# Kami L. Lynch

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| **From:** | Sheri Hartzheim |
| **Sent:** | Friday, November 3, 2023 6:02 AM |
| **To:** | Jeri A. Ohman; Danielle L. Block |
| **Cc:** | Kami L. Lynch |
| **Subject:** | Fwd: Pages 344/345 |
| **Attachments:** | 2023 Assessment Policy - Adopted 6-01-22.pdf |

Director Ohman and Clerk Lych,

If it is not too late, please could the information contained in this email also be included in my proposed budget amendment regarding the special assessment rate for new subdivision concrete?

Please let me know if we can still get this into the agenda. I think it's helpful added information I'd like to share with the council to support the amendment.

Thanks!
Sheri

Sheri S Hartzheim
City of Appleton Alderman - District 13
Chairman - Human Resources and Information Technology Committee
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**From:** Danielle L. Block <Danielle.Block@appleton.org>
**Sent:** Wednesday, November 1, 2023 4:47 PM
**To:** Sheri Hartzheim <District13@Appleton.org>
**Cc:** Jeri A. Ohman <Jeri.Ohman@Appleton.org>; Jake Woodford <Jake.Woodford@Appleton.org>; Peter Neuberger <Peter.Neuberger@Appleton.org>; Nathan Loper <Nathan.Loper@Appleton.org>; Hilary K. Pattermann <Hilary.Pattermann@appleton.org>
**Subject:** RE: Pages 344/345

Hello Alder Hartzheim-

The additional revenue that comes from the change from 75% special assessment to 100% special assessment will vary based on the project. However, using the 2023 As-Bid Concrete Contraction Costs associated with the upcoming Amethyst (Bluetopaz to Aquamarine), here is an estimate. The City would assess an additional $52,351 = ($205,907 - $153,556). The total cost of the project is approximately $236,240 in concrete pavement.

The 2024 Concrete Construction costs could come in slightly higher, using the 2023 bid-prices is the best information I have at this time.

A per-owner estimate will vary depending on the frontage. The 2023 rate per foot would go up from $72.30/ft to $96.10/ft. Again, using 2023 bid prices/rates. For example – a home with 110' of footage:

110' * $71.52/ft = $7,152

110' * $95.36/ft = $9,536

$9,536 is 100% of the assessable costs of the concrete roadway pavement.  $7,152 is 75% of the assessable costs of the concrete roadway pavement.

Keep in mind there are other assessments during a new roadway that are billed to the homeowner by current policy (and are not proposed to be changed).  These include street trees, sidewalks, and driveway aprons, etc.  I've included the 2023 Special Assessment Policy for reference.

The item was brought forward with the budget proposal given the change in revenue within the Subdivision Fund.  It was important to illustrate the impact of lagging revenues to support future development through the Subdivision Fund.  Without the use of long-term debt, the fund is not able to continue new development.  This proposal is an adjustment to improve the sustainability of the Subdivision Fund.

Thank you-

**Dani Block**
Director of Public Works
City of Appleton

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**From:** Sheri Hartzheim <District13@Appleton.org>
**Sent:** Tuesday, October 31, 2023 3:14 PM
**To:** Danielle L. Block <Danielle.Block@appleton.org>
**Cc:** Jeri A. Ohman <Jeri.Ohman@Appleton.org>
**Subject:** Pages 344/345

Hi Dani,

Can you please quantify (dollars wise) the amount of city savings that comes from the change from 75% special assessment to 100% special assessment?  What is the projected dollar figure difference between what we expect in 2024 with the 100% assessment as opposed to the existing 75%?  Is there a "per property owner" estimate of the difference you can provide me for 2024?
Also... can you please tell me why this was not brought forward outside of the budget process?  Since this is a major policy change, I think it warrants more discussion than just "approve the budget and it approve this policy change."

Thanks!

Sheri

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