General Fund source. The 2026 budget also includes a request for \$3,000 for the General Fund source, which is available to all neighborhoods (not just those limited neighborhoods that qualify for CDBG). For 2026, staff anticipates carrying over approximately \$80,000 for the CDBG source. Therefore, no additional CDBG funding is requested for 2026 to focus on spending down the carryover amount.

# CITY OF APPLETON 2026 BUDGET

## HOUSING AND COMMUNITY DEVELOPMENT GRANTS

**Neighborhood Program**

**Business Unit 2180**

### PROGRAM BUDGET SUMMARY

Description	Actual		Budget		
	2023	2024	Adopted 2025	Amended 2025	2026
Revenues					
411000 Property Tax	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000
421000 Federal Grants	-	63,828	40,000	40,000	-
Total Revenue	<u>\$ 3,000</u>	<u>\$ 66,828</u>	<u>\$ 43,000</u>	<u>\$ 43,000</u>	<u>\$ 3,000</u>
Expenses					
660800 Block Grant Payments	\$ -	\$ 63,828	\$ 40,000	\$ 40,000	\$ -
663000 Other Grant Payments	4,258	1,564	3,000	3,000	3,000
Total Expense	<u>\$ 4,258</u>	<u>\$ 65,392</u>	<u>\$ 43,000</u>	<u>\$ 43,000</u>	<u>\$ 3,000</u>

### DETAILED SUMMARY OF 2026 PROPOSED EXPENDITURES > \$15,000

None

**CITY OF APPLETON 2026 BUDGET**  
**HOUSING AND COMMUNITY DEVELOPMENT GRANTS**

	2023 ACTUAL	2024 ACTUAL	2025 YTD ACTUAL	2025 ORIG BUD	2025 REVISED BUD	2026 BUDGET
Program Revenues						
411000 Property Tax	3,000	3,000	-	3,000	3,000	3,000
421000 Federal Grants	686,085	655,311	-	578,000	578,000	575,000
422400 Miscellaneous State Aids	540,279	674,067	12,013	681,075	681,075	722,356
471000 Interest on Investments	10,353	4,077	-	-	-	-
505000 Project Repayments	264,987	218,306	343,638	258,622	258,622	397,829
TOTAL PROGRAM REVENUES	1,504,704	1,554,761	355,651	1,520,697	1,520,697	1,698,185
Personnel						
610100 Regular Salaries	123,578	207,128	135,159	239,456	239,456	246,368
610500 Overtime Wages	94	-	-	-	-	-
611500 Vacation Pay	11,822	15,923	10,459	-	-	-
615000 Fringes	45,060	81,056	53,983	90,803	90,803	94,469
TOTAL PERSONNEL	180,554	304,107	199,601	330,259	330,259	340,837
Training~Travel						
620100 Training/Conferences	756	1,602	574	7,400	7,400	5,900
620600 Parking Permits	480	480	-	480	480	480
TOTAL TRAINING / TRAVEL	1,236	2,082	574	7,880	7,880	6,380
Supplies						
630100 Office Supplies	-	1,153	1,121	1,150	1,150	2,181
630300 Memberships & Licenses	940	1,000	940	1,150	1,150	1,200
632001 City Copy Charges	-	280	-	500	500	500
TOTAL SUPPLIES	940	2,433	2,061	2,800	2,800	3,881
Purchased Services						
640100 Accounting/Audit Fees	-	-	-	1,460	1,460	1,460
641200 Advertising	268	872	392	400	400	400
641307 Telephone	352	339	177	390	390	390
641308 Cellular Phones	249	446	273	340	340	340
659900 Other Contracts/Obligation	1,696	3,608	555	2,400	2,400	5,500
TOTAL PURCHASED SVCS	2,565	5,265	1,397	4,990	4,990	8,090
Miscellaneous Expense						
660800 Block Grant Payments	1,024,451	864,072	295,360	525,842	559,917	645,245
663000 Other Grant Payments	524,347	586,384	271,675	630,423	596,348	695,370
TOTAL MISCELLANEOUS EXP	1,548,798	1,450,456	567,035	1,156,265	1,156,265	1,340,615
TOTAL EXPENSE	1,734,093	1,764,343	770,668	1,502,194	1,502,194	1,699,803

**CITY OF APPLETON 2026 BUDGET**  
**HOUSING AND COMMUNITY DEVELOPMENT GRANTS**  
**SCHEDULE OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE (DEFICIT)**

	2023 Actual	2024 Actual	2025 Budget	2025 Projected*	2026 Budget
<b>Revenues</b>					
Property Taxes	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000	\$ 3,000
Intergovernmental	1,226,367	1,329,375	1,259,075	1,259,075	1,297,356
Other	275,340	222,383	258,622	258,622	397,829
Total Revenues	<u>1,504,707</u>	<u>1,554,758</u>	<u>1,520,697</u>	<u>1,520,697</u>	<u>1,698,185</u>
<b>Expenses</b>					
Program Costs	<u>1,734,093</u>	<u>1,764,343</u>	<u>1,502,194</u>	<u>1,502,194</u>	<u>1,699,803</u>
Total Expenses	<u>1,734,093</u>	<u>1,764,343</u>	<u>1,502,194</u>	<u>1,502,194</u>	<u>1,699,803</u>
Revenues over (under) Expenses	(229,386)	(209,585)	18,503	18,503	(1,618)
<b>Other Financing Sources (Uses)</b>					
Operating Transfers In	-	-	-	-	-
Net Change in Equity	(229,386)	(209,585)	18,503	18,503	(1,618)
Fund Balance - Beginning	770,222	540,836	331,251	331,251	349,754
Fund Balance - Ending	<u>\$ 540,836</u>	<u>\$ 331,251</u>	<u>\$ 349,754</u>	<u>\$ 349,754</u>	<u>\$ 348,136</u>

\* Due to the variability of the various grant awards, the 2024 amended budget figures have been used

<p align="center"><b>CITY OF APPLETON 2026 BUDGET</b>  <b>SPECIAL REVENUE FUNDS</b></p>	
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